

FILE COPY

JUSTIFICATION FOR NON-COMPETITIVE PROCUREMENT

COMPLETE THIS SECTION IF NEW CONTRACT

For contract(s) in this request, answer applicable questions in each of the 4 major subject areas below in accordance with the Instructions for Preparation of Non-Competitive Procurement Form on the reverse side.

Request that negotiations be conducted only with BRONZE MEMORIAL COMPANY for the product and/or services described herein.
 (Name of Person or Firm)

This is a request for _____ (One-Time Contractor Requisition # 38001, copy attached) or _____ Term Agreement or

_____ Delegate Agency (Check one). If Delegate Agency, this request is for "blanket approval" for all contracts within the

_____ (Program Name) (Attach List) Pre-Assigned Specification No. _____

Pre-Assigned Contract No. _____

COMPLETE THIS SECTION IF AMENDMENT OR MODIFICATION TO CONTRACT

Describe in detail the change in terms of dollars, time period, scope of services, etc., its relationship to the original contract and the specific reasons for the change. Indicate both the original and the adjusted contract amount and/or expiration date with this change, as applicable. Attach copy of all supporting documents. Request approval for a contract amendment or modification to the following:

Contract #: _____ Company or Agency Name: _____

Specification # _____ Contract or Program Description: _____

Modification #: _____

(Attach List, if multiple)

Rashonda Barksdale-McClellan 2-6180 Rashonda S. McClellan Planning & Development 4/29/08
 Originator Name Telephone Signature Department Date

Indicate SEE ATTACHED in each box below if additional space needed:

<input checked="" type="checkbox"/> PROCUREMENT HISTORY	S. S. R. B.
<input checked="" type="checkbox"/> ESTIMATED COST	DATE _____ APPROVED _____
<input checked="" type="checkbox"/> SCHEDULE REQUIREMENTS	CONDITIONALLY APPROVED _____ RETURN TO DEPT. <u>5-0</u>
<input checked="" type="checkbox"/> EXCLUSIVE OR UNIQUE CAPABILITY	DISAPPROVED _____
<input checked="" type="checkbox"/> OTHER	

APPROVED BY: [Signature] 4/30/08 [Signature] 5/7/08
 DEPARTMENT HEAD OR DESIGNEE DATE BOARD CHAIRPERSON DATE

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_____ (Attach List) Pre-Assigned Specification No. _____
 (Program Name)

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(Attach List, if multiple)

Rashonda Barksdale-McClellan
 Originator Name

2-6180
 Telephone

Rashonda Barksdale-McClellan
 Signature

Planning & Development
 Department

4/29/08
 Date

Indicate SEE ATTACHED in each box below if additional space needed:

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<input checked="" type="checkbox"/> EXCLUSIVE OR UNIQUE CAPABILITY	DISAPPROVED _____
<input checked="" type="checkbox"/> OTHER	

APPROVED BY: Rashonda Barksdale-McClellan
 DEPARTMENT HEAD OR DESIGNEE

4/30/08
 DATE

 BOARD CHAIRPERSON

 DATE

DPS PROJECT CHECKLIST

For DPS Use Only	
Date Received	_____
Date Returned	_____
Date Accepted	_____
CA/CN's Name	_____

IMPORTANT: PLEASE READ AND FOLLOW THE INSTRUCTIONS FOR COMPLETING THE PROJECT CHECKLIST AND CONTACT THE APPROPRIATE UNIT MANAGER IF YOU HAVE ANY FURTHER QUESTIONS. ALL INFORMATION SHOULD BE COMPLETED, ATTACH ALL REQUIRED MATERIALS AND SUBMIT FOR HANDLING TO THE DEPARTMENT OF PROCUREMENT SERVICES, ROOM 403, CITY HALL, 121 N. LASALLE STREET, CHICAGO, ILLINOIS 60602.

GENERAL INFORMATION:

Date: 04/24/08
 REQ No.: 38001

Contact Person: Rashonda Barksdale-McClellan
 Tel: 2-6180 Fax: 4-7676 E-mail: rashonda.barksdale@cityofchicago.org

PO No.: (if known):

Project Manager: Heidi Sperry
 Tel: 2-7327 Fax: E-mail: @cityofchicago.org

Modification No.: (if known):

Project Description: Bronze Plaques

Previous PO No.: (if known):

FUNDING:

City: Corporate Bond Enterprise Grant* Other
 State: IDOT/Transit IDOT/Highway Grant* Other
 Federal: FHWA FTA FAA Grant* Other

LINE	FY	FUND	DEPT	ORGN	APPR	ACTV	OBJT	PROJECT	RPTG	\$ DOLLAR AMOUNT
1	08	0100	008	4014	0140					0

Estimated Value \$200,000.00

*IF GRANT FUNDED, A COPY OF THE APPROVED GRANT AND APPLICATION ARE REQUIRED and any other Terms and Conditions that may apply.

