

(A)

**FOR NCRB USE ONLY**

Date April 5, 2011

Recommend Approval

Return To Dept.

Reject

Vote 5 - YES

**CITY OF CHICAGO  
DEPARTMENT OF PROCUREMENT SERVICES  
ROOM 403, CITY HALL, 121 N. LA SALLE ST**

**JUSTIFICATION FOR NON-COMPETITIVE PROCUREMENT**

**COMPLETE THIS SECTION IF NEW CONTRACT**

For contract(s) in this request, answer applicable questions in each of the 4 major subject areas below in accordance with the Instructions for Preparation of Non-Competitive Procurement Form on the reverse side.

Request that negotiations be conducted only with Oracle America Inc. for the product and/or services described herein.  
(Name of Person or Firm)

This is a request for  (One-Time Contractor Requisition # , copy attached) or  Term Agreement or  Delegate Agency (Check one). If Delegate Agency, this request is for "blanket approval" of all contracts within the \_\_\_\_\_ (Attach List)

\_\_\_\_\_  
(Attach List)

Pre-Assigned Specification No. \_\_\_\_\_

(Program Name)

Pre-Assigned Contract No. \_\_\_\_\_

**COMPLETE THIS SECTION IF AMENDMENT OR MODIFICATION TO CONTRACT**

Describe in detail the change in terms of dollars, time period, scope of services, etc., its relationship to the original contract and the specific reasons for the change. Indicate both the original and the adjusted contract amount and/or expiration date with this change, as applicable. Attach copy of all supporting documents. Request approval for a contract amendment or modification to the following:

Contract #: \_\_\_\_\_  
Specification #: \_\_\_\_\_  
Mod. #: \_\_\_\_\_ (Attach List, if multiple)

Company or Agency Name: \_\_\_\_\_  
Contract or Program Description: \_\_\_\_\_

Allyson M. Clark-Henson

Allyson M. Clark-Henson

Originator Name

Telephone

Signature

Department

Date

Indicate SEE ATTACHED in each box below if additional space needed:

**( ) PROCUREMENT HISTORY**

In 1995, CPD began working with Oracle Corporation to design a comprehensive Criminal History Records Information System (CHRIS). The goal of the project was to create a single relational data center which would serve all of CPD's electronic data entry and storage needs. With the assistance of Oracle, CPD created CLEAR. The overall objective of the CLEAR system was to create a single repository for the storage and query of criminal history record information and images for the City of Chicago and surrounding communities. CLEAR was built upon the foundation of CHRIS. Oracle has been the single vendor supporting CPD's CLEAR system since its deployment in April 2000. Oracle's technical documentation and knowledge of CLEAR are vital to the successful implementation of the COPS Technology initiative.

Since 1995, the Oracle Corporation has been the single consulting resource to work with CPD in the development and implementation of our computerized systems and all subsequent modules. We are seeking a new 1 year \$2 million contract with Oracle to continue to develop and enhance the CLEAR system.

Oracle has been the Chicago Police Department's development partner in the design, development, and maintenance of the CLEAR system since its inception. Oracle has played an integral role in developing the integrated enterprise data model as well as the core functionality of the CLEAR system which will be used as the basis for the COPS Technology grant regional CLEAR model. The Oracle team has extensive experience with all the facets of the CLEAR system and has gained significant knowledge of the business and technical complexities of the system. Oracle is the exclusive vendor of the database system that will be expanded to become the multiregional hub as defined in the COPS Technology initiative. All of the regional CLEAR components included in the initiative require an extensive knowledge of the existing CLEAR applications, the integrated enterprise data model and the extracts and load processes that Oracle consultants currently possess. The CLEAR system is built solely on the Oracle Technology platform.

The Superintendent of Police requested of the Department of Justice, pursuant to the COPS TECH grant, that a sole source be approved for the Oracle Corporation to perform the work covered by the grant. The Department of Justice approved the request (Grant # 2007CKWX0034) and issued a sole source to Oracle Corporation on May 22, 2008. A second federal sole source approval was granted by the Department of Justice in March, 2010 consistent with an approved budget modification request.

The Department of Justice renewed its sole source award to Oracle Corporation following a budget modification request submitted by the department, which was subsequently approved on March 9, 2010.

**ESTIMATED COST**

\$2 Million

**SCHEDULE REQUIREMENTS**

The Department of Police continues CLEAR enhancement work funded through the 2007 COPS TECH grant, which was awarded in 2007 and lasted for three (3) years. The Department was recently awarded a one-year extension of the grant, which now expires 31 December 2011. The Department also received Federal sole-source approval to utilize Oracle as our development vendor. The Oracle contract with the City of Chicago is set to expire on 31 December 2010. In order to meet the obligations of the grant, we are seeking a one-year contract for \$2 million with Oracle. Note that we anticipate extending the 2007 COPS TECH grant until at least 31 December 2012 based on projected time lines.

Along with this grant there are several other grants which would be used to fund projects as well, Transit Security Grants which provide over \$2 million dollars of funding. UASI Grants of over \$1 million and NIJ Predictive Policing Grants in which Oracle was named in the grant as the technology provider are anticipated to be approved.

The MCR Crash Data Integration Project which was started in 2010 and funded by CDOT with funds received from IDOT is also in process and will be able to proceed out of phase II and into the final phase III, with over \$250 thousand expended and over \$500 thousand available Oracle will be able to continue to develop this application. This project will be used as a stepping stone to develop an integrated first responder reporting application which will provide the responder with everything needed to report in one application, using Oracle as the sole source will streamline costs and eliminate production delays.

**EXCLUSIVE OR UNIQUE CAPABILITY**

Oracle's unique qualifications regarding the CLEAR system are:

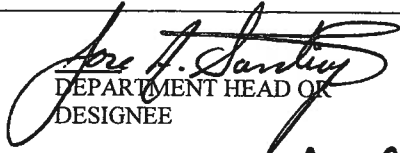
Oracle is a proven leader in the development of advance technological architecture and network database design, customized software development, consulting services, product maintenance and technical support. During the 12 year contract with CPD on the CLEAR project, Oracle has allowed CPD to maximize the features of the Oracle database product, and therefore CPD's resource investment. The participation of the Oracle consultants during the Department's transition to CLEAR has been extensive and crucial throughout the project's development. The level of integration in CPD's central information system is substantially ahead of any other major law enforcement agency. The CLEAR project has been researched by several prominent law enforcement agencies across the country as the information systems integration model. As each new component of CLEAR is developed and/or enhanced, the need for a comprehensive understanding of the full CLEAR structure and functionality becomes increasingly critical. A lack of knowledge of this system poses a substantial risk to the development process. More importantly, a lack of knowledge of this system could result in a final product that degrades the effectiveness, efficiency, and reliability of the overall

CLEAR system.

Oracle is the only vendor with thorough understanding of the development tools, specific knowledge of the CLEAR database, and training and experience required to implement the COPS Technology initiative. Therefore, we are contracting with Oracle as the sole economically feasible source vendor to ensure timely completion of the initiatives.

OTHER

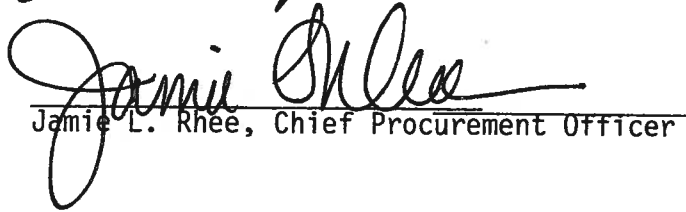
APPROVED BY:

  
DEPARTMENT HEAD OR  
DESIGNEE

3-22-11  
DATE

  
BOARD CHAIRMAN

5/25/11  
DATE

  
Jamie L. Rhee, Chief Procurement Officer

DATE: 6/8/11

**OFFICE OF EMERGENCY MANAGEMENT AND COMMUNICATIONS**  
**Oracle**

**PROCUREMENT HISTORY**

In 1995, CPD began working with Oracle Corporation to design a comprehensive Criminal History Records Information System (CHRIS). The goal of the project was to create a single relational data center which would serve all of CPD's electronic data entry and storage needs. With the assistance of Oracle, CPD created CLEAR. The overall objective of the CLEAR system was to create a single repository for the storage and query of criminal history record information and images for the City of Chicago and surrounding communities. CLEAR was built upon the foundation of CHRIS. Oracle has been the single vendor supporting CPD's CLEAR system since its deployment in April 2000. Oracle's technical documentation and knowledge of CLEAR are vital to the successful implementation of the COPS Technology initiative.

Since 1995, the Oracle Corporation has been the single consulting resource to work with CPD in the development and implementation of our computerized systems and all subsequent modules. We are seeking a new 1 year \$2 million contract with Oracle to continue to develop and enhance the CLEAR system.

Oracle has been the Chicago Police Department's development partner in the design, development, and maintenance of the CLEAR system since its inception. Oracle has played an integral role in developing the integrated enterprise data model as well as the core functionality of the CLEAR system which will be used as the basis for the COPS Technology grant regional CLEAR model. The Oracle team has extensive experience with all the facets of the CLEAR system and has gained significant knowledge of the business and technical complexities of the system. Oracle is the exclusive vendor of the database system that will be expanded to become the multiregional hub as defined in the COPS Technology initiative. All of the regional CLEAR components included in the initiative require an extensive knowledge of the existing CLEAR applications, the integrated enterprise data model and the extracts and load processes that Oracle consultants currently possess. The CLEAR system is built solely on the Oracle Technology platform.

