

**Department of Procurement Services - City of Chicago  
PRE-SUBMITTAL CONFERENCE ATTENDEE REGISTER**

**Project Name:** Request for Proposals (RFP) for Financial Services

**Contract Negotiator:** Altha Riley

**Specification No.:** 42504A

**Lead Department:** Department of Finance and Department of Law

**Conference Date:** Wednesday, December 13, 2007    **Time:** 10:00 a.m.

**Conference Location:** City Hall, 11<sup>th</sup> Floor, Room 1103, 121 N. LaSalle Street, Chicago, Illinois.

<b>Attendee Name</b>	<b>Company Name</b>	<b>Company Address</b>	<b>Telephone Number</b>	<b>Fax No.</b>
<b>Jay Mages</b>	<b>R&amp;M Consulting LLC</b>	<b>200 S. Wacker Drive Suite 3100 Chicago, IL 60606</b>	<b>312-326-9200</b>	<b>312-326-9201</b>
<b>Jeffrey Wright</b>	<b>Protiviti</b>	<b>120 South LaSalle Street Suite 2200 Chicago, IL 60603</b>	<b>312-476-6324</b>	<b>312-476-6826</b>
<b>Danielle Songero</b>	<b>Protiviti</b>	<b>120 South LaSalle Street Suite 2200 Chicago, IL 60603</b>	<b>312-476-6991</b>	<b>312-931-8975</b>
<b>Thomas Roth</b>	<b>MGT of America</b>	<b>13165 Vicky Street Plainfield, IL 60544</b>	<b>815-577-9124</b>	
<b>Alan Bugh</b>	<b>Advanced Data Concepts, LTD</b>	<b>180 N Wabash Avenue Suite 310 Chicago, IL 60601</b>	<b>312-546-4836</b>	<b>312-781-9449</b>
<b>Jennifer Barth</b>	<b>Buck Consultants</b>	<b>One Dearborn Street Suite 1400 Chicago, IL 60602</b>	<b>312-846-3760</b>	<b>312-846-3202</b>

<b>Attendee Name</b>	<b>Company Name</b>	<b>Company Address</b>	<b>Telephone Number</b>	<b>Fax No.</b>
<b>Maria de J. Prado</b>	<b>Prado &amp; Renteria</b>	<b>1837 S Michigan Ave, Chicago, Illinois 60616</b>	<b>312-567-1330</b>	<b>312-567-1360</b>
<b>Aliceber Rivera Alfaro</b>	<b>Prado &amp; Renteria</b>	<b>1837 S Michigan Ave, Chicago, Illinois 60616</b>	<b>312-567-1330</b>	<b>312-567-1360</b>
<b>Bolanle Babatunde</b>	<b>Washington, Pittman &amp; Mckeever, LLC</b>	<b>819 South Wabash Avenue Suite 600 Chicago, IL 60605</b>	<b>312-542-1545 ext 1545</b>	<b>312-786-0323</b>
<b>Robert J. Hannigan</b>	<b>Bansley and Kiener, L.L.P.</b>	<b>O'Hare Plaza 8745 West Higgins Road Suite 200 Chicago, Illinois 60631</b>	<b>312-252-7619</b>	<b>312-263-6935</b>
<b>Linda G. Knibbs</b>	<b>Monarch Group</b>	<b>150 North Wacker Drive Suite 2140 Chicago, IL 60606</b>	<b>312-460-0730</b>	<b>312-460-0733</b>
<b>Michael Ley</b>	<b>Virchow Krause &amp; Company , LLP</b>	<b>225 N. Michigan Ave, Ste 1100 Chicago,, IL 60601</b>	<b>312-729-8035</b>	<b>312-729-8199</b>
<b>John Thissen</b>	<b>Smart Business Advisory and Consulting, LLC</b>	<b>30 North LaSalle Street Suite 4300 Chicago, IL 60602</b>	<b>312-849-4720</b>	<b>312-849-2929</b>
<b>Jeffrey K. Levant</b>	<b>Adam Harris, Inc</b>	<b>Two Prudential Plaza Building 180 N Stetson Avenue Suite 4650 Chicago, IL 60601</b>	<b>312-376-4907</b>	<b>312-376-4999</b>
<b>Douglas B. Kitchen</b>	<b>MuniServices, LLC</b>	<b>32107 W Lindero Canyon Rd Suite 233 Westlake Village, California 91361</b>	<b>818-661-5512</b>	<b>559-312-2960</b>

