

## Release Summary Sheet

Contract (PO) Number: 8634

**Release Number:** 43

Specification Number: 26799

Name of Contractor: PAUL - BORG CONSTRUCTION CO INC

City Department: DEPT OF GENERAL SERVICES

**Title of Contract:** JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

**Dollar Amount of Release:** \$44,105.01

Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

Procurement Services Contact Person: BYRON WHITTAKER

**Vendor Number:** *50086541*

**Submission Date:**

**CITY OF CHICAGO  
BLANKET RELEASE**

Original (Department)

**SUBJECT TO SUBCONTRACTOR CERTIFICATION**

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
03/01/2007	8634	43	26799	50086541	A		1

**DELIVER TO:** 38-038

038-0030  
30 N. LA SALLE ST.  
ROOM 3700  
Chicago, IL 60602-2500

**ORDERED FROM:**

PAUL BORG CONSTRUCTION CO INC  
2007 S MARSHALL BLVD  
CHICAGO, IL 60623

DELIVERY CHARGES to be PREPAID  
TITLE TO PASS ON DELIVERY

<b>CONTACT:</b> NICK AHRENS 744-7751
<b>PO DESCRIPTION:</b> JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE


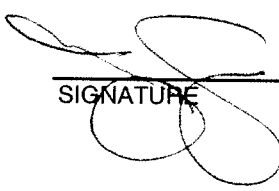
THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 8634

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES


SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST
1	1	96842 GENERAL CONSTRUCTION - PUBLIC WORKS RELATED	44,105.01	USD	1.00	44,105.01
JB5-030.A; NEDERMAN UPGRADES; K-6-054; SMITH; NO CIP						
		Dist BFY FUND COST CTR APPR ACCNT ACTV PROJECT RPT CAT GENRL FUTR				
		1 006 0C11 0592005 1207 220340 0000 11104341 000000 00000 0000				44,105.01
						<b>SHIPMENT TOTAL:</b> 44,105.01
						<b>RELEASE TOTAL:</b> 44,105.01

APPROVAL:

	
_____ SIGNATURE	_____ SIGNATURE
3/2/07 DATE	3/2/07 DATE



\_\_\_\_\_  
SIGNATURE

3/5/07  
DATE

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.  
Submit the original invoice to the department referenced above.  
Mark all packages and papers with the purchase number.  
Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.  
This purchase is subject to the City of Chicago General Conditions for Supplies. Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.



City of Chicago  
 Department of General Services  
 30 North LaSalle Street  
 Chicago, IL 60602

To: Department of General Services

Date: February 21, 2007

**Sub-Order Total: 44,105.01**

**Disclosure of Retained Parties**

**A. Definitions and Disclosure Requirements**

- As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
- Pursant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons Whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contactor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
- The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
- "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

**B. Certification**

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: JB5-030.A CFD Nederman Upgrades

Specification, loan or other identifying number: 8634

2. Name of Contractor: City of Chicago - DGS - Paul Borg Const.

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	RelationShip (attorney, lobbyist, subcontractor, etc.)	FEE (indicate whether paid or estimated)
Paul Borg Construction	2007 South Marshall Blvd Chicago, IL, 60623	Non	Subcontractor	\$5,796.01 Est.
Midwest Air Pro, Inc.	2054 N. New England Chicago, IL, 60707	Non	Subcontractor	\$38,309.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED \_\_\_\_\_

4 The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccuracy information shall constitute default under the contract and may result in termination of the contract or lease

5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

James Crnic  
 Signature

2-21-07  
 Date

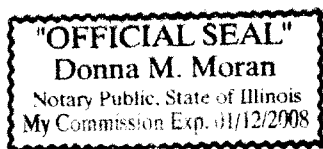
JAMES CRNIC  
 Name (Type or Print)

PROJECT MANAGER  
 Title

Subscribed and sworn to before me

this 21<sup>st</sup> day of February 2007

Donna M. Moran  
 Notary Public Signature





City of Chicago  
Richard M. Daley, Mayor

Department of General Services

Michi E. Peña  
Commissioner

Suite 3700  
30 North LaSalle Street  
Chicago, Illinois 60602-2586  
(312) 742-3124  
(312) 744-9883 (FAX)  
<http://www.cityofchicago.org>