The Superintendent of Police requested of the Department of Justice, pursuant to the COPS TECH grant, that a sole source be approved for the Oracle Corporation to perform the work covered by the grant. The Department of Justice approved the request (Grant # 2007CKWX0034) and issued a sole source to Oracle Corporation on May 22, 2008. A second federal sole source approval was granted by the Department of Justice in March, 2010 consistent with an approved budget modification request.

The Department of Justice renewed its sole source award to Oracle Corporation following a budget modification request submitted by the department, which was subsequently approved on March 9, 2010.

### **SCHEDULE REQUIREMENTS**

The Department of Police continues CLEAR enhancement work funded through the 2007 COPS TECH grant, which was awarded in 2007 and lasted for three (3) years. The Department was recently awarded a one-year extension of the grant, which now expires 31 December 2011. The Department also received Federal sole-source approval to utilize Oracle as our development vendor. The Oracle contract with the City of Chicago is set to expire on 31 December 2010. In order to meet the obligations of the grant, we are seeking a one-year contract for \$2 million with Oracle. Note that we anticipate extending the 2007 COPS TECH grant until at least 31 December 2012 based on projected time lines.

Along with this grant there are several other grants which would be used to fund projects as well, Transit Security Grants, which provide over \$2 million dollars of funding. UASI Grants of over \$1 million and NIJ Predictive Policing Grants in which Oracle was named in the grant as the technology provider are anticipated to be approved.

The MCR Crash Data Integration Project which was started in 2010 and funded by CDOT with funds received from IDOT is also in process and will be able to proceed out of phase II and into the final phase III, with over \$250 thousand expended and over \$500 thousand available Oracle will be able to continue to develop this application. This project will be used as a stepping stone to develop an integrated first responder reporting application which will provide the responder with everything needed to report in one application, using Oracle as the sole source will streamline costs and eliminate production delays.

### **EXCLUSIVE OR UNIQUE CAPABILITY**

Oracle's unique qualifications regarding the CLEAR system are:

Oracle is a proven leader in the development of advance technological architecture and network database design, customized software development, consulting services, product maintenance and technical support. During the 12 year contract with CPD on the CLEAR project, Oracle has allowed CPD to maximize the features of the Oracle database product, and therefore CPD's resource investment. The participation of the Oracle consultants during the Department's transition to CLEAR has been extensive and crucial throughout the project's development. The level of integration in CPD's central information system is substantially ahead of any other major law enforcement agency. The CLEAR project has been researched by several prominent

law enforcement agencies across the country as the information systems integration model. As each new component of CLEAR is developed and/or enhanced, the need for a comprehensive understanding of the full CLEAR structure and functionality becomes increasingly critical. A lack of knowledge of this system poses a substantial risk to the development process. More importantly, a lack of knowledge of this system could result in a final product that degrades the effectiveness, efficiency, and reliability of the overall CLEAR system.

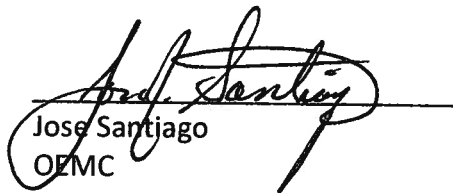
Oracle is the only vendor with thorough understanding of the development tools, specific knowledge of the CLEAR database, and training and experience required to implement the COPS Technology initiative. Therefore, we are contracting with Oracle as the sole economically feasible source vendor to ensure timely completion of the initiatives.

**REVIEW AND APPROVAL**

This form must be signed by both the Originator at the request and approved by the Department Head or authorized designee. After review and final disposition from the Board, this form will be stamped to indicate the final disposition and signed by the Chairperson of the Board Head or authorized designee.



Jonathan Lewin  
OEMC  
Managing Deputy Director  
Public Safety IT



Jose Santiago  
OEMC  
Director



City of Chicago  
Richard M. Daley, Mayor

Office of Emergency Management  
and Communications

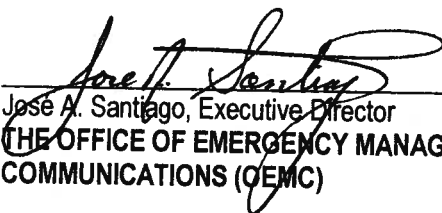
1411 West Madison Street  
Chicago, Illinois 60607-1809  
(312) 746-9111  
(312) 746-9120 (FAX)  
www.cityofchicago.org

## THE OFFICE OF THE EXECUTIVE DIRECTOR

TO: Jamie Rhee, Chief Procurement Officer  
DEPARTMENT OF PROCUREMENT SERVICES

Richard Butler, DPS First Deputy and Chair  
NON COMPETITIVE REVIEW BOARD

FROM:

  
José A. Santiago, Executive Director

THE OFFICE OF EMERGENCY MANAGEMENT AND  
COMMUNICATIONS (OEMC)

DATE: April 8, 2011

SUBJECT: New Contract: PRO SERV  
Oracle America, Inc.  
Requisition: # 58460

The Office of Emergency Management and Communications (OEMC) respectfully requests a new one year, \$2 million contract with Oracle America, Inc. to continue to develop and complete the Citizen and Law Enforcement Analysis and Reporting (CLEAR) system for the Chicago Police Department (CPD) which is primarily funded through Federal and State grants.

The overall objective of the CLEAR system was to create a single repository for the storage and query of criminal history record information and images for the City of Chicago and surrounding communities. The CLEAR system is built solely on the Oracle Technology platform. Oracle has been the single vendor supporting CPD's CLEAR systems since its deployment in April 2000. To date, CLEAR system is one of the largest transaction police database in the United States.

Oracle is the only vendor with thorough understanding of the development tools, specific knowledge of the CLEAR database, applications, as well as training and experience required to implement CLEAR systems.

Oracle is a proven leader in database design, customized software development, consulting services and technical support who can ensure timely completion of CPD's technology initiatives.

If you have any questions, please contact Karen Haywood at 312.746.9421.

Thank you.

JAS/kh

Cc: Jonathan Lewin, Cmdr., OEMC/CPD



Frank Lindbloom, OEMC  
John O'Brien, DPS  
James Carroll, OEMC  
Yilmaz Halac, OEMC  
Karen Haywood, OEMC  
Rosemary McDonnell, OEMC  
Dan Hodges, CPD



Feb 15, 2011

Cmdr. Jonathan H. Lewin  
Managing Deputy Director  
Public Safety Information Technology  
City of Chicago  
Office of Emergency Management and Communications  
1411 W. Madison St  
Chicago, IL 60607

Subject: Letter of Exclusivity to support new contract application

Dear Cmdr. Lewin:

Per your request, Oracle is submitting this letter of exclusivity in support of our application for a new time and material contract between Oracle Corporation and City of Chicago, Chicago Police Department (CPD) (Vendor # 1031093A). The new contract is to provide CPD with continued consulting staff augmentation services in connection with the development/enhancement of existing Oracle build CPD systems, development and implementation of new CPD systems funded internally or externally through grants like COPSTECH and on-going support of existing CPD systems build by Oracle Consulting.

In 1995, CPD began working with Oracle Service Industries to design a comprehensive Criminal History Records Information System (CHRIS). The goal of the project was to create a single relational data center which would serve all of CPD's electronic data entry and storage needs. With the assistance of Oracle, CPD created CLEAR. The overall objective of the CLEAR system was to create a single repository for the storage and query of criminal history record information and images for the City of Chicago and surrounding communities. CLEAR was built upon the foundation of CHRIS. Oracle has been the single vendor supporting CPD's CLEAR system since its deployment in April 2000. Oracle's technical documentation and knowledge of CLEAR are vital to the successful implementation of the COPS Technology Initiative.

Since 1995, the Oracle Corporation has been the single consulting resource to work with CPD in the development and implementation of computerized systems and all subsequent modules. Oracle is seeking a new \$10 million contract to facilitate expected billing for the next 5 years once current Oracle contract expires on Dec. 31, 2010. This anticipated \$10 million billing will be funded with grants like the COPSTECH grant and corporate funds.

---

Oracle has been the Chicago Police Department's development partner in the design, development, and maintenance of the CLEAR system since its inception. Oracle has played an integral role in developing the integrated enterprise data model as well as the core functionality of the CLEAR system which will be used as the basis for the projects funded by corporate or external grants like COPS Technology grant. The Oracle team has extensive experience with all facets of the CLEAR system and has gained significant knowledge of the business and technical complexities of the system. Oracle is the exclusive vendor of the database system that will be expanded to become the multiregional hub as defined in the COPS Technology initiative. All of the short and long term CPD initiatives require an extensive knowledge of the existing CLEAR applications, the integrated enterprise data model and the extracts and load processes that Oracle consultants currently possess. The CLEAR system is built solely on the Oracle Technology Platform.

The Superintendent of Police requested of the Department of Justice, pursuant to the COPS TECH grant, that a sole source be approved for Oracle Corporation to perform the work covered by the grant. The Department of Justice approved that request (Grant # 2007CKWX0034) and issued a sole source to Oracle Corporation on May 22, 2008.

The Department of Justice renewed its sole source award to Oracle Corporation following a budget modification request submitted by the department, which was subsequently approved on March 9, 2010.

Oracle is a proven leader in the development of advanced technological architecture and networked database design, customized software development, consulting services, product maintenance and technical support. During the 12 year contract with CPD on the CLEAR project, Oracle has allowed CPD to maximize the features of the Oracle database product, and therefore CPD's resource investment. The participation of the Oracle consultants during the Department's transition to CLEAR has been extensive and crucial throughout the project's development. The level of integration in CPD's central information system is substantially ahead of any other major law enforcement agency. The CLEAR project has been researched by several prominent law enforcement agencies across the country as the information systems integration model. As each new component for CLEAR is developed and/or enhanced, the need for a comprehensive understanding of the full CLEAR structure and functionality becomes increasingly critical. A lack of knowledge of this system poses a substantial risk to the development process. More importantly, a lack of knowledge of this system could result in a final product that degrades the effectiveness, efficiency, and reliability of the overall CLEAR system.