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<b>Robert S. Dobis</b>	<b>Crowe Chizek and Company LLC</b>	<b>70 West Madison Street, Suite 700 Chicago, Illinois 60602</b>	<b>312-899-5499</b>	<b>312-899-5300</b>
<b>Michael Collins</b>	<b>Smart Business Advisory and Consulting, LLC</b>	<b>30 North LaSalle Street Suite 4300 Chicago, IL 60602</b>	<b>312-849-6020</b>	<b>312-849-2929</b>
<b>Paul W. Smith</b>	<b>Ernst &amp; Young LLP</b>	<b>Sears Tower 233 South Wacker Drive Chicago, IL 60606</b>	<b>312-879 -5569</b>	<b>866-852-4032</b>
<b>Carol M. Donald</b>	<b>Retirement Plan Advisors</b>	<b>105 W Adams Street Suite 2125 Chicago, IL 60603</b>	<b>312-701-1100</b>	<b>312-701-1105</b>
<b>Reginald D. Lee</b>	<b>Advanced Data Concepts, LTD</b>	<b>180 N Wabash Avenue Suite 310 Chicago, IL 60601</b>	<b>312-546-4834</b>	<b>312-896-9110</b>
<b>Marissa Stokes</b>	<b>The Segal Company</b>	<b>101 North Wacker Drive Suite 500 Chicago, IL 60606</b>	<b>312-948-8618</b>	<b>312-984-8590</b>
<b>Ruth Donahue</b>	<b>The Segal Company</b>	<b>101 North Wacker Drive Suite 500 Chicago, IL 60606</b>	<b>312-948-8586</b>	<b>312-984-8590</b>
<b>Susan E. King</b>	<b>Aon Consulting, Inc</b>	<b>200 East Randolph Suite 900 Chicago, IL 60601</b>	<b>312-381-4957</b>	<b>312-381-0239</b>
<b>Michael F. O'Brien</b>	<b>Aon Consulting, Inc</b>	<b>200 East Randolph Suite 900 Chicago, IL 60601</b>	<b>312-381-7048</b>	<b>312-381-6052</b>

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<b>Thomas F. O' Connell</b>	<b>Aon Consulting, Inc</b>	<b>200 East Randolph Suite 900 Chicago, IL 60601</b>	<b>312-381-4273</b>	<b>312-381-0176</b>
<b>Chris Foley</b>	<b>Alvarez &amp; Marsal</b>	<b>55 West Monroe Street Suite 3700 Chicago, IL 60603</b>	<b>312-601-4254</b>	<b>312-873-4259</b>
<b>Joseph Christofanelli</b>	<b>Ernst &amp; Young</b>	<b>311 South Wacker Drive Chicago, IL 60606</b>	<b>312-879-2152</b>	
<b>Tom Ruehle</b>	<b>Milliman</b>	<b>71 S. Wacker 31<sup>st</sup> Floor Chicago, IL 60606</b>	<b>312-726-0677</b>	<b>312-726-5225</b>
<b>Steven Pawlow</b>	<b>Steven L. Pawlow &amp; Associates</b>	<b>6609 N. Lincoln Ave Lincolnwood, IL 60712</b>	<b>847-675-2052</b>	<b>847-676-0352</b>
<b>Cheryl A. Ham</b>	<b>JP Morgan Compensation and Benefit Strategies</b>	<b>IL1-0202 10 South Dearborn Street Chicago, IL 60603</b>	<b>312-732-2092</b>	<b>312-732-2314</b>
<b>Rodney Zech</b>	<b>Clarity Partners</b>	<b>161 N. Clark Street Suite 1750 Chicago, IL 60601</b>	<b>312-920-0550 X 102</b>	<b>312-920-0554</b>
<b>Arthur Rubalcaba</b>	<b>Rubalcaba P.C.</b>	<b>1823 S. Michigan Chicago, IL 60616</b>	<b>312-674-1041</b>	<b>312-674-1320</b>
<b>Mark Villazon</b>	<b>Alvarez &amp; Marsal</b>	<b>55 West Monroe Street Suite 3700 Chicago, IL 60603</b>	<b>312-912-1221</b>	

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<b>Prince Riley</b>	<b>Witherspoon Marketing Group, Inc</b>	<b>The Mentor Building 6 East Monroe , Suite 1404 Chicago, IL 60603</b>	<b>312-360-9000</b>	<b>312-541-0240</b>
<b>Joshua Schwatz</b>	<b>Retirement Plan Advisors</b>	<b>105 W Adams Street Suite 2125 Chicago, IL 60603</b>	<b>312-701-1100</b>	<b>312-701-1105</b>
<b>Altha Riley</b>	<b>Dept. of Procurement Services</b>	<b>City Hall Chicago, LaSalle Room 403 Chicago, IL 60602</b>	<b>312-744-0762</b>	<b>312-744-7679</b>
<b>Wallace Graham</b>	<b>Dept. of Procurement Services</b>	<b>City Hall 121 N. LaSalle ,Room 403 Chicago, IL 60602</b>	<b>312-744-2181</b>	<b>312-744-2773</b>
<b>John O'Brien</b>	<b>Dept. of Procurement Services</b>	<b>City Hall Chicago, LaSalle Room 403 Chicago, IL 60602</b>	<b>312-744-4922</b>	<b>312-744-7679</b>
<b>Bob Benson</b>	<b>Dept. of Law</b>	<b>30 N LaSalle Suite 1040 Chicago, IL 60602</b>	<b>312-742-6937</b>	<b>312-742-9029</b>
<b>Sandra West</b>	<b>Dept. of Finance</b>	<b>DePaul Center, Room 420 333 South State Street Chicago, IL 60604</b>	<b>312-747-9345</b>	<b>312-747-9317</b>
<b>Jeff Mina</b>	<b>Dept. of Law</b>	<b>30 N LaSalle Suite 1040 Chicago, IL 60602</b>	<b>312-744-5926</b>	
<b>Linda Whitaker</b>	<b>Dept. of Finance</b>	<b>33 N LaSalle Suite 800 Chicago, IL 60602</b>	<b>312-744-2181</b>	<b>312-742-0567</b>