November 20 2006

Ms. Barbara A. Lumpkin  
Chief Procurement Officer  
Department of Procurement Services  
City Hall, Room 403  
121 North LaSalle Street  
Chicago, IL 60602

**Attn:** Catherine Mellon  
JOC Manager

**Re:** JOC Project Number: JB5-030.A / K-6-054  
**Project Title:** CFD Nederman Upgrades  
**Address:** 5343 N. Cumberland  
‡ VARIOUS LOCATIONS  
**Estimated Cost:** 25,000.00  
**Specification Number:** 26799 (1)  
**Funding Source:** 06-OC11-59-2005-1207-220000-11104341

DW  
OK  
11/21/06

Dear Ms. Lumpkin:

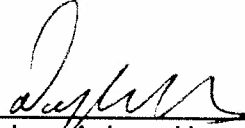
We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.


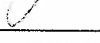

Please direct all technical inquiries to Project Manager Dick Smith at (312) 744-3843 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

  
\_\_\_\_\_  
Michi E. Peña  
Commissioner

**APPROVED:**  PE 11/28/06  
Bos Barbara A. Lumpkin  
Chief Procurement Officer BAW

Approved: Nicholas Ahrens   
Mary Capecci   
Arthur Andros 





## The Department of General Services

### Attachment A

#### Utilizing JOC For City Construction Projects

Engine Company 011  
5343 N. Cumberland

Project No: JB5-030.A

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

**1. Please describe the major features of this project.**

Provide specialized service and preventative maintenance work as identified in Midwest Air Pro work scope which includes the following:

Adjustments to track, hoses, MagnaTrack, MagneRail per mfg. specifications.

Check and/or clean contact surface of nozzle, hoses, carriers, track and rail & track assembly.

Process invoices for repair work previously completed to keep all installed systems in a safe and operable state, this work includes but is not limited to the following:

Repair magnet at EC 68,

Install anchor plate & transmitter at EC 99

Repair broken balancer cord at EC 50

Repair vertical hose at EC 109

Install electro magnet housing assembly at EC 11

Replace torn hose at EC 110

Install magnetic anchor plate on ne ambulance at EC 127

Replace crushed nozzle at EC 19

**2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.**

The JOC procurement method provides the City with the ability to monitor the specialized work required for the exhaust extraction systems and complete the projects in a timely fashion.

**3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.**

This project involves more than one trade.

**4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.**

It is anticipated that the amount of Non Pre-Priced work tasks will be less than 25%.

**5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.**

The Scope of Work for this project is not covered by a City Term Agreement.



**DEPARTMENT OF GENERAL SERVICES**  
**Bureau of Architecture, Engineering & Construction Management**  
**JOB ORDER CONTRACT (JOC)**  
**PRE-CONSTRUCTION FUNDING APPROVAL**

User Dept: \_\_\_\_\_ Date: November 20, 2006

Originator: Dick Smith Phone: (312) 744-3843

Project Number: JB5-030.A / K-6-054

Project Name: CFD Nederman Upgrades

Project Scope: Visit each system installed Fire Station semi-annually and perform PM as identified in Nederman submittal.  
Perform repair work as identified in Midwest Air Pro letter dated June 1, 2006.

Location/Address: 5343 N. Cumberland + VARIOUS LOCATIONS

Justification: \_\_\_\_\_

Est. Project Budget: \$25,000.00

CIP #: \_\_\_\_\_

Funding Strips: 06-OC11-59-2005-1207-220000-11104341

Funding Verified By: Denise Wright Date: 11/23/06

Can this request be completed by one of the following:

- |   |                 |     |                          |    |                                     |
|---|-----------------|-----|--------------------------|----|-------------------------------------|
| 1 | In-House Trades | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |
| 2 | Term Contract   | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |
| 3 | Competitive Bid | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |

If No, for any of the above please explain:

**APPROVED:**

Nicholas J. Ahrens, Jr.  
 \_\_\_\_\_  
 Nicholas J. Ahrens, Jr., Deputy Commissioner

11-22-06  
 \_\_\_\_\_  
 Date

\_\_\_\_\_  
 Michi E. Peña, Commissioner

\_\_\_\_\_  
 Date