Oracle is the only vendor with thorough understanding of the development tools, specific knowledge of the CLEAR database, applications, as well as training and experience required to implement CPD's technology initiatives. Therefore, we believe Oracle is the sole economically feasible source vendor to ensure timely completion of the CPD initiatives.

Sincerely,



Mariusz Neter  
Project Director  
State & Local Government  
(617) 513-9731 cell

**SCHEDULE C-1**  
**Letter of Intent from MBE/WBE to Perform**  
**as Subcontractor, Supplier and/or Consultant**

Name of Project/Contract: \_\_\_\_\_  
Specification Number: \_\_\_\_\_

From: BLACKWELL CONSULTING SERVICES, INC MBE: Yes  No   
(Name of MBE/WBE Firm) WBE: Yes  No

To: ORACLE AMERICA, INC. and the City of Chicago:  
(Name of Prime Contractor Bidder/Proposer)

The undersigned intends to perform work in connection with the above projects as a:

Sole Proprietor  Corporation  
 Partnership  Joint Venture

The MBE/WBE status of the undersigned is confirmed by the attached letter of Certification from the City of Chicago effective date of 08/25/2010 to 12/31/2011 for a period of five years.

The undersigned is prepared to provide the following described services or supply the following described goods in connection with the above named project/contract:

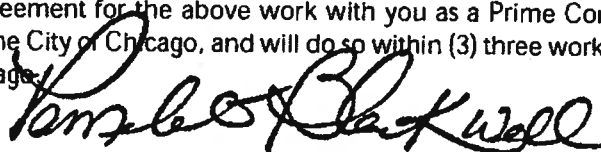
ORACLE PROFESSIONAL SERVICES

The above described performance is offered for the following price and described terms of payment:

\$ 1,000,000.00

If more space is needed to fully describe the MBE/WBE firm's proposed scope of work and/or payment schedule, attach additional sheets.

The undersigned will enter into a formal written agreement for the above work with you as a Prime Contractor, conditioned upon your execution of a contract with the City of Chicago, and will do so within (3) three working days of receipt of a signed contract from the City of Chicago.



(Signature of Owner or Authorized Agent)

PAMELA O. BLACKWELL / CEO

Name / Title (Print)

04/07/2011

Date

312.553.0730

Phone



CITY OF CHICAGO  
**OFFICE OF COMPLIANCE**

10 AUG 22 PM 12:00

August 25, 2010

Robert Blackwell  
Blackwell Consulting Services, Inc  
100 South Wacker Drive, Suite 800  
Chicago, IL 60606

10 SEP - 1 PM 1:21

RECEIVED

**Certification Expires: 12/1/2011**

Dear Robert Blackwell:

Congratulations on your continued eligibility for certification as a Minority Business Enterprise (MBE) by the City of Chicago. This certification is valid until **12/1/2011**.

You have an affirmative duty to file for recertification 60 days prior to the date of expiration. Therefore, you must file for recertification by **10/2/2011**. In the coming months, the Office of Compliance will be sending you notice detailing the procedures for filing a request for recertification.

While you will not need to file a No Change Affidavit in 2010 or 2011, it is important to note that you have an ongoing affirmative duty to notify the City of Chicago of any changes in ownership or control of your firm, or any other fact affecting your firm's eligibility for certification within 10 days of such change. These changes may include but are not limited to a change of address, change of business structure, change in ownership or ownership structure, change of business operations, and/or gross receipts that exceed the program threshold.

Please also note – you shall be deemed to have had your certification lapse and will be ineligible to participate as a MBE if you fail to

- ♦ file your request for recertification within the required time period;
- ♦ provide financial or other records requested pursuant to an audit within the required time period;  
or
- ♦ notify the City of any changes affecting your firm's certification within 10 days of such change.

*Further, if you or your firm is found to be involved in certification, bidding and/or contractual fraud or abuse, the City will pursue decertification and debarment. And in addition to any other penalty imposed by law, any person who knowingly obtains, or knowingly assists another in obtaining, a contract with the city by falsely representing that the individual or entity, or the individual or entity assisted, is a minority-owned business or a woman-owned business, is guilty of a misdemeanor, punishable by incarceration in the county jail for a period not to exceed six months or a fine of not less than \$5,000.00 and not more than \$10,000, or both.*

Blackwell Consulting Services, Inc is listed in the City's Directory of Minority Business Enterprises and Women Business Enterprises in the specialty area(s) of:

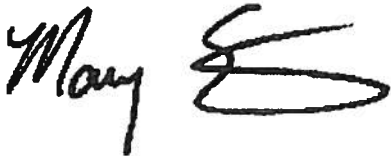
- 91528 Electronic Information and Mailing Services
- 91828 Computer Hardware Consulting
- 91829 Computer Software Consulting
- 91830 Computer Network Consulting

**91875 Management Consulting**  
**~~92020~~ Computer Output to Microfilm (COM) Processing Services**

Your firm's participation on City contracts will be credited only toward MBE goals in your area(s) of specialty. While your participation on City contracts is not limited to your specialty, credit toward MBE goals will be given only for work done in a specialty category.

Thank you for your continued participation in the City's Supplier Diversity Program.

Sincerely,

A handwritten signature in black ink, appearing to read "Mary E", with a stylized flourish at the end.

Mary Elliott  
Acting Managing Deputy

**SCHEDULE C-1**  
**Letter of Intent from MBE/WBE to Perform**  
**as Subcontractor, Supplier and/or Consultant**

Name of Project/Contract: \_\_\_\_\_  
Specification Number: \_\_\_\_\_

From: UB TECH, INC.  
(Name of MBE/WBE Firm)

MBE: Yes  No   
WBE: Yes  No

To: ORACLE AMERICA, INC. and the City of Chicago:  
(Name of Prime Contractor - Bidder/Proposer)

The undersigned intends to perform work in connection with the above projects as a:

Sole Proprietor  Corporation  
 Partnership  Joint Venture

The MBE/WBE status of the undersigned is confirmed by the attached letter of Certification from the City of Chicago effective date of MARCH 13, 2009 to FEBRUARY 1, 2012 for a period of five years.

The undersigned is prepared to provide the following described services or supply the following described goods in connection with the above named project/contract:

ORACLE PROFESSIONAL SERVICES

The above described performance is offered for the following price and described terms of payment:

\$1,500,000

If more space is needed to fully describe the MBE/WBE firm's proposed scope of work and/or payment schedule, attach additional sheets.

The undersigned will enter into a formal written agreement for the above work with you as a Prime Contractor, conditioned upon your execution of a contract with the City of Chicago, and will do so within (3) three working days of receipt of a signed contract from the City of Chicago.

S. Bhuvanawan  
Signature of Owner or Authorizing Agent  
BHUVANESWARI SUBRAMANIAM/PRESIDENT  
Name (Full Print)  
0410711  
(City)  
(630) 922-6386  
Phone



City of Chicago  
Richard M. Daley, Mayor

Department of  
Procurement Services

Montel M. Gayles  
Chief Procurement Officer

City Hall, Room 403  
121 North LaSalle Street  
Chicago, Illinois 60602  
(312) 744-4900  
(312) 744-2949 (TTY)  
<http://www.cityofchicago.org>

March 13, 2009

VIA FACSIMILE/REGULAR MAIL  
Bhuvaneshwari Subramaniam, President  
UB Tech, Inc.  
608 South Washington Street, #101-62  
Naperville, Illinois 60540

Annual Affidavit Certificate Expires: **February 1, 2010**  
Vendor Number: **1056622**

Dear Ms. Subramaniam:

Congratulations on your continued eligibility for certification as a **MBE/WBE** by the City of Chicago. This **MBE/WBE** certification is valid until **February 1, 2012**; however your firm must be re-validated annually. Your firm's next annual validation is required by **February 1, 2010**.

As a condition of continued certification during this five year period, you must file a No-Change Affidavit **within 60 days** prior to the date of expiration. Failure to file this Affidavit will result in the termination of your certification. **Please note that you must include a copy of your most current Federal Corporate Tax Return.** You must also notify the City of Chicago of any changes in ownership or control of your firm or any other matters or facts affecting your firm's eligibility for certification.

The City may commence action to remove your firm's eligibility if you fail to notify us of any changes of facts affecting your firm's certification or if your firm otherwise fails to cooperate with the City in any inquiry or investigation. Removal of eligibility procedures may also be commenced if your firm is found to be involved in bidding or contractual irregularities.

Your firm's name will be listed in the City's Directory of Minority Business Enterprises and Women Business Enterprises in the specialty area(s) of:

**Computer Consulting; Recruiting Services for IT Industry**

Your firm's participation on City contracts will be credited only toward **MBE/WBE** goals in your area(s) of specialty. While your participation on City contracts is not limited to your specialty, credit toward **MBE/WBE** goals will be given only for work done in the specialty category.

Thank you for your continued interest in the City's Minority and Women Business Enterprise Programs.

Sincerely,

Mark Hanfs  
Managing Deputy Procurement Officer

MH/cc





CITY OF CHICAGO  
**OFFICE OF COMPLIANCE**

---

February 4, 2011

Bhuvaneshwari Subramani  
Ub Tech, Inc.  
608 South Washington Street, #101-62  
Naperville, IL 60540-6663

**Annual Certificate Expires: February 1, 2012**

Dear Bhuvaneshwari Subramani:

Congratulations on your continued eligibility for certification as a **Minority Business Enterprise (MBE)** and a **Women Business Enterprise (WBE)** by the City of Chicago. This certification is valid until **February 1, 2012**.

