

## Release Summary Sheet

**Contract (PO) Number:** 15035

**Release Number:** 35

**Specification Number:** 51701

**Name of Contractor:** PAUL BORG CONSTRUCTION CO INC

**City Department:** DEPT OF GENERAL SERVICES

**Title of Contract:** DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT  
REHABILITATION OF CITY FACILITIES

**Dollar Amount of Release:** \$50,366.88

**Release Description:** GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

**Procurement Services Contact Person:** LYLIANIS RODRIGUEZ

**Vendor Number:** 50086541

**Submission Date:**

**CITY OF CHICAGO  
BLANKET RELEASE**

Original (Department)

**SUBJECT TO SUBCONTRACTOR CERTIFICATION**

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
8/13/2010	15035	35	51701	50086541	A		1

**DELIVER TO:** 38-038

038-0030  
30 N. LA SALLE ST.  
ROOM 3700

Chicago, IL 60602-2500

**ORDERED FROM:**

PAUL BORG CONSTRUCTION CO INC  
2007 S MARSHALL BLVD (EFT)

CHICAGO, IL 60623

DELIVERY CHARGES to be PREPAID  
TITLE TO PASS ON DELIVERY

**CONTACT:** LEE: 2-3987

**PO DESCRIPTION:** DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 15035

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST
1	1	96842 GENERAL CONSTRUCTION-PUBLIC WORKS RELATED	50,366.88	USD	1.00	50,366.88
REQ# 51924; PBC-10-001.B; ENGLEWOOD HC CHILLERS - FIELD ORDERS; Q-10-001; DeROO; NO CIP						
	Dist	BFY FUND COST CTR	APPR ACCNT	ACTV	PROJECT RPT CAT	GENRL FUTR
	1	008 0C17 0382005	1813 220140	0000	17111111 000000	00000 0000
	2	010 0C10 0382005	1799 220540	0000	11320151 000000	00000 0000
	3	010 0C28 0382005	2060 220540	0000	80028151 000000	00000 0000
<b>SHIPMENT TOTAL:</b>						<b>50,366.88</b>

**RELEASE TOTAL: 50,366.88**

APPROVAL:

SIGNATURE

DATE

SIGNATURE

DATE

*[Handwritten Signature]* 8/16/10

*[Handwritten Signature]*

*[Handwritten Signature]*

*[Handwritten Signature: Jori Edwards]* / DC

8/16/10

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.

Submit the original invoice to the department referenced above.

Mark all packages and papers with the purchase number.

Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.

This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.



City of Chicago  
 Department of General Services  
 30 North LaSalle Street  
 Chicago, IL 60602

To: Department of General Services

Date: July 20, 2010

**Sub-Order Total: 50,366.88**

## Disclosure of Retained Parties

**A. Definitions and Disclosure Requirements**

1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons Whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

**B. Certification**

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: PBC-10-001.B                      Englewood Chiller Adds  
 Specification, loan or other identifying number:                      15035

2. Name of Contractor:    Paul Borg Construction

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	RelationShip (attorney, lobbyist, subcontractor, etc.)	FEE (Indicate whether paid or estimated) \$
Paul Borg Construction	2007 South Marshall Blvd Chicago, IL, 60623	Non	Subcontractor	\$4,825.88 Est.
Service Mechanical Industries	3060 N. Kennicott Ave. Arlington Heights, IL, 60004	Non	Subcontractor	\$45,541.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED \_\_\_\_\_

4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccuracy information shall constitute default under the contract and may result in termination of the contract or lease

5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

*[Signature]*  
 Signature

7/20/10  
 Date

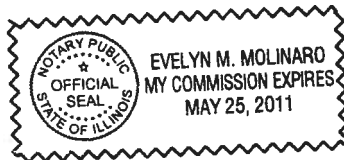
JAMES CRAICH  
 Name (Type or Print)

PM  
 Title

Subscribed and sworn to before me

this 20th day of July 2010

*[Signature]*  
 Notary Public Signature





City of Chicago  
 Richard M. Daley, Mayor  
 Department of General Services

Judy D. Martinez  
 Commissioner

Suite 300  
 30 North LaSalle Street  
 Chicago, Illinois 60602-2586

(312) 742-3124  
 (312) 744-9883 (FAX)

