

## Release Summary Sheet

**Contract (PO) Number:** 8866

**Release Number:** 79

**Specification Number:** 26799

**Name of Contractor:** OLD VETERANS CONSTRUCTION, INC

**City Department:** DEPT OF GENERAL SERVICES

**Title of Contract:** JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

**Dollar Amount of Release:** \$299,832.78

**Release Description:** GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

**Procurement Services Contact Person:** BYRON WHITTAKER

**Vendor Number:** 1036761

**Submission Date:**

**CITY OF CHICAGO  
BLANKET RELEASE**

Reprint

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
7/25/2006	8866	79	26799	1036761	B		0

DELIVER TO: 38-038

038-2005 30 NORTH  
30 N. LA SALLE ST.  
ROOM 3700  
Chicago, IL 60602

ORDERED FROM:

OLD VETERANS CONSTRUCTION, INC  
10942 S. HALSTED ST. (EFT)  
CHICAGO, IL 60628

DELIVERY CHARGES to be PREPAID  
TITLE TO PASS ON DELIVERY

CONTACT: NICK AHRENS 744-7751  
PO DESCRIPTION: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 8866

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST
1	1	96842 GENERAL CONSTRUCTION - PUBLIC WORKS RELATED JV5-063.B; PROVIDE HVAC; P-4-045; HANSEN; CIP 130-02-0357	299,832.78	USD	1.00	299,832.78
Dist						
1	005	0492	0382005	4127	220540	0000
						50074151 000000 000000 0000
						299,832.78
SHIPMENT TOTAL:						299,832.78
RELEASE TOTAL:						299,832.78

APPROVAL:

*[Signature]*  
SIGNATURE \_\_\_\_\_ DATE 8/2/06

*[Signature]*  
SIGNATURE \_\_\_\_\_ DATE 8/1/06

*[Signature]*  
for OPO \_\_\_\_\_ DATE 8/3/06

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.  
Submit the original invoice to the department referenced above.  
Mark all packages and papers with the purchase number.  
Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.  
This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.



City of Chicago  
 Department of General Services  
 30 North LaSalle Street  
 Chicago, IL 60602

To: Department of General Services

Date: June 21, 2006

**Sub-Order Total: 299,832.78**

**Disclosure of Retained Parties**

**A. Definitions and Disclosure Requirements**

1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

**B. Certification**

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: JV5-063.B 1869 W Pershing BAS/Controls

Specification, loan or other identifying number: 8866

2. Name of Contractor: Old Veteran Construction

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	RelationShip (attorney, lobbyist, subcontractor, etc.)	FEE (indicate whether paid or estimated)
Old Veteran Construction	10942 S Halsted Street Chicago, , 60628	MBE	Subcontractor	\$39,832.78 Est.
Environmental Systems, Inc.	W223 N603 Saratoga Drive Waukesha, , 53186	Non	Subcontractor	\$260,000.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED \_\_\_\_\_

4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease

5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

\_\_\_\_\_  
 Signature

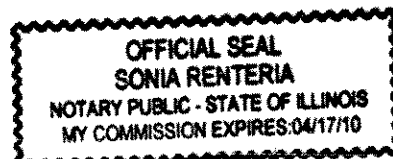
John Tisdall  
 \_\_\_\_\_  
 Name (Type or Print)

June 29, 2006  
 \_\_\_\_\_  
 Date  
 Project Manager  
 \_\_\_\_\_  
 Title

Subscribed and sworn to before me

this 29 day of June 20 06

\_\_\_\_\_  
 Notary Public Signature





City of Chicago  
Richard M. Daley, Mayor

Department of General Services

Michi E. Peña  
Commissioner

Suite 3700  
30 North LaSalle Street  
Chicago, Illinois 60602-2586  
(312) 742-3124  
(312) 744-9883 (FAX)  
<http://www.cityofchicago.org>

06 MAY 22 PM 2:02

May 15 2006

Ms. Barbara A. Lumpkin  
Chief Procurement Officer  
Department of Procurement Services  
City Hall, Room 403  
121 North LaSalle Street  
Chicago, IL 60602