As you know, your firm must also be re-validated annually. As such, your firm's next No Change Affidavit is due by **February 1, 2012**. Please remember, you have an affirmative duty to file your No-Change Affidavit **60 days prior to the date of expiration**.

It is important to note that you also have an ongoing affirmative duty to notify the City of Chicago of any changes in ownership or control of your firm, or any other fact affecting your firm's eligibility for certification within 10 days of such change. These changes may include but are not limited to a change of address, change of business structure, change in ownership or ownership structure, change of business operations, and/or gross receipts that exceed the program threshold.

Please note – you shall be deemed to have had your certification lapse and will be ineligible to participate as a MBE/WBE/BEFD if you fail to:

- o file your No Change Affidavit within the required time period;
- o provide financial or other records requested pursuant to an audit within the required time period; or
- o notify the City of any changes affecting your firm's certification within 10 days of such change.

---

333 S. State St., Suite 540, Chicago, IL 60604 • (312) 747-7778

[www.cityofchicago.org/compliance](http://www.cityofchicago.org/compliance)



*Further, if you or your firm is found to be involved in certification, bidding and or contractual fraud or abuse, the City will pursue decertification and debarment. And in addition to any other penalty imposed by law, any person who knowingly obtains, or knowingly assists another in obtaining, a contract with the city by falsely representing that the individual or entity, or the individual or entity assisted, is a minority-owned business or a woman-owned business, is guilty of a misdemeanor, punishable by incarceration in the county jail for a period not to exceed six months or a fine of not less than \$5,000.00 and not more than \$10,000, or both.*


Your firm is listed in the City's Directory of Minority Business Enterprises and Women Business Enterprises in the specialty area(s) of:

**COMPUTER CONSULTING; RECRUITING SERVICES FOR IT INDUSTRY**

Your firm's participation on City contracts will be credited only toward Minority Business Enterprise (MBE) and Women Business Enterprise (WBE) goals in your area(s) of specialty. While your participation on City contracts is not limited to your specialty, credit toward MBE/WBE goals will be given only for work done in a specialty category.

Thank you for your continued participation in the City's Supplier Diversity Program.

Sincerely,

  
Mary Elliott  
Acting Managing Deputy

**SCHEDULE D-1**

Affidavit of MBE/WBE Goal Implementation Plan

Project Name : \_\_\_\_\_

State of ILLINOIS

County (City) of COOK

I HEREBY DECLARE AND AFFIRM that I am duly authorized representative of:

ORACLE AMERICA, INC.

Name of Prime Consultant/Contractor

and that I have personally reviewed the material and facts set forth herein describing our proposed plan to achieve the MBE/WBE goals of this contract.

All MBE/WBE firms included in this plan have been certified as such by the City of Chicago (Letters of Certification Attached).

- I. MBE or WBE Prime Consultant/Contractor. If prime consultant is a certified MBE or WBE firm, attach copy of City of Chicago Letter of Certification. (Certification of the prime consultant as a MBE satisfies the MBE goal only. Certification of the prime consultant as a WBE satisfies the WBE goal only.)
- II. MBEs and WBEs as Joint Venturers. If prime consultant is a joint venture and one or more joint venture partners are certified MBEs or WBEs, attach copies of Letters of Certification and a copy of Joint Venture Agreement clearly describing the role of the MBE/WBE firm(s) and its ownership interest in the joint venture.
- III. MBE/WBE Subconsultants. Complete for each MBE/WBE subconsultant/subcontractor/supplier.

- 1. Name of MBE/WBE: LCI ASSOCIATES, INC.  
Address: 900 N. NATIONAL PARKWAY #155 SCHAUMBURG IL 60173  
Contact Person: LANA GERTZ Phone: 847-995-1300  
Dollar Amount of Participation \$ 500,000.00  
Percent Amount of Participation: 5.0 %
- 2. Name of MBE/WBE: UB TECH, INC.  
Address: 608 S. WASHINGTON ST. #101-62 NAPERVILLE, IL 60540  
Contact Person: B. SUBRAMANIAM Phone: 630.922.6386  
Dollar Amount of Participation \$ 1,500,000.00  
Percent Amount of Participation: 15.0 %
- 3. Name of MBE/WBE: BLACKWELL CONSULTING SERVICES, INC.  
Address: 100 S. WACKER DR. SUITE 800 CHICAGO IL 60606  
Contact Person: Pamela O. Blackwell Phone: 312.553.0730

Dollar Amount of Participation \$ 1,000,000.00

Percent Amount of Participation: 10 %

4. Name of MBE/WBE: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_

Dollar Amount of Participation \$ \_\_\_\_\_

Percent Amount of Participation: \_\_\_\_\_ %

5. Name of MBE/WBE: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_

Dollar Amount of Participation \$ \_\_\_\_\_

Percent Amount of Participation: \_\_\_\_\_ %

6. Name of MBE/WBE: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_

Dollar Amount of Participation \$ \_\_\_\_\_

Percent Amount of Participation: \_\_\_\_\_ %

7. Name of MBE/WBE: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_

Dollar Amount of Participation \$ \_\_\_\_\_

Percent Amount of Participation: \_\_\_\_\_ %

8. Attach additional sheets as needed.

IV. Summary of MBE Proposal:

MBE Firm Name	Dollar Amount of Participation	Percent Amount of participation
<u>UB Tech Inc.</u>	<u>\$ 1,500,000.00</u>	<u>15.0</u> %
<u>Blackwell Consulting Services</u>	<u>\$ 1,000,000.00</u>	<u>10.0</u> %
_____	\$ _____	_____ %
_____	\$ _____	_____ %
_____	\$ _____	_____ %
Total MBE Participation:	<u>\$ 2,500,000.00</u>	<u>25.0</u> %

V. Summary of WBE Proposal:

WBE Firm Name	Dollar Amount of Participation	Percent Amount of participation
<u>LU Associates, Inc.</u>	<u>\$ 500,000.00</u>	<u>5.0</u> %
_____	\$ _____	_____ %
_____	\$ _____	_____ %
_____	\$ _____	_____ %
Total WBE Participation:	<u>\$ 500,000.00</u>	<u>5.0</u> %

To the best of my knowledge, information and belief, the facts and representations contained in this Schedule are true, and no material facts have been omitted.

The contractor designates the following person as their MBE/WBE Liaison Officer:

Name SANTHANA K RANGIA SHYAM Phone Number: 630. 251. 7364

I do solemnly declare and affirm under penalties of perjury that the contents of the foregoing document are true and correct, and that I am authorized, on behalf of the contractor, to make this affidavit.

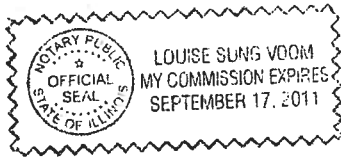
Shyam (07-APRIL-2011)  
Signature of Affiant (Date)

State of ILLINOIS  
County of COOK

This instrument was acknowledged before me on 04-07-2011 (date)  
by Santhana K. Ranga Shyam (name /s of person/s)  
as \_\_\_\_\_ (type of authority, e.g., officer, trustee, etc.)  
of \_\_\_\_\_ (name of party on behalf of whom instrument was executed).

(Seal)

Louise Sung Voom  
Signature of Notary Public



**SCHEDULE C-1**  
**Letter of Intent from MBE/WBE to Perform**  
**as Subcontractor, Supplier and/or Consultant**

Name of Project/Contract: \_\_\_\_\_  
 Specification Number: \_\_\_\_\_

From: LG Associates Inc. dba Asen Computer Associates  
 (Name of MBE/WBE Firm)

MBE: Yes \_\_\_\_\_ No \_\_\_\_\_  
 WBE: Yes   X   No \_\_\_\_\_

To: Oracle America, Inc. and the City of Chicago:  
 (Name of Prime Contractor - Bidder/Proposer)

The undersigned intends to perform work in connection with the above projects as a:

           Sole Proprietor              X   Corporation  
           Partnership            Joint Venture

The MBE/WBE status of the undersigned is confirmed by the attached letter of Certification from the City of Chicago effective date of August 24, 2010 to September 1, 2013 for a period of five years.

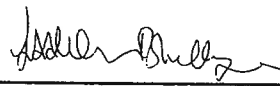
The undersigned is prepared to provide the following described services or supply the following described goods in connection with the above named project/contract:

Oracle Professional Services  
 \_\_\_\_\_  
 \_\_\_\_\_

The above described performance is offered for the following price and described terms of payment:  
\$500,000.00

If more space is needed to fully describe the MBE/WBE firm's proposed scope of work and/or payment schedule, attach additional sheets.

The undersigned will enter into a formal written agreement for the above work with you as a Prime Contractor, conditioned upon your execution of a contract with the City of Chicago, and will do so within (3) three working days of receipt of a signed contract from the City of Chicago.

  
 \_\_\_\_\_  
 (Signature of Owner or Authorized Agent)  
**Sid Bhat, Business Development Manager**  
 \_\_\_\_\_  
 Name /Title (Print)  
**April 07, 2011**  
 \_\_\_\_\_  
 Date  
**1(847) 995-1300 x 24**  
 \_\_\_\_\_  
 Phone



CITY OF CHICAGO  
OFFICE OF COMPLIANCE

---

August 24, 2010

Lana Gertz  
LG Associates, Inc.  
900 N. National Parkway #155  
Schaumburg, IL 60173

**Annual No Change Affidavit Due:**

**September 1, 2011**

Dear Lana Gertz:

Congratulations on your continued eligibility for certification as a **Women Business Enterprise (WBE)** by the City of Chicago. This certification is valid until September 1, 2013.