SCOPE STATEMENT:

Attached is a Detailed Scope of Services and/or Specification

IMPORTANT: THIS IS A CRITICAL PORTION OF YOUR SUBMITTAL. IN ORDER FOR DPS TO ACCEPT YOUR SUBMITTAL YOU MUST COMPLETE THE SPECIFIC SCOPE REQUIREMENTS AS SET FORTH IN THE SUPPLEMENTAL CHECKLIST FOR THAT UNIT.

The following is a general description of what should be included in a Scope of Services or Specification:
 A clear description of all anticipated services and products, including: time frame for completion, special qualifications of prospective vendors, special requirements or needs of the project, locations, anticipated participating user departments, citation of any applicable City ordinance or state/federal regulation or statute.

TYPE OF PROCUREMENT REQUESTED (check all that apply):

NEW REQUEST

Blanket Agreement
 Standard Agreement
 Small Orders

MOD/AMENDMENT

Time Extension
 Vendor Limit Increase
 Scope Change/Price Increase/Additional Line Item(s)
 Other (specify):

FORMS: Requisition Special Approvals Non-Competitive Review Board (NCRB)

CONTRACT TERM: Requested Term (number of months): 3 years + 2 1 yr. extension option

DPS PROJECT CHECKLIST

PRE BID/SUBMITTAL REQUIREMENTS:

Requesting Pre Bid/Submittal Conference? Yes No Requesting Site Visit? Yes No

ARCHITECTURAL/ENGINEERING SUPPLEMENTAL CHECKLIST

N/A

Required Attachments: Scope of Services, including location, description of project, services required, deliverables, and other information as required

Risk Management

Will services be performed within 50 feet of CTA train or other railroad property? Yes No

Will services be performed on or near a waterway? Yes No

If applicable, Pre-Qualification Category No. Category Description:

For Pre-Qualification Program, attach list of suggested firms to be solicited

Other Agency Concurrence Required: None State Federal Other (fill in)

AVIATION CONSTRUCTION SUPPLEMENTAL CHECKLIST

N/A

DOA sign-off for final design documents: Yes No

Required Attachments:

Copy of Draft Contract Documents and Detailed Specifications.

Risk Management:

Current Insurance Requirements prepared/approved by Risk Management: Yes No

Will work be performed within 50 feet of CTA or ATS structure or property? Yes No

Will work be performed airside? Yes No

***NOTE:** Any non-construction Aviation request, complete the applicable section.

COMMODITIES SUPPLEMENTAL CHECKLIST

N/A

Required Attachments: Detailed Specifications (Scope of Services) including detailed description of the product, delivery location, user department contact, price escalation considerations, Bidder's qualification, contract term and extension options, Contractor's qualifications, citation of any applicable City/State/Federal statutes or regulations, citation of any applicable technical standards and Price Lists/Catalogs, technical drawings and other exhibits and attachments as appropriate.

If Modification request, please verify and provide the following:

Contractor's Name:

Contractor's Address:

Contractor's e-mail Address:

Contractor's Phone Number:

Contractor's Contact Person:

CONSTRUCTION SUPPLEMENTAL CHECKLIST

N/A

Required attachments:

Copy of Draft (80% Completion), Contract Documents and Detailed Specifications

Risk Management

Will services be performed within 50 feet of CTA train or other railroad property? Yes No

Will services be performed on or near a waterway? Yes No

DPS PROJECT CHECKLIST

VEHICLES/HEAVY EQUIPMENT SUPPLEMENTAL CHECKLIST

N/A

Required Attachments:

- Detailed Specifications including detailed description of the vehicle(s) or equipment, mounted equipment, if any, and options/accessories.
- Special Provisions (Delivery, Warranty, Manuals, Training, Additional Unit Purchase Options, Bid Submittal Information, etc.)
- Delivery Location(s)
- Technical Literature
- Drawings, if any
- Part Number List (Manufacturer; or Dealer; or Other Source:)
- Current Price List(s)/Catalog(s)
- Special Approval Form
- Exhibits and Attachments

If Modification request, please verify and provide the following:

Contractor's Name:

Contractor's Address:

Contractor's e-mail Address:

Contractor's Phone Number:

Contractor's Contact Person:

PROFESSIONAL SERVICES SUPPLEMENTAL CHECKLIST

N/A

- Detailed description of project listing obligations of each party.
- The Schedule of Compensation
- Deliverables
- Request for individual contract services (if applicable)
- The appropriate EPS form
- ITSC (approved by BIS)
- OBM (approved by Budget form/memo)
- Grant document attached

Attach any documentation indicating any previous purchase activity to assist in the procurement process

TELECOMMUNICATIONS AND UTILITIES SUPPLEMENTAL CHECKLIST

N/A

Required Attachments: Detailed Scope of Services/Specification which sets forth all of the anticipated services and products the user department wants provided, including time frame for completion, special qualifications of prospective vendors, special requirements or needs of the project, locations, anticipated participating user departments, citation of any applicable City ordinance or state/federal regulation or statute.

Has the project been reviewed by DGS? Yes No

Attach copy of DGS Recommendation; Reservation(s); or participate under current contract.

Does the project include software? Yes No

If yes, is signed ITSC form attached? Yes No

Does the location involve:
A public way? Yes No

Any concession in the City's facilities? Yes No

Is it anticipated City Council approval of the project or contract will be required? Yes No

DPS PROJECT CHECKLIST

WORK SERVICES/FACILITY MAINTENANCE SUPPLEMENTAL CHECKLIST *N/A*

Required Attachments: Detailed Specifications (Scope of Services) including detailed description of the work, locations (with supporting detail), user department contacts, work hours/days, laborer/supervisor mix, compensation and price escalation considerations, Bidder's qualification, contract term and extension options, Contractor's qualifications, citation of any applicable City/State/Federal statutes or regulations, citation of any applicable technical standards and Price Lists/Catalogs, technical drawings and other exhibits and attachments as appropriate.

Risk Management:

Will services be performed within 50 feet (50') of CTA train or other railroad property? Yes No

Will services be performed on or near a waterway? Yes No

Will services require the handling of hazardous/bio-waste material? Yes No

Will services require the blocking of streets or sidewalks which may affect public safety? Yes No

If Modification or Amendment request, please verify and provide the following:

Contractor's Name:

Contractor's Address:

Contractor's e-mail Address:

Contractor's Phone Number:

Contractor's Contact Person:

**CITY OF CHICAGO
 PURCHASE REQUISITION**

Copy (Department)

DELIVER TO: 008-2818 20 N CLARK 20 N. CLARK ST. 28TH FLOOR Chicago, IL 60602	REQUISITION: 38001 PAGE: 1 DEPARTMENT: 08 - PLANNING & DEVELOPMENT PREPARER: Rashonda T Barksdale Mcclellan NEEDED: APPROVED: 4/24/2008
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REQUISITION DESCRIPTION
 BRONZE PLAQUES
 SPECIFICATION NUMBER: 65506

COMMODITY INFORMATION

LINE	ITEM	QUANTITY	UOM	UNIT COST	TOTAL COST						
1	5502853100	1.00	Each	0.00	0.00						
PLAQUES, BRONZE, HISTORICAL LANDMARK, PER COMMISSION ON CHICAGO - PLAQUE, 18 IN. X 18 IN.											
SUGGESTED VENDOR: BRONZE MEMORIAL CO											
REQUESTED BY: Rashonda T Barksdale Mcclellan											
DIST	BFY	FUND	COST CTR	APPR	ACCNT	ACTV	PROJECT	RPT CAT	GENRL	FUTR	Dist. Amt.
1	008	0100	0084014	0140	220140	0000	00000000	000000	00000	0000	0.00
LINE TOTAL:											0.00
REQUISITION TOTAL:											0.00

Where a commodity is for a particular or unique use other than standard quality, grades, color, size or other characteristics, give details of how it will be and for what purpose.
 Requisitions prepared incorrectly will be returned to the using department.

DETAILED SPECIFICATIONS

The Contractor must furnish and deliver F.O.B., City of Chicago, Department of Planning and Development, Bronze Plaques as specified herein and furnish all necessary labor, materials and equipment needed for complete installation of the Plaques at locations designated on sub-orders in accordance with the terms and conditions of this specification.

BRONZE PLAQUE MATERIALS AND DESIGN

Plaques must be 18" square x 5/8" thick, cast bronze with plain, reverse beveled, polished edges, raised and polished lettering, dark oxidized, pebble-patterned background, and non-ferrous or stainless steel fastenings. After finishing all exposed surfaces of plaques must be cleaned and sprayed with an approved, durable, clear, oxidation-retarding finish coating. The general arrangement and the style, size, and spacing of lettering must conform to the typical layout shown on the drawings attached hereto. The circle indicated in the upper right hand corner contains the City of Chicago seal. Sample of text for a plaque is shown on the attached drawing #FYBM-1. The text for the remaining plaques would be of a similar nature. Text for the plaques will be provided to the Contractor by the City after the contract is awarded and as the specific needs arise.