Attn: Catherine Mellon  
JOC Manager

Re: JOC Project Number: JV5-063.B / P-4-045  
Project Title: 1869 Building Renovation - HVAC - BAS  
System and Controls  
Address: 1869 W. Pershing  
Estimated Cost: 300,000.00  
Specification Number: 26799 (2)  
Funding Source: 05-480-38-2005-8027-0540-48012-151 *see spec*

Dear Ms. Lumpkin:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Ivan Hansen at (312) 742-1336 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

\_\_\_\_\_  
Michi E. Peña  
Commissioner

APPROVED: *6/2/06*  
*fw* Barbara A. Lumpkin  
Chief Procurement Officer *BM*

Approved: John Plezbert   
Nicholas Ahrens   
Mary Capecci   
Arthur Andros





**The Department of General Services**  
**Attachment A**  
**Utilizing JOC For City Construction Projects**

1869 Building  
1869 W. Pershing

Project No: JV5-063.B

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

**1. Please description the major features of this project.**

Provide controls for complete HVAC system per drawings and specs dated 12-2-05

**2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.**

The HVAC package (Airhandlers, Chiller, cooling tower, boilers,) is being traditional bid. The Building Automation System (controls) needs to be done thru JOC due to DGS wanting an open protocol system. This is a multi phase / multi year job and we need a system that can be added to by any manufacturer.

**3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.**

Multi trade - Sheet metal , carpenters, pipe fitters, laborers, electricians, and iron workers

**4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.**

All items contained in CTC

**5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.**

NO



**DEPARTMENT OF GENERAL SERVICES**  
**Bureau of Architecture, Engineering & Construction Management**  
**JOB ORDER CONTRACT (JOC)**  
**PRE-CONSTRUCTION FUNDING APPROVAL**

User Dept: Multiple Depts will occupy this Date: May 15, 2006

Originator: Ivan Hansen Phone: (312) 742-1336

Project Number: JV5-063.B / P-4-045

Project Name: 1869 Building Renovation - HVAC - BAS System and Controls

Project Scope: Provide complete HVAC - per drawings and specs Dated 12-2-05

Location/Address: 1869 W. Pershing

Justification: Complete renovation of entire building - The existing system is barely working and repairs are as costly as replacements. This also gives us a system that can be added and expanded on by anyone.

Est. Project Budget: \$300,000.00

CIP #: \_\_\_\_\_

Funding Strips: 05-480-38-2005-8027-0540-48012-151

Funding Verified By: *[Signature]* Date: 5/16/06

Can this request be completed by one of the following:

- |   |                 |     |                          |    |                                     |
|---|-----------------|-----|--------------------------|----|-------------------------------------|
| 1 | In-House Trades | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |
| 2 | Term Contract   | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |
| 3 | Competitive Bid | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |

If No, for any of the above please explain:

**APPROVED:**

*[Signature]*  
 Nicholas J. Ahrens, Jr., Deputy Commissioner

5-16-06  
 Date

*[Signature]*  
 John J. Plezbert, First Deputy Commissioner

\_\_\_\_\_  
 Date



**The Department of General Services**  
**Attachment A**  
**Utilizing JOC For City Construction Projects**

1869 Building  
1869 W. Pershing

Project No: JV5-063.B

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NO

**From:** IVAN HANSEN  
**To:** Mellon, Catherine  
**Date:** 5/25/2006 5:02:38 PM  
**Subject:** Re: JV5-063B and JV5-029D

**JV5-063B**

**1869 HVAC BAS System / Controls**

The reason for JOC is that the HVAC equipment is and will be all traditional bid / floor by floor. To insure that all equipment (No matter the Manufacture) will talk to each other and can be controlled by our Building Automation System. If we would trad bid controls we have 6 flrs of equipment that could potentially not work together. ✓

**JV5-029D**

**Security / Fire System - High Rise Code**

The reason this was JOC - The building had NO working Fire / Life Safety system. We needed to get something place ASAP. During the construction phase - it was determined by the Chicago Fire Dept this building is a high rise, which means we had to add various items, causing this. ✓

Anything else let me know

Thanks

Ivan Hansen

Project Manager

Dept of General services

>>> Catherine Mellon 5/24/2006 3:15:46 PM >>>

Ivan:

Please email your explanation from this mornings phone message on these two jobs. Just need a update on the work and why these jobs have to go JOC.

Thanks, Catherine