

## Release Summary Sheet

**Contract (PO) Number:** 15038

**Release Number:** 43

**Specification Number:** 51701

**Name of Contractor:** LEOPARDO COMPANIES, INC

**City Department:** DEPT OF GENERAL SERVICES

**Title of Contract:** DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT  
REHABILITATION OF CITY FACILITIES

**Dollar Amount of Release:** \$571,546.80

**Release Description:** GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

**Procurement Services Contact Person:** LYLIANIS RODRIGUEZ

**Vendor Number:** 1064375

**Submission Date:**

**CITY OF CHICAGO  
BLANKET RELEASE**

Original (Department)

**SUBJECT TO SUBCONTRACTOR CERTIFICATION**

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
2/25/2011	15038	43	51701	1064375	A		1

**DELIVER TO:** 38-038

038-0030  
30 N. LA SALLE ST.  
ROOM 300  
  
Chicago, IL 60602-2500

**ORDERED FROM:**

LEOPARDO COMPANIES, INC  
5200 PRAIRIE STONE PARKWAY  
(EFT)  
  
HOFFMAN ESTATES, IL 60192

DELIVERY CHARGES to be PREPAID  
TITLE TO PASS ON DELIVERY

**CONTACT:** 312-742-3126

**PO DESCRIPTION:** DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 15038

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST					
1	1	96842 GENERAL CONSTRUCTION-PUBLIC WORKS RELATED	571,546.80	USD	1.00	571,546.80					
REQ# 57640; LEO-09-023.B; Building Renovation; K-09-010; SMITH; NO CIP; PO# 15038											
Dist	BFY	FUND	COST CTR	APPR	ACCNT	ACTV	PROJECT	RPT CAT	GENRL	FUTR	TOTAL COST
1	010	0643	0382005	3439	220540	0000	21116151	000000	00000	0000	3,705.42
2	010	0C10	0382005	1825	220540	0000	11329151	000000	00000	0000	54,436.91
3	009	0176	0382005	9019	220540	0000	80018151	000000	00000	0000	513,404.47
<b>SHIPMENT TOTAL:</b>											<b>571,546.80</b>

**RELEASE TOTAL: 571,546.80**

APPROVAL

SIGNATURE

DATE

SIGNATURE

DATE

Date

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.

Submit the original invoice to the department referenced above.

Mark all packages and papers with the purchase number.

Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.

This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.



City of Chicago  
 Department of General Services  
 30 North LaSalle Street  
 Chicago, IL 60602

To: Department of General Services

Date: February 16, 2011

**Sub-Order Total: 571,546.80**

## Disclosure of Retained Parties

**A. Definitions and Disclosure Requirements**

1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

**B. Certification**

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: LEO-09-023.B                      CFD EC 1 Renovation Phase 2  
 Specification, loan or other identifying number:                      15038

2. Name of Contractor:    Leopardo Companies, Inc.

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	Relationship (attorney, lobbyist, subcontractor, etc.)	FEE (indicate whether paid or estimated)
Dekayo Corporation	15425 S. Cherrywood Court Orland Park, IL, 60462	MBE	Subcontractor	\$74,260.00 Est.
Illini Hardware Corporation	42 East Street Crystal Lake, IL, 60014	Non	Subcontractor	\$3,750.00 Est.
Old Veteran Construction, Inc.	10942 S. Halsted Street Chicago, IL, 60628	MBE	Subcontractor	\$8,800.00 Est.
Millenium Piping, Inc.	162 N. Franklin Street Suite 300	Non	Subcontractor	\$58,600.00 Est.
Cable Communications	6200 S. Oakley Chicago, IL, 60636	WBE	Subcontractor	\$62,725.00 Est.
Q.C. Enterprises	2722 S. Hillcock Avenue Chicago, IL, 60608	WBE	Subcontractor	\$32,910.00 Est.
Fullerton Industrial Supply, Inc.	1456 W. Fullerton Chicago, IL, 60614	MBE	Supplier	\$25,000.00 Est.
Interior Concepts	7150 N. Ridgeway Lincolnwood, IL, 60712	Non	Subcontractor	\$16,850.00 Est.
Paniagua Group	808 N. Central Avenue Suite E	MBE	Subcontractor	\$57,404.00 Est.
Leopardo Companies, Inc.	333 West Wacker Drive Suite 250	Non	Subcontractor	\$139,907.80 Est.
S Mechanical, Inc.	16420 S. Kibourn Avenue Oak Forest, IL, 60452	Non	Subcontractor	\$91,340.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED \_\_\_\_\_

4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease

5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

Signature

Michael Carlson

Name (Type or Print)

