

## Release Summary Sheet

**Contract (PO) Number:** 15039

**Release Number:** 8

**Specification Number:** 51701

**Name of Contractor:** WIGHT/INDUSTRIA JV

**City Department:** DEPT OF GENERAL SERVICES

**Title of Contract:** DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT  
REHABILITATION OF CITY FACILITIES

**Dollar Amount of Release:** \$110,619.65

**Release Description:** GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

**Procurement Services Contact Person:** LYLIANIS RODRIGUEZ

**Vendor Number:** 50829021

**Submission Date:**





City of Chicago  
 Department of General Services  
 30 North LaSalle Street  
 Chicago, IL 60602

To: Department of General Services

Date: January 28, 2008

**Sub-Order Total: 110,619.65**

**Disclosure of Retained Parties**

**A. Definitions and Disclosure Requirements**

1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

**B. Certification**

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: WIC-07-003 Repair damaged roof trusses

Specification, loan or other identifying number: TBD

2. Name of Contractor: Wight/Industria Joint Venture

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	RelationShip (attorney, lobbyist, subcontractor, etc.)	FEE (indicate whether paid or estimated)
Lindsay & Associates, Inc.	323 W Galena Blvd, Suite A	Non	Subcontractor	\$13,000.00 Est.
Wooden Roor Structures	15559 70th Court Orland Park, IL, 60462	Non	Subcontractor	\$82,710.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED \_\_\_\_\_

4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease

5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

Signature

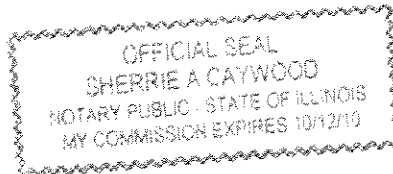
Date

Ken Coman  
 Name (Type or Print)

1-29-08  
Group President  
 Title

Subscribed and sworn to before me

this 28th day of January, 2008  
[Signature]  
 Notary Public Signature





City of Chicago  
Richard M. Daley, Mayor

Department of General Services

Michi E. Peña  
Commissioner

Suite 3700  
30 North LaSalle Street  
Chicago, Illinois 60602-2586  
(312) 742-3124  
(312) 744-9883 (FAX)  
<http://www.cityofchicago.org>

September 13 2007

07 SEP 17 PM 3:42

Ms. Barbara A. Lumpkin  
Chief Procurement Officer  
Department of Procurement Services  
City Hall, Room 403  
121 North LaSalle Street  
Chicago, IL 60602

Attn: Catherine Mellon  
JOC Manager

Re: JOC Project Number: WIC-07-003.A / L-7-042  
Project Title: Mayor's Detail - Bow Truss Repairs  
Address: 3540 South Normal  
Estimated Cost: 200,000.00  
Specification Number: 51701  
Funding Source: 007-OC12-038-2005-1637-0540-12142-151

DW  
OK  
9/13/07

Dear Ms. Lumpkin:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Mike Batchman at (312) 744-1107 and all other inquiries to Staci-Rae Bixler at 744-1636.

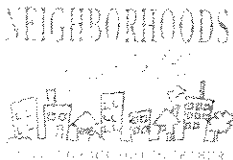
If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña  
Commissioner

APPROVED: 9/18/07  
Barbara A. Lumpkin  
Chief Procurement Officer

Approved: Nicholas Ahrens  
 Mary Capecci  
 Arthur Andros





**DEPARTMENT OF GENERAL SERVICES**  
 Bureau of Architecture, Engineering & Construction Management  
**JOB ORDER CONTRACT (JOC)**  
**PRE-CONSTRUCTION FUNDING APPROVAL**

User Dept: Chicago Police Department Date: September 13, 2007

Originator: Mike Batchman Phone: (312) 744-1107

Project Number: WIC-07-003.A / L-7-042

Project Name: Mayor's Detail - Bow Truss Repairs

Project Scope: Investigate, plan & coordiante the repairs of four to six roof bow trusses (structural roof members)

Location/Address: 3540 South Normal

Justification: These repairs are in direct response to a recent Building Department Inspection which generated the violation.

Est. Project Budget: \$200,000.00

CIP #: 130-02-32398

Funding Strips: 007-OC12-038-2005-1637-0540-12142-151

Funding Verified By: Denise Ulfert Date: 9-13-07

Can this request be completed by one of the following:

1	In-House Trades	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
2	Term Contract	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
3	Competitive Bid	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>

If No, for any of the above please explain:

1. City trades can not perform these repairs.
2. There is no term agreement in place to perform this work.
3. These repair must be planned, coordinated and completed before the winter snow season.

**APPROVED:**

Nicholas J. Ahrens, Jr.  
 Nicholas J. Ahrens, Jr., Deputy Commissioner

9-13-07  
 Date

Michi E. Peña  
 Michi E. Peña, Commissioner

9/13/07  
 Date



The Department of General Services  
Attachment A  
Utilizing JOC For City Construction Projects

Mayor's Detail  
3540 South Normal

Project No: WIC-07-003.A

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

**1. Please describe the major features of this project.**

Perform structural bow trusses roof member repairs in response to a recent Building Department inspection.

Inspect, test, prepare repair drawings to obtain permit and coordinate a shoring & repair plan necessary to complete the repairs of four to six visibly damaged roof trusses.

**2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.**

This work involves the immediate repair of four to six damaged structural support members for the roof system . It is imperrative that this work is planned and coordinated prior to the winter months when additional weight of the snow could lesson the integrity of the roof system.

**3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.**

This work requires multiple trades and is specialized repairs & construction.

**4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.**

No

**5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.**

The is not a term agreement in place to complete this work.