CERTIFICATE OF COMPLETION

PURSUANT TO Section 7.01 of Viceroy Apartments Redevelopment Agreement (the "Agreement") dated as of December 19, 2011, by and between the City of Chicago, an Illinois municipal corporation (the "City"), through its Department of Planning and Development ("DPD"), and Viceroy Hotel Limited Partnership and Heartland Housing, Inc. (the "Developer"), the City, by and through its Department of Planning and Development hereby certifies effective as of May 28, 2014, as follows:

1. <u>Completion of the Project</u>. The Developer has fulfilled its obligation to complete the Project (as defined in the Agreement) located on the property legally described on <u>Exhibit A</u> hereto, in accordance with the terms of the Agreement.

2. <u>Other provisions of the Agreement; no waiver</u>. Except with respect to the terms of the Agreement specifically related to the Developer's obligation to complete the Project, which the City hereby certifies have been satisfied: (a) all executory terms and conditions of the Agreement and all representations and covenants contained therein remain in force and effect; and (b) the issuance of this certificate shall not be construed as a waiver by the City of any of its rights and remedies pursuant to such executory terms.

IN WITNESS WHEREOF, the City has caused this Certificate of Completion to be executed.

CITY OF CHICAGO

Bv: Mark Sagun

Fiscal Administrator, TIF Division Department of Planning and Development

STATE OF ILLINOIS)) ss COUNTY OF COOK)

I, <u>Shelia Graver</u>, a notary public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that Mark Sagun, personally known to me to be a Fiscal Adminstrator in the Department of Planning and Development of the City of Chicago (the City), and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed, sealed, and delivered said instrument pursuant to the authority given to him by the City, as his free and voluntary act and as the free and voluntary act of the City, for the uses and purposes therein set forth.

GIVEN under my hand and official seal this 28th day of May, 2014.

oraner Notary Public

My Commission Expires 10/13/15

OFFICIAL SEAL SHELIA GRAYER NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:10/13/15 AAAAAA

EXHIBIT A To Certificate of Component Completion dated effective May 28, 2014

Legal Description for the <u>Project as defined in Viceroy Apartments</u> <u>Redevelopment Agreement</u>

The legal description of the Project Site follows this Exhibit cover sheet.

VICEROY APARTMENTS REDEVELOPMENT AGREEMENT

PROPERTY LEGAL DESCRIPTION

Parcel 1:

LOTS 6 THROUGH 9 IN LAFLIN AND MATHER'S SUBDIVISION OF THE NORTH PART OF BLOCK "D" IN THE SOUTHWEST CORNER OF THE SOUTHWEST QUARTER OF SECTION 8, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SOMETIMES CALLED BLOCK "D" IN WRIGHT'S ADDITION TO CHICAGO AND BEING IN THE SOUTH PART OF LOT 4 IN THE CIRCUIT COURT PARTITION OF THE SOUTHWEST QUARTER OF SECTION 8 AFORESAID, IN COOK COUNTY, ILLINOIS.

PINs: 17-08-332-005-0000 and 17-08-332-006-0000

Commonly known as 1517-1521 W. Warren Boulevard, Chicago, Illinois 60607.

Parcel 2:

LOTS 10 THROUGH 13 IN LAFLIN AND MATHER'S SUBDIVISION OF THE NORTH PART OF BLOCK "D" IN THE SOUTHWEST CORNER OF THE SOUTHWEST QUARTER OF SECTION 8, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SOMETIMES CALLED 'BLOCK "D" IN WRIGHT'S ADDITION TO CHICAGO AND BEING IN THE SOUTH PART OF LOT 4 IN THE CIRCUIT COURT PARTITION OF THE SOUTHWEST QUARTER OF SECTION 8 AFORESAID, IN COOK COUNTY, ILLINOIS.

PIN: 17-08-332-007-0000

Commonly known as 28 North Ogden Avenue, Chicago, Illinois 60607.