Date

2/16/2011

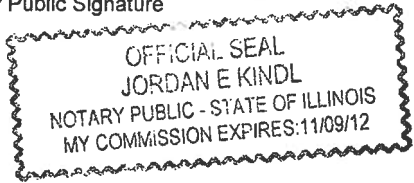
Title

Project Manager

Subscribed and sworn to before me

this 16<sup>th</sup> day of Feb 20 11

Jordan E Kindl  
Notary Public Signature





**City of Chicago**  
**Richard M. Daley, Mayor**  
 Department of General Services  
 Judy D. Martinez  
 Commissioner  
 Suite 300  
 30 North LaSalle Street  
 Chicago, Illinois 60602-2586  
 (312) 742-3124  
 (312) 744-9883 (FAX)  
<http://www.cityofchicago.org>

November 15 2010

Ms. Jamie L. Rhee  
 Chief Procurement Officer  
 Department of Procurement Services  
 City Hall, Room 403  
 121 North LaSalle Street  
 Chicago, IL 60602

NOV 16 2010  
*top Judy Alvarez*

*Byron Rees top*

**Attn:** Carolyn Johnson  
 JOC Manager

**Re:** JOC Project Number: LEO-09-023.B / K-09-010  
 Project Title: CFD EC 1 Renovation Phase 2  
 Address: 419 S. Wells  
 Estimated Cost: 500,000.00  
 Specification Number: 51701  
 Funding Source: 009-0176-0382005-9019-220540-80018151

*DG 11/16/10*

Dear Ms. Rhee:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Dick Smith at (312) 744-3843 and all other inquiries to Lori Edwards at 744-8525

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

*Judy D. Martinez*  
 \_\_\_\_\_  
 Judy D. Martinez  
 Commissioner

**APPROVED:** *Jamie L. Rhee*  
 \_\_\_\_\_  
 Jamie L. Rhee  
 Chief Procurement Officer

Approved: Thomas W. Vukovich *TWV*  
 \_\_\_\_\_  
 Arthur Andros *A.A.*  
 \_\_\_\_\_

NOV 16 2010





**DEPARTMENT OF GENERAL SERVICES**  
**Bureau of Architecture, Engineering & Construction Management**  
**JOB ORDER CONTRACT (JOC)**  
**PRE-CONSTRUCTION FUNDING APPROVAL**

User Dept: Chicago Fire Department Date: November 15, 2010

Originator: Dick Smith Phone: (312) 744-3843

Project Number: LEO-09-023.B / K-09-010

Project Name: CFD EC 1 Renovation Phase 2

Project Scope: Upgrade electrical, plumbing & HVAC systems, construct female locker & bathroom at 2nd floor, upgrade 2nd floor men's bathroom and provide epoxy coating to apparatus floor.

Location/Address: 419 S. Wells

Justification: This is Phase 2 of a total building renovation to make the facility safer and more liveable.

Est. Project Budget: \$500,000.00

CIP #:

Funding Strips: 009-0176-0382005-9019-220540-80018151 \$500,000.00

Funding Verified By: Denise Mosha Date: 11-16-2010

Can this request be completed by one of the following:

1	In-House Trades	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
2	Term Contract	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
3	Competitive Bid	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>

If No, for any of the above please explain:

No term contractor, unable to be done by DGS trades, bidding process will take to long.

**APPROVED:**

Thomas W Vukovich

Thomas W. Vukovich, City Architect

11-16-10

Date

Judy D. Martimez

Judy D. Martimez, Commissioner

11-16-10

Date



**The Department of General Services**  
**Attachment A**  
**Utilizing JOC For City Construction Projects**

Project No: LEO-09-023.B

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

**1. Please describe the major features of this project.**

Provide upgrades & renovations to HVAC, electrical & plumbing systems, upgrade men's bathroom, construct female locker & bathroom and epoxy coat apparatus floor.

Provide upgrades and renovations to entire station as noted below:

- \*Provide upgrades to HVAC system, upgrade basement piping.
- \*Provide female bathroom and locker room.
- \*Upgrade building electrical system.
- \*Provide epoxy coating for apparatus floor and 1st floor rooms.
- \*Provide 1st floor accessible bathroom.
- \*Rebuild living quarters air conditioning and building heating system.
- \*Upgrade men's bath & locker room, polish marble & rebuild showers and sinks.

**2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.**

JOC was used in Phase 1 and we are requesting JOC be used for Phase 2 renovation.

**3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.**

Multiple trades.

**4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.**

N/A

**5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.**

N/A

**6. Why Contractor was Selected?**

The selected JOC contractor is working on Phase 1 (Overhead door enlargement) and has a good history with working in an active fire station.