As you know, your firm must also be re-validated annually. We extended the deadline for submitting the No-Change Affidavit to September 1<sup>st</sup> so that we might review the program for ways to streamline the process. As a result, while you will still be required to submit an annual No-Change Affidavit, we will no longer require firms to submit financial records with the Affidavit, and we will allow the Affidavit to be submitted on-line. This should improve the process for businesses and make it easier to comply with annual validation requirements. However, as part of our program improvements, we will also increase auditing activities, and you may at any time be required to submit financial records and other documents needed to support your continued eligibility.

This new process will begin in 2011. As such, your firm's next No Change Affidavit is due by **September 1, 2011**. Please remember, you have an affirmative duty to file your NoChange Affidavit 60 days prior to the date of expiration. Therefore, you must file your No-Change Affidavit by **July 3, 2011**.

It is important to note that you also have an ongoing affirmative duty to notify the City of Chicago of any changes in ownership or control of your firm, or any other fact affecting your firm's eligibility for certification within 10 days of such change. These changes may include but are not limited to a change of address, change of business structure, change in ownership or ownership structure, change of business operations, and/or gross receipts that exceed the program threshold.

Please note – you shall be deemed to have had your certification lapse and will be ineligible to participate as a WBE if you fail to

- ♦ file your No Change Affidavit within the required time period;
- ♦ provide financial or other records requested pursuant to an audit within the required time period; or
- ♦ notify the City of any changes affecting your firm's certification within 10 days of such change.

*Further, if you or your firm is found to be involved in certification, bidding and/or contractual fraud or abuse, the City will pursue decertification and debarment. And in addition to any other penalty imposed by law, any person who knowingly obtains, or knowingly assists another in obtaining, a contract with the city by falsely*

*representing that the individual or entity, or the individual or entity assisted, is a minority-owned business or a woman-owned business, is guilty of a misdemeanor, punishable by incarceration in the county jail for a period not to exceed six months or a fine of not less than \$5,000.00 and not more than \$10,000, or both.*

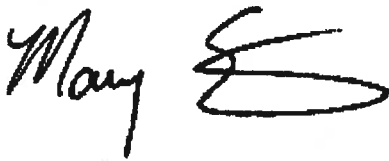
LG Associates, Inc. is listed in the City's Directory of Minority Business Enterprises and Women Business Enterprises in the specialty area(s) of:

**92040 Programming Services, Computer**  
**92047 Support Services, Computer**

Your firm's participation on City contracts will be credited only toward **WBE** goals in your area(s) of specialty. While your participation on City contracts is not limited to your specialty, credit toward **WBE** goals will be given only for work done in a specialty category.

Thank you for your continued participation in the City's Supplier Diversity Program.

Sincerely,

A handwritten signature in black ink, appearing to read "Mary E", with a large, stylized flourish at the end.

Mary Elliott  
Acting Managing Deputy



City of Chicago  
Richard M. Daley, Mayor

Office of Emergency Management  
and Communications

1411 West Madison Street  
Chicago, Illinois 60607-1809  
(312) 746-9111  
(312) 746-9120 (FAX)  
www.cityofchicago.org

## THE OFFICE OF THE EXECUTIVE DIRECTOR

**TO:** Jamie Rhee, Chief Procurement Officer  
**DEPARTMENT OF PROCUREMENT SERVICES**

Richard Butler, DPS First Deputy and Chair  
**NON COMPETITIVE REVIEW BOARD**

**FROM:**

  
\_\_\_\_\_  
José A. Santiago, Executive Director  
**THE OFFICE OF EMERGENCY MANAGEMENT AND  
COMMUNICATIONS (OEMC)**

**DATE:** March 22, 2011

**SUBJECT: New Contract: PRO SERV  
Oracle America, Inc.  
Requisition: # 58460**

---

The Office of Emergency Management and Communications (OEMC) respectfully requests a new one year, \$2 million contract with Oracle America, Inc. to continue to develop and enhance the Citizen and Law Enforcement Analysis and Reporting (CLEAR) system for the Chicago Police Department (CPD).

### Background

Since 1995, CPD began working with Oracle Service Industries to design a comprehensive Criminal History Records Information System (CHRIS). The goal of the project was to create a single relational data center which would serve all of CPD's electronic data entry and storage needs. With the assistance of Oracle, CPD created CLEAR. The overall objective of the CLEAR system was to create a single repository for the storage and query of criminal history record information and images for the City of Chicago and surrounding communities. Oracle has been the single vendor supporting CPD's CLEAR system since its deployment in April 2000. Oracle's technical documentation and knowledge of CLEAR are vital to the successful implementation of the COPS Technology Initiative.

Oracle is the exclusive vendor of the database systems that will be expanded to become the multiregional hub as defined in the COPS Technology initiative. All of the regional CLEAR components included in the initiative require an extensive knowledge of the existing CLEAR applications, the





integrated enterprise data model and the extracts and load processes that Oracle consultants currently possess. The CLEAR system is built solely on the Oracle Technology platform.

Oracle is the only vendor with thorough understanding of the development tools, specific knowledge of the CLEAR database, applications, as well as training and experience required to implement CPD's technology initiatives.

Oracle will perform major CLEAR component development; including Hot Desk, the Unified Front End, Data Warehouse, homeland security threat mitigation components, anticipated Predictive Policing capabilities, and others as defined in the Sole Source Requisition #584601. Clarity Partners will perform CLEAR maintenance and minor enhancements under existing Task Order (Target Market MBE/ Master Consulting Agreement) once Oracle completes the development (as Clarity is now performing for existing CLEAR components already developed by Oracle under prior contracts).

In support of this request, please find the attached:

- 1) Justification for Non-Competitive Procurement
- 2) DPS Project checklist
- 3) Signed Statement of Work, that includes
  - a. Procurement History
  - b. Estimated Cost and term of the contract
  - c. Schedule requirements
- 4) Unique Qualifications
- 5) Compliance Forms from Oracle
- 6) EDS
- 7) Insurance Documents
- 8) Grant Agreement
- 9) ITGB Documents
- 10) Letter from Clarity Partners

The following individuals will present to the Non-Competitive Review Board:

- ✓ Jonathan Lewin, Cmdr., Managing Deputy Director
- ✓ Frank Lindbloom, Deputy Director
- ✓ Karen Haywood, Contracts Coordinator
- ✓ Rosemary McDonnell, Grants Research Specialist

If you have any questions, please contact Karen Haywood at 312.746.9421.

Thank you.

JAS/kh

Cc: Jonathan Lewin, Cmdr., OEMC/CPD  
Frank Lindbloom, OEMC  
John O'Brien, DPS  
James Carroll, OEMC  
Yilmaz Halac, OEMC  
Karen Haywood, OEMC  
Rosemary McDonnell, OEMC  
Dan Hodges, CPD

---

---

# DPS PROJECT CHECKLIST

## For DPS Use Only

Date Received

Date Returned

Date Accepted

CA/CN's Name

**IMPORTANT:** ALL INFORMATION SHOULD BE COMPLETED, ATTACH ALL REQUIRED MATERIALS AND SUBMIT FOR ROUTING TO THE DEPARTMENT OF PROCUREMENT SERVICES, ROOM 403, CITY HALL, 121 N. LASALLE STREET, CHICAGO, ILLINOIS 60602, ATTENTION: CHIEF PROCUREMENT OFFICER.

### General Information:

Date: 3/22/11	Need by (estimated date):	
Requisition No.: 58460	Contact Person:	Project Manager:
Specification No.: (If known)	Karen Haywood	Jonathan Lewin
PO No.: (If known)	Telephone: 312.746.9421	Telephone: 312.746.9205
Modification No.: (If known)	Fax:	Fax:
Previous PO No.: (If known)	Email: karen.haywood@cityofchicago.org	Email: jonathan.lewin@chicagopolice.org
Project Description: OEMC New Contract: Professional Services with Oracle America, Inc. for CPD		

### Funding:

City:	<input type="checkbox"/> Corporate	<input type="checkbox"/> Bond	<input type="checkbox"/> Enterprise	<input checked="" type="checkbox"/> Grant*	<input type="checkbox"/> Other:
State:	<input type="checkbox"/> IDOT/Transit	<input type="checkbox"/> IDOT/Highway		<input type="checkbox"/> Grant*	<input type="checkbox"/> Other:
Federal:	<input type="checkbox"/> FHWA	<input type="checkbox"/> FTA	<input type="checkbox"/> FAA	<input type="checkbox"/> Grant*	<input type="checkbox"/> Other:

LINE	FY	FUND	DEPT	ORGN	APPR	ACTV	PROJECT	RPTG	\$ DOLLAR AMOUNT
1	009	0P46	057	1005	0138	220138	0000	09GK53	\$1,135,680.00

Term Estimated Value \$ \_\_\_\_\_

\*IF GRANT FUNDED, ATTACH COPY OF THE APPROVED GRANT AND APPLICATION AND ANY OTHER TERMS AND CONDITIONS OF FUNDING SOURCE THAT MAY APPLY. GRANT FUNDS MUST BE \_\_\_\_\_ COMMITTED OR x SPENT BY DEADLINE: 5/31/2012 (DATE)

### Scope Statement:

Attached is a Detailed Scope of Services and/or Specification. E-mail softcopy in Microsoft Word to DPS Unit Manager

### IMPORTANT:

THIS IS A CRITICAL PORTION OF YOUR SUBMITTAL. IN ORDER FOR DPS TO ACCEPT YOUR SUBMITTAL YOU MUST COMPLETE THE SPECIFIC SCOPE REQUIREMENTS AS SET FORTH IN THE SUPPLEMENTAL CHECKLIST FOR THAT UNIT.

### Purchase Order Type (Check All That Apply):

<b>New Request</b>	<b>Modification/Amendment</b>
<input checked="" type="checkbox"/> Blanket/Term/DUR/Agreement	<input type="checkbox"/> Time Extension**
<input type="checkbox"/> Master Agreement (Task Order)	<input type="checkbox"/> Vendor Limit Increase
<input type="checkbox"/> Standard/One-Time Purchase	<input type="checkbox"/> Scope Change/Price Increase/Additional Line Item(s)
<b>Forms</b>	<input type="checkbox"/> Other (specify): _____
<input type="checkbox"/> Requisition	
<input type="checkbox"/> Special Approvals	
<input checked="" type="checkbox"/> Non-Competitive Review Board (NCRB)	

Contract Term: **TBD**

\*\* Requested Term (Number of Months):

### Pre-Bid/Submittal Requirements:

Mandatory Pre Bid/Submittal Conference?  Yes\*  No

Requesting Site Visit?  Yes  No

\*If yes, explain reasons why mandatory attendance is necessary. As part of the bid submission, all Vendors must provide a chair for the Evaluation Team to test. This will require a site visit.

# DPS PROJECT CHECKLIST

**The following is a general description of what should be included in a Scope of Services or Specification:**

A clear description of all anticipated services and products, including: time frame for completion, special qualifications of prospective vendors, special requirements or needs of the project, locations, anticipated participating user departments, citation of any applicable City ordinance or state/federal regulation or statute.

## ARCHITECTURAL/ENGINEERING SUPPLEMENTAL CHECKLIST

**Required Attachments:** Scope of Services, including location, description of project, services required, deliverables, and other information as required

### Risk Management

Current Insurance Requirements prepared/approved by Risk Management:  Yes  No  
Will services be performed within 50 feet of CTA train or other railroad property?  Yes  No  
Will services be performed on or near a waterway?  Yes  No

If applicable, **Pre-Qualification** Category No. \_\_\_\_\_ Category Description: \_\_\_\_\_  
For Pre-Qualification Program, attach list of suggested firms to be solicited

**Other Agency Concurrence Required:**  None  State  Federal  Other \_\_\_\_\_

If **Amendment request**, please verify and provide the following:

Contractor's Name:  
Contractor's Address:  
Contractor's e-mail Address:  
Contractor's Phone Number:  
Contractor's Contact Person:

Attach Recommendation of **MBE/WBE/DBE Analysis Form**  Yes  No

## AVIATION CONSTRUCTION SUPPLEMENTAL CHECKLIST

DOA sign-off for final design documents:  Yes  No

### Required Attachments:

Copy of Draft Contract Documents and Detailed Specifications

### Risk Management:

Current Insurance Requirements prepared/approved by Risk Management:  Yes  No  
Will work be performed within 50 feet of CTA or ATS structure or property?  Yes  No  
Will work be performed airside?  Yes  No

\*NOTE: Any non-construction Aviation request, complete the applicable section.

Do bid documents contain Sensitive Security Information (SSI)?  Yes\*  No  Redacted

\*If yes, attach Confidentiality Statement

Attach Recommendation of **MBE/WBE/DBE Analysis Form**  Yes  No

If **Amendment request**, please verify and provide the following:

Contractor's Name:  
Contractor's Address:  
Contractor's e-mail Address:  
Contractor's Phone Number:  
Contractor's Contact Person:

**COMMODITIES SUPPLEMENTAL CHECKLIST**

**Required Attachments:**

- Detailed Specifications (Scope of Services) including detailed description of the product, delivery location, user department contact, price escalation considerations
- Bidder's qualification, contract term and extension options
- Contractor's qualifications, citation of any applicable City/State/Federal statutes or regulations, citation of any applicable technical standards
- Price Lists/Catalogs, technical drawings and other exhibits and attachments as appropriate.

Attach Recommendation of **MBE/WBE/DBE Analysis Form**

Yes  No

Is this a **Revenue Producing contract**?

Yes  No

**If Modification request**, please verify and provide the following:

Contractor's Name:

Contractor's Address:

Contractor's e-mail Address:

Contractor's Phone Number:

Contractor's Contact Person:

**CONSTRUCTION SUPPLEMENTAL CHECKLIST**

**Required attachments:**

Copy of Draft (80% Completion), Contract Documents and Detailed Specifications

**Risk Management**

Current Insurance Requirements prepared/approved by Risk Management:

Yes  No

Will services be performed within 50 feet of CTA train or other railroad property?

Yes  No

Will services be performed on or near a waterway?

Yes  No

Attach Recommendation of **MBE/WBE/DBE Analysis Form**

Yes  No

**If Modification request**, please verify and provide the following:

Contractor's Name:

Contractor's Address:

Contractor's e-mail Address:

Contractor's Phone Number:

Contractor's Contact Person:

**PROFESSIONAL SERVICES SUPPLEMENTAL CHECKLIST**

**If New Request (Check applicable boxes):**

Is this a **Request for Information (RFI)**?

Yes  No

Is this a **Request for Qualifications (RFQ)**?

Yes  No

Is this a **Request for Proposal (RFP)**?

Yes  No

If RFQ or RFP, did any outside Consultant provide advice or deliverables in developing the RFQ or RFP?

Yes\*  No

\*If yes, Company Name: **PO#**

**Attach a narrative explaining the consulting services and deliverables provided.**

Is this a **Non-Competitive Procurement**?

Yes\*  No

\*If yes, attach completed Non-Competitive Justification form, vendor proposal and completed MBE/WBE compliance plan (Schedules C-1 and D-1) submitted to the Non-Competitive Review Board.

Is this a request for **Individual Contract Services**?

Yes\*  No

\*If yes and you seek a sole source contract to hire a person as a Consultant, attach completed Office of Compliance "Request for Individual Contract Services" approval form signed by Department Head, Office of Compliance & OBM.

Is this a **Revenue Producing contract**?

Yes  No

Does this request involve the **purchase of Software**?

Yes\*  No

\*If yes, is City required to sign a software license?

Yes\*  No

\*If yes, attach descriptions of software and software license agreement.

**PROFESSIONAL SERVICES SUPPLEMENTAL CHECKLIST (continued)**

**Required Attachments (IF RFP/RFQ OR SOLE SOURCE):**

- Statement of Work (SOW), Deliverables or Scope of Services defined
- Does SOW involve any work in the public way?  Yes\*  No
- \*If yes, attach list of locations.
- Does SOW involve any public improvement to property that requires performance bond or prevailing wage?  Yes\*  No
- \*If yes, attach list of locations.
- Is City Council approval required?  Yes  No
- Project or Program Background Information
- Project Goals and Objectives
- Qualifications or Licenses/Certifications required for any disciplines
- Evaluation Criterion desired in RFP or RFQ
- Evaluation Committee (EC) members recommended. Attach list of names, titles and departments
- Technical and/or Functional Requirements, if applicable
- Cost Proposal/Schedule of Compensation structure (If Sole Source, over Contract Term by Milestone Deliverables)
- If an Information Technology (IT) project valued at \$100,000.00 or more, attach approval transmittal sheet from Information Technology Governance Board (ITGB)

Attach Recommendation of **MBE/WBE/DBE Analysis Form**  Yes  No

**If Amendment request, please verify and provide the following:**

- Contractor's Name:
- Contractor's Address:
- Contractor's e-mail Address:
- Contractor's Phone Number:
- Contractor's Contact Person:

**VEHICLES/HEAVY EQUIPMENT SUPPLEMENTAL CHECKLIST**

**Required Attachments:**

- Detailed Specifications including detailed description of the vehicle(s) or equipment, mounted equipment, if any, and options/accessories
- Special Provisions (Delivery, Warranty, Manuals, Training, Additional Unit Purchase Options, Bid Submittal Information, etc.)
- Delivery Location(s)
- Technical Literature
- Drawings, if any
- Part Number List (Manufacturer, or Dealer; or Other Source)
- Current Price List(s)/Catalog(s)
- Special Approval Form
- Exhibits and Attachments

Attach Recommendation of **MBE/WBE/DBE Analysis Form**  Yes  No  
 Is this a **Revenue Producing Contract?**  Yes  No

**If Modification request, please verify and provide the following:**

- Contractor's Name:
- Contractor's Address:
- Contractor's e-mail Address:
- Contractor's Phone Number:
- Contractor's Contact Person:

**WORK SERVICES/FACILITY MAINTENANCE SUPPLEMENTAL CHECKLIST**

**Required Attachments:**

- Detailed Specifications (Scope of Services) including detailed description of the work, locations (with supporting detail), user department contacts, work hours/days, laborer/supervisor mix, compensation and price escalation considerations
- Bidder's qualification, contract term and extension options
- Contractor's qualifications, citation of any applicable City/State/Federal statutes or regulations, citation of any applicable technical standards
- Price Lists/Catalogs, technical drawings and other exhibits and attachments as appropriate
- If an Information Technology (IT) project valued at \$100,000.00 or more, attach approval transmittal sheet from Information Technology Governance Board (ITGB)

**Risk Management:**

- Will services be performed within 50 feet (50') of CTA train or other railroad property?  Yes  No
- Will services be performed on or near a waterway?  Yes  No
- Will services require the handling of hazardous/bio-waste material?  Yes  No
- Will services require the blocking of streets or sidewalks which may affect public safety?  Yes  No

- Attach Recommendation of **MBE/WBE/DBE Analysis Form**  Yes  No
- Is this a **Revenue Producing contract**?  Yes  No

**If Modification or Amendment request, please verify and provide the following:**

- Contractor's Name:
- Contractor's Address:
- Contractor's e-mail Address:
- Contractor's Phone Number:
- Contractor's Contact Person:



City of Chicago  
Richard M. Daley, Mayor

Office of the Mayor

City Hall, Room 406  
121 North LaSalle Street  
Chicago, Illinois 60602  
(312) 744-9500

<http://www.cityofchicago.org>

## Memorandum

**To:** Jamie Rhee  
Chief Procurement Officer, DPS

**From:** Kate McAdams *KM*  
Information Technology Governance Board (ITGB) Chair  
Assistant to the Mayor, Office of the Mayor

**Date:** March 29, 2011

**Re:** ITGB Approval to Continue Technology Procurement

The Information Technology Governance Board has approved the request of the Office of Emergency Management to pursue a contract with Oracle to develop and complete core components of the CLEAR system for the Chicago Police Department. Please continue the RFQ, RFP or non-competitive procurement process.