SUBMITTALS

A full-size sketch layout of each plaque, showing the design, general arrangements and spacing must be submitted for approval before proceeding with the mold. After the mold is made and prior to casting, the Contractor must submit a rubbing of the mold pattern and all details, such as edge design, mounting method, fasteners and other details for the Commissioner's approval.

CONCRETE FOUNDATION DESCRIPTION

Work under this section includes the construction and installation of Precast Concrete Plaque Foundation in accordance with the drawing included herein.

Installation of the Precast Concrete Plaque Foundation on a 6" deep compacted sand bed, at locations designated by the Department of Planning and Development and in accordance with the drawing #FYBM-2 and #FYBM-3 included herein.

DESCRIPTION OF INSTALLATION

Plaques must be mounted on structure using one of the following methods:

- A Masonry - 3/8" x 1-1/2" diameter stainless steel studs anchored in quick setting cement in pre-drilled holes.
- B Wood - Drill and countersink holes at the four (4) corners of the plaque. Mount the plaque to the wood wall using brass expansion fasteners or lag screws.
- C Metal - Drill through the metal mounting surface to allow through-bolting of plaque using 3/8" diameter stainless steel fasteners.

EXCEPTIONS:

Any deviations from these specifications must be noted on the Proposal Page or Pages attached thereto, with the exact nature of the change outlined in sufficient detail. The reason for which deviations were made should also follow if not self-explanatory. Failure of a bidder to comply with the terms of this paragraph may be cause for rejection.

The City reserves the right to disqualify bids which do not completely meet outlined specifications. The impact of exceptions to the specification will be evaluated by the City in determining its need.

PROCUREMENT HISTORY

1. **Describe the requirement and how it evolved from initial planning to present status.** The Department of Planning & Development “DPD” requires a vendor to provide the purchase, fabrication and installation of bronze plaques to identify landmarks in compliance with the Landmarks Ordinance Section 2-120-700 and with the approval of the Commission on Chicago Landmarks guidelines and the Landmarks division of DPD.
2. **Is this a first time requirement or a continuation of previous procurement from the same source? If so, explain the procurement history.** This is a first time requirement for a non-competitive procurement request; however, DPD Landmarks division required this product since the City Council passed the Landmarks Ordinance Section 2-120-700. Competitive bids date back to 1997 with Specification # B7-55028-01. The last contract PO#T24483 expired 3/31/05. Please note there were multiple procurements between 1997 and 2005 with Western Remac and Progressive Industries.
3. **Explain attempts made to competitively bid the requirement. (Attach copy of notices and list of sources contacted).** DPD, along with DPS have made numerous attempts to competitively bid the above requirement starting in December 2005 Specification #38354, July 2006 Specification #48866, November 2006 Specification #48597A, January 2007 Specification #48866A, June 2007 Specification #48866B. Unfortunately, there were issues with the bids ranging from compliance to the cost of copper. (see attached history on DPD and DPS monthly project meeting agenda).
4. **Explain future procurement objectives. Is this a one-time request or will future requests be made for doing business with the same source?** This is not a one-time request. A future request for this product with the same source is highly likely. The need for landmark plaques is ongoing. The fabrication/installation of these plaques is required by City Council under the terms of the Landmarks Ordinance Section 2-120-700 with the approval of the Commission on Chicago Landmarks guidelines. Therefore, the detailed specification regarding how these plaques should be fabricated is highly specialized and all plaques throughout the City of Chicago must be the same in appearance. The procurement history reflects that once a vendor is determined and the samples they provide are in accordance with the detailed specifications, DPD utilizes that vendor until contract expires. However, DPD Landmarks division experienced a severe interruption in the daily operation in maintaining compliance with the Landmarks Ordinance due to the numerous problematic bids. Thus, DPD Landmarks division currently has more than 100 plaques on backlog.
5. **Explain whether or not future competitive bidding is possible. If not, why not?** It would depend on whether another plaque fabricator could successfully meet those requirements and provide DPD with an acceptable plaque sample. See number 4.