<http://www.cityofchicago.org>

June 07 2010

Ms. Jamie L. Rhee  
 Chief Procurement Officer  
 Department of Procurement Services  
 City Hall, Room 403  
 121 North LaSalle Street  
 Chicago, IL 60602

**Attn:** Carolyn Johnson  
 JOC Manager

**Re:** JOC Project Number: PBC-10-001.B / Q-10-001  
 Project Title: Englewood Health Chiller - Field Orders  
 Address: 641 West 63rd Street

**Estimated Cost:** 51,272.00

**Specification Number:** 51701

**Funding Source:** 010-OC10-382005-01799-0540-11320151, DG 6/7/10  
 010-OC28-38-2005-2060-0540-80028151,  
 008-OC17-382005-1813-220140-17111111

Dear Ms. Rhee:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Jim DeRoo at (312) 744-1893 and all other inquiries to Lori Edwards at 744-8525

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Judy D. Martinez  
 Commissioner

**APPROVED:**

Jamie L. Rhee  
 Chief Procurement Officer

Approved:

Thomas W. Vukovich

Lori Edwards

Arthur Andros

2010 JUN 15 AM 9:58





**The Department of General Services**  
**Attachment A**  
**Utilizing JOC For City Construction Projects**

Englewood Health Center  
641 West 63rd Street

Project No: PBC-10-001.B

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

**1. Please describe the major features of this project.**

Hydronic pumping and piping systems.

Repair all piping system leaks in the existing chilled water system.  
Re-seal existing condenser water pumps.  
Install dual strainer configuration to chilled water piping system.  
Install Fuses to bypass circuit on two condenser pump variable frequency drives.  
Replace fouled cooling tower heat transfer media.  
Replace cooling tower fan drive coupling.  
Balance chilled water system.

**2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.**

This work is to correct small failures discovered in an existing system being altered by an ongoing JOC project.

**3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.**

No, work requires pipefitter, electrician, and laborers.

**4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.**

No.

**5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.**

The Scope of Work for this project is not covered by a City Term Agreement.

**6. Why Contractor was Selected?**

This work is the result of field conditions discovered during the course of the chiller replacement project. The contractor chosen is already on the site and charged with altering the subject piping systems. The larger project can not be completed unless these repairs are made.



**DEPARTMENT OF GENERAL SERVICES**  
 Bureau of Architecture, Engineering & Construction Management  
**JOB ORDER CONTRACT (JOC)**  
**PRE-CONSTRUCTION FUNDING APPROVAL**

User Dept: Health Date: June 03, 2010

Originator: Jim DeRoo Phone: (312) 744-1893

Project Number: PBC-10-001.B / Q-10-001

Project Name: Englewood Health Chiller - Field Orders

Project Scope: Repair all piping system leaks in existing chilled water and condenser water systems.  
 Re-seal existing condenser water pumps.  
 Install dual strainer configuration to chilled water piping system.  
 Install fuses to condenser water pump VFD bypass circuits.  
 Replace cooling tower heat transfer media.  
 Replace cooling tower fan drive coupling.  
 Balance chilled water system.

Location/Address: 641 West 63rd Street

Justification: Work is required to correct unforeseen field conditions during the Englewood Health Center Chiller Replacement project.

Est. Project Budget: \$51,272.00

CIP #: \_\_\_\_\_

Funding Strips: 008-P382005-1813-220140-17111111

Funding Verified By: Denise Mosha Date: 6/7/2010

Can this request be completed by one of the following:

1	In-House Trades	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
2	Term Contract	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
3	Competitive Bid	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>

If No, for any of the above please explain:

Work is required to correct unforeseen field conditions during the Englewood Health Center Chiller Replacement project. It is important to keep all work responsibilities with a single contractor to maintain the system's warranty.

**APPROVED:**

Thomas W. Vukovich, City Architect

\_\_\_\_\_  
 Date

Judy D. Martinez, Commissioner

6-15-10  
 Date