Should you have any questions, please do not hesitate to contact me at 312-744-9991.

Thank you.

**Cc:** Andrea Gibson, Erin Keane, Mario Esquivel, OBM  
Jason DeHaan, Diane O'Brien, DoIT  
Richard Butler, John D. O'Brien, DPS





Feb 15, 2011

Cmdr. Jonathan H. Lewin  
Managing Deputy Director  
Public Safety Information Technology  
City of Chicago  
Office of Emergency Management and Communications  
1411 W. Madison St  
Chicago, IL 60607

Subject: Letter of Exclusivity to support new contract application

Dear Cmdr. Lewin:

Per your request, Oracle is submitting this letter of exclusivity in support of our application for a new time and material contract between Oracle Corporation and City of Chicago, Chicago Police Department (CPD) (Vendor # 1031093A). The new contract is to provide CPD with continued consulting staff augmentation services in connection with the development/enhancement of existing Oracle build CPD systems, development and implementation of new CPD systems funded internally or externally through grants like COPSTECH and on-going support of existing CPD systems build by Oracle Consulting.

In 1995, CPD began working with Oracle Service Industries to design a comprehensive Criminal History Records Information System (CHRIS). The goal of the project was to create a single relational data center which would serve all of CPD's electronic data entry and storage needs. With the assistance of Oracle, CPD created CLEAR. The overall objective of the CLEAR system was to create a single repository for the storage and query of criminal history record information and images for the City of Chicago and surrounding communities. CLEAR was built upon the foundation of CHRIS. Oracle has been the single vendor supporting CPD's CLEAR system since its deployment in April 2000. Oracle's technical documentation and knowledge of CLEAR are vital to the successful implementation of the COPS Technology Initiative.

Since 1995, the Oracle Corporation has been the single consulting resource to work with CPD in the development and implementation of computerized systems and all subsequent modules. Oracle is seeking a new \$10 million contract to facilitate expected billing for the next 5 years once current Oracle contract expires on Dec. 31, 2010. This anticipated \$10 million billing will be funded with grants like the COPSTECH grant and corporate funds.

---

Oracle has been the Chicago Police Department's development partner in the design, development, and maintenance of the CLEAR system since its inception. Oracle has played an integral role in developing the integrated enterprise data model as well as the core functionality of the CLEAR system which will be used as the basis for the projects funded by corporate or external grants like COPS Technology grant. The Oracle team has extensive experience with all facets of the CLEAR system and has gained significant knowledge of the business and technical complexities of the system. Oracle is the exclusive vendor of the database system that will be expanded to become the multiregional hub as defined in the COPS Technology initiative. All of the short and long term CPD initiatives require an extensive knowledge of the existing CLEAR applications, the integrated enterprise data model and the extracts and load processes that Oracle consultants currently possess. The CLEAR system is built solely on the Oracle Technology Platform.

The Superintendent of Police requested of the Department of Justice, pursuant to the COPS TECH grant, that a sole source be approved for Oracle Corporation to perform the work covered by the grant. The Department of Justice approved that request (Grant # 2007CKWX0034) and issued a sole source to Oracle Corporation on May 22, 2008.

The Department of Justice renewed its sole source award to Oracle Corporation following a budget modification request submitted by the department, which was subsequently approved on March 9, 2010.

Oracle is a proven leader in the development of advanced technological architecture and networked database design, customized software development, consulting services, product maintenance and technical support. During the 12 year contract with CPD on the CLEAR project, Oracle has allowed CPD to maximize the features of the Oracle database product, and therefore CPD's resource investment. The participation of the Oracle consultants during the Department's transition to CLEAR has been extensive and crucial throughout the project's development. The level of integration in CPD's central information system is substantially ahead of any other major law enforcement agency. The CLEAR project has been researched by several prominent law enforcement agencies across the country as the information systems integration model. As each new component for CLEAR is developed and/or enhanced, the need for a comprehensive understanding of the full CLEAR structure and functionality becomes increasingly critical. A lack of knowledge of this system poses a substantial risk to the development process. More importantly, a lack of knowledge of this system could result in a final product that degrades the effectiveness, efficiency, and reliability of the overall CLEAR system.

Oracle is the only vendor with thorough understanding of the development tools, specific knowledge of the CLEAR database, applications, as well as training and experience required to implement CPD's technology initiatives. Therefore, we believe Oracle is the sole economically feasible source vendor to ensure timely completion of the CPD initiatives.

Sincerely,

Mariusz Neter  
Project Director  
State & Local Government  
(617) 513-9731 cell

***Information Technology  
Governance Board (ITGB)  
2011 Project Review***



**OEMC Public Safety  
CLEAR Project**

## **Project Description**

---

This request allows Oracle to develop and complete core CLEAR components funded through:

- U.S. Department of Justice Office of Community Oriented Policing Services (COPS) Technology Grant
- Illinois Department of Transportation/ Chicago Department of Transportation (IDOT/CDOT)
- DHS UASI (Urban Area Security Initiative)
- DHS Transit Security Administration (TSA)

Once complete, these components will move to Clarity Partners for maintenance and enhancement.



Richard M Daley  
Mayor

## **Project Description**

---

This effort will allow Oracle to develop and complete core components funded primarily through Federal and State grants that, once complete, will be transitioned to Clarity Partners (our Target Market CLEAR maintenance vendor) for maintenance and minor enhancements. Components include FIMS (the Facilities Information Management System), a Unified Front End (incident reporting system to include Traffic Crash Reporting), and homeland security-related threat mitigation capabilities.



Richard M Daley  
Mayor

# Project History

---

In 1995, the Department of Police began working with Oracle Corporation to design a comprehensive Criminal History Records Information System (CHRIS). Since 1995, Oracle has been the single consulting resource working with CPD in the development, implementation, and maintenance of computerized systems. Oracle has been the Chicago Police Department's development partner for the CLEAR (Citizen and Law Enforcement Analysis and Reporting) system, the largest transaction police database in the United States, since its inception. U.S. Department of Justice (DOJ) Sole Source approval for Oracle to complete grant-funded work was approved in May, 2008 and again in March, 2010 (Grant 2007CKWX0034). We recently (Jan 2011) initiated a Target Market vendor, Clarity Partners, to provide CLEAR maintenance work— but seek approval for Oracle for continued major development under a new contract.

Richard M Daley  
Mayor



# Summary of Major Project Benefits

---

- New Unified Front End (UFE) will replace legacy incident reporting platform and improve efficiency, save officer time, and reduce errors
- New UFE is funded through COPS Technology grant and will integrate with R-Case regional Case Management System, also developed by Oracle
- New traffic crash reporting capabilities will integrate with UFE and replace paper traffic crash reporting process, funded through Illinois Dept of Transportation grant funds set to expire in September, 2011
- Oracle is familiar with CPD environment and is uniquely qualified to complete these components
- When complete, Clarity Partners will assume maintenance of these components



Richard M Daley  
Mayor

# Summary of Major Project Benefits

---

- Completion of web-based Hot Desk component to remove mainframe dependency, will remove the last major function from the mainframe
- R-Case regional case reporting platform will share crime data across jurisdictional boundaries, improving law enforcement's capacity to identify and apprehend criminals
- Homeland security functions such as FIMS, the Facilities Information Management System, will expand the public-private partnership and provide both first responders and members of the public with critical safety information



Richard M Daley  
Mayor



# Major Risks of Not Funding Project

---

- \$500,000 of CDOT/ IDOT funds set to expire in September
- Oracle has already initiated COPS Technology-funded CLEAR development
- This effort builds upon work Oracle has already begun
- Utilizing another vendor will be cost-prohibitive and inefficient as Oracle is already familiar with these efforts
- Clarity Partners will assume maintenance functions once these components have been implemented
- Oracle was named as our development partner in National Institute of Justice Predictive Policing grant anticipated sometime this year



Richard M Daley  
Mayor

## **Project Timeline**

---

1 Year, \$2m contract to be funded primarily through current and anticipated State and Federal grants. Components will be developed depending upon requirements.



Richard M Daley  
Mayor

# **Project Priority**

---

- Completion of web-based Hot Desk COPS Tech-funded capability
- Completion of Unified Front End (UFE) incident and traffic crash component funded through COPS Tech and IDOT/ CDOT grant
- Completion of homeland security threat assessment functions funded through UASI grants
- Completion of transit security functions funded through TSA grants
- Completion of Predictive Policing components funded through National Institute of Justice grants



Richard M Daley  
Mayor

# 2011 Capital Request

---

Grant-funded



Richard M Daley  
Mayor

## **Future Capital Funding 2012**

---

- We anticipate that this project will be grant-funded, with no corporate funding requests.



Richard M Daley  
Mayor

## **Future Capitol 2013**

---

- This project will move to corporate-funded maintenance mode when components are complete. We anticipate utilizing Clarity Partners for this maintenance effort; with appropriate corporate funding requests.



Richard M Daley  
Mayor

## **2014+**

---

- Future grant funds will be explored to pursue new initiatives, and appropriate contract vehicles will be utilized depending upon requirements and funding.



Richard M Daley  
Mayor

## **Operating Costs**

---

- These components will be implemented within the existing CLEAR delivery environment and will therefore not increase operating costs.



Richard M Daley  
Mayor



## **Annual Savings / Payback In Years**

---

We anticipate a decrease in mainframe costs and an increase in officer efficiency as paper crash reports are streamlined, among other functions. Specific cost savings as provided in previous grant requests for similar efforts indicated a potential savings of up to fifteen (15) minutes per paper report. CPD processes an average of over 500,000 incident reports per year; therefore at least 125,000 hours of officer time will be potentially saved @ 36.50/hr avg for 10yr PO = \$4.5m/ yr in officer redeployment to field duties; in addition to mainframe savings of >\$5m/ yr. This does not measure expected efficiencies in case clearances, improvements to public and first responder safety, et al.



Richard M Daley  
Mayor

**Why might we not want to do this?**

---



Richard M Daley  
Mayor

## **Benefits**

Allows projects to be completed in the most efficient manner possible.



Richard M Daley  
Mayor

# Technology

---

- Oracle technology stack



Richard M Daley  
Mayor



March 30, 2011

Jonathan H. Lewin  
Managing Deputy Director  
Public Safety Information Technology  
City of Chicago Office of Emergency  
Management and Communications  
1411 W Madison St  
Chicago, IL 60607

Dear Mr. Lewin,

Per our discussion on 3/29, this letter confirms that at least 50% of the work we perform will be conducted by Clarity's own staff resources rather than subcontractors. We understand that this is a contractual requirement of our master services agreement with the City of Chicago.

At this stage, approximately 4.0 out of 5.5 (72%) Full-Time-Equivalent resources on the project are Clarity W2 employees so we are well above our minimum requirement.

Best Regards,

A handwritten signature in cursive script that reads 'Scott Hilbert'.

Scott Hilbert  
OEMC Engagement Manager & Associate Partner  
Clarity Partners, LLC

**ORACLE**

Oracle America Inc.

233 S. Wacker Drive  
Suite 4500  
Chicago  
Illinois 60606

phone 312.559.8401  
fax 312.559.8402



**ORACLE AMERICA INC.  
SERVICES PROPOSAL**

**FOR THE CITY OF CHICAGO AND  
CHICAGO POLICE DEPARTMENT**

**FEBRUARY 15, 2011**



---

February 15, 2011

**ORACLE**

Oracle America Inc.

233 S. Wacker Drive

Suite 4500

Chicago

Illinois 60606

phone 312.559.8401

fax 312.559.8402

Jonathan Lewin  
Managing Deputy Director  
Public Safety Information Technology  
City of Chicago  
Office of Emergency Management and Communications  
1411 W Madison St.  
Chicago, IL 60607

Dear Jonathan:

Oracle America, Inc. is pleased to present this proposal to the Chicago Police Department (CPD) for consulting services.

This proposal provides information regarding Oracle's approach and plans to assist with CPD's future initiatives.

We are looking forward to continuing our outstanding business relationship. We believe the efforts in this proposal will build upon the success of the existing CHRIS/CLEAR system, and continue to position CPD as a recognized leader in Justice and Public Safety.

Sincerely,

Thomas C. Budnar  
Senior Practice Director  
State & Local Government  
(860) 633-3663 office  
(860) 798-7778 cell

---

## Table of Contents

Confidentiality .....	i
Segmentation.....	i
Definition.....	i
Scope .....	3
Term .....	3
Pricing Summary .....	<u>34</u>
Project Assumptions .....	4



---

## Confidentiality

The material contained in this proposal represents proprietary, confidential information pertaining to Oracle products and methods. By accepting this proposal, the Chicago Police Department (hereinafter referred to as CPD) hereby agrees that the information in this preliminary estimate shall not be disclosed outside of CPD, and shall not be duplicated, used, or disclosed for any purpose other than to evaluate this proposal. If, however, a contract is awarded to Oracle for this proposal as a result of, or in conjunction with, the submission of this information, CPD will have the right to duplicate, use or disclose the material contained herein to the extent provided for in the resulting contract.

---

## Segmentation

The consulting services bid contained herein is proposed separately from any Oracle program licensing bid. CPD may acquire program licenses without acquiring Oracle consulting services, and CPD may acquire the program and consulting services proposed herein separately at the fees stated in the respective preliminary estimate.

---

## Definition

Throughout this proposal the term "solution" refers to and is interchangeable with "approach" or "system." The term "solution" is not intended to, and does not, express or imply that Oracle can or will contractually or otherwise agree to, "solve" any issues or problems. It is used to express the concept that an approach to your project has been determined and that it is expected that that approach will leverage Oracle's products, methods and experience.

Throughout this proposal response, the term "partner" refers to and is interchangeable with "ally" or "collaborator." Use of the term "partner" is not intended to, and does not, contractually or otherwise bind Oracle to you, or create a partnership, joint venture or agency relationship between you and Oracle.

---

## Scope

Oracle is submitting this proposal on a time and material basis to provide CPD consulting services in connection with the development and implementation of the Citizen and Law Enforcement Analysis and Reporting (CLEAR) system.

The scope of services is described below.

### CLEAR Development and Enhancement

At CPD's direction, Oracle will provide consulting services to assist CPD in the development and enhancement of the following CLEAR capabilities. This will involve requirements capture, design, development, testing, and implementation. Oracle Consulting may participate in:

- Developing a Web-based Hot Desk system for use by all regional partners to bridge the communication gap between CLEAR, LEADS, SOS and the federal databases.
- Developing a juvenile case management and tracking system for use by all regional partners to record court dispositions, referrals, adjustments and performance measurements. Developing the required interfaces to local advocacies, the Illinois State Police and federal agencies.
- Developing and enhancing the RCASE statewide case reporting system to address agency specific attributes and to accomplish the vision of implementing a statewide case incident reporting system for all regional law enforcement agencies.
- Enhancing CLEAR data "warehouse" and architecture to handle expanded mining and analytical capabilities for all regional partners.
- Developing a system to manage sharing of terrorist threat information for all regional agencies and Fusion Centers to increase public safety.
- Developing and enhancing the existing FIMS system to allow external Web-access for businesses, community members, utilities, schools, and other partners within the entire Chicago MSA. Developing an automated notification component to handle voice, email, fax, text messaging and automated phone notifications and alerts for region wide communication.
- Developing a new component of the CLEAR evidence and tracking system to manage information sharing of DNA specimen analysis, classifications and results for all Chicago MSA agencies and to develop real time information sharing with the Illinois State Police.
- Developing an intelligent CLEAR digital dashboard portal based on user, agency, functional discipline and user-specific key performance indicators to provide law enforcement officers with a more comprehensive CLEAR view.
- Enhancing Troubled Building Dashboard and application for analysis of all activities in and the vicinity of the troubled buildings.

---

## Term

The term for the scope of services will commence on immediately and will continue for 5years.

---

## Pricing Summary

### Consulting Rates

Consulting services performed from the effective date of the amendment through

December 31, 2011 will be provided at the hourly rates set forth in the table below.

Consultant Level	Hourly Rate
Senior Technical Director	\$235.20
Technical Director	\$213.64
Technical Manager	\$202.86
Managing Principal Consultant	\$171.01
Principal Consultant	\$149.94
Senior Consultant	\$122.99

### Pricing Estimates

The Fee for Services provided under this blanket agreement is estimated at \$10,000,000. Oracle has not included expenses in this estimate. CPD will pay actual expenses per the Agreement. The parties agree that Oracle shall not exceed the estimate stated above without the issuance of an additional Amendment authorizing additional funding; however, Oracle shall not be obligated to continue performance or otherwise to incur costs in excess of the amount allotted, until CPD has issued an additional Amendment authorizing additional funding.

## Project Assumptions

### General

1. The estimates provided in this proposal to complete the services are high level for budget and planning purposes since the scope of work has not been defined in detail.
2. In estimating the various levels of effort for this project, Oracle assumes that Oracle development tools/products and Oracle Support Services will be used.
3. On-site services will be performed at your facility located in 3510 S. Michigan Ave. Chicago Illinois 60653 or a mutually agreed upon location.
4. Off-site services will be performed at various worldwide Oracle facilities.

### Technical

1. Performance goals for the CLEAR system are heavily dependent on technical architecture and hardware. Oracle will not warrant the performance of the servers, networks, or other hardware elements supplied by CPD. CPD is responsible for Network and performance testing.

### Project Management

1. CPD will be responsible for overall project management. Oracle will provide project management support of the Oracle portion of the projects upon CPD request.

### CPD Obligations

1. CPD will allow Oracle reasonable access to CPD personnel, functional and technical, involved with the CHRIS/CLEAR implementation and computer environments.

2. CPD will ensure that project decisions are made on a timely basis as scheduled.
3. CPD will make the required CPD personnel available as scheduled and required.
4. CPD will ensure that the CPD personnel assigned to the project have sufficient training and knowledge to undertake the identified tasks.
5. CPD will provide the recommended staff participation to facilitate both completion of tasks and skills mentoring.
6. CPD, with the assistance of Oracle, will extract data from its legacy systems into files formatted according to Oracle's design.
7. CPD, with the assistance of Oracle, will be responsible for any data cleansing or correction (manual or automated).

**Oracle Obligations**

---

1. Oracle will provide weekly status reporting to document time spent on tasks for each consultant and to document project issues.
2. Oracle will notify CPD of lost time in the project due to technical environment problems and CPD will correct these technical problems.
3. Oracle will notify the CPD Project Manager of any concerns or deficiencies of work performed by CPD personnel to facilitate correction or adjustment to the work.