ESTIMATED COSTS

1. **What is the estimated cost for this requirement (or for each contract, if multiple awards contemplated)? What is the funding source?** The estimated cost is \$200,000. The funding source is 008-0100-0084014-0140-220140.
2. **What is the estimated cost by fiscal year, if the job project or program covers multiple years?** \$40,000 per year.
3. **Explain the basis for estimating the cost and what assumptions were made and/or data used (i.e. Budgeted amount, previous contract price, current catalog or cost proposal from firms solicited, engineering or in-house estimate, etc.)**
The cost is based on the current cost to manufacture plaques through DPD small order PO#14400 with the same vendor Bronze Memorial. However, DPD must allocate funds to accommodate any increases in the cost of copper based on the NASDAQ and DOW Jones price indexes.
4. **Explain whether the proposed Contractor or the City has a substantial dollar investment in original design, tooling or other factors which would be duplicated at City expense if another source was considered. Describe cost savings or other measurable benefits to the City which may be achieved.** There are no original designs or tools by the proposed vendor, Bronze Memorial. Detailed specifications are in accordance with the Landmarks Ordinance Section 2-120-700 and the Commission on Chicago Landmarks guidelines. DPD considers identifying a vendor that is able to provide plaques in accordance with specifications will provide a cost savings to the City of Chicago and the department overall because penalties may be imposed by not complying with the municipal code.
5. **Explain what negotiation of price has occurred or will occur. Detail why the estimated cost is deemed reasonable.** The cost that DPD currently pays proposed vendor, Bronze Memorial, through small order PO#14400 is deemed reasonable. However, the economic market predicts that the cost of copper will increase based on the NASDAQ and DOW Jones price indexes.

SCHEDULE REQUIREMENTS

1. **What Provide explanation of how requirements schedule was developed and with specific dates.** Mandated by City Council approval of Landmarks Ordinance Section 2-120-700 and with the Commission on Chicago Landmarks guidelines.
2. **Why is proposed contractor only person or firm able to perform under these circumstances? Why can only one person or firm meet required schedule.** The proposed vendor, Bronze Memorial, has satisfactorily performed under these circumstances and schedule through DPD small order PO#14400.
3. **Outline of required schedule by delivery or completion dates and explanation of why schedule is critical.** Mandated by City Council approval of Landmarks Ordinance Section 2-120-700 and with the Commission on Chicago Landmarks guidelines.
4. **Would there be an impact delay for competitive bidding would have on City operations, programs, costs and budgeted funds?** This has already occurred. DPD Landmarks division experienced a severe interruption in the daily operation in maintaining compliance with the Landmarks Ordinance due to the numerous problematic bids. Thus, DPD Landmarks division currently has more than 100 plaques on backlog.

SCHEDULE OR UNIQUE CAPABILITY

Bronze Memorial is qualified to be the sole source for this project because of the following:

- Awarded DPD small order PO#14400 in which they have filled satisfactorily.
- Only vendor to provide samples and manufacture plaques in accordance with the detailed specifications mandated in the Landmarks Ordinance Section 2-120-700 and the Commission on Chicago Landmarks guidelines.

The Commission on Chicago Historical and Architectural Landmarks was created in 1957 by the City Council. It served primarily as an advisory board, whose principal purpose was to compile a list of significant buildings.

In 1968, the City Council adopted a landmarks ordinance that gave the Commission the responsibility of recommending to the Council which specific landmarks should be protected by law. The ordinance also gave the Commission the authority to review building permits for landmarks, to ensure that any proposed alterations would not negatively affect the character of the landmark.

In 1987, the ordinance was revised to more clearly articulate the processes for landmark designation and permit review and to add an economic hardship provision for owners. The Commission also was renamed the Commission on Chicago Landmarks at that time.

Since that time, several other ordinance revisions have been made, including regarding the status of "pending" landmarks, the waiving of permit fees for owners of landmark properties, and additional scrutiny over major changes to landmark buildings.

As of September 10, 2007, when this document was printed, there were 292 designated landmarks: 238 individual buildings/objects/sites and 47 districts and 7 district extensions.

COVER: The staircase of the Rookery Building at 209 S. LaSalle St., a structure designed by Burnham and Root in 1885. The Rookery's restored atrium is one of the city's most famous interior spaces.
(Photograph by Richard Nickel, 1972)

Chicago Landmarks Ordinance

Chapter 2-120, Article XVII: Commission on Chicago Landmarks

[Purpose and Duties]

2-120-580 Purpose. It is hereby declared necessary for the general welfare of the citizens of the City of Chicago as an exercise of the home rule authority of the City of Chicago under Article VII, Section 6, of the Illinois Constitution, to protect and encourage the continued utilization of areas, districts, places, buildings, structures, works of art, and other similar objects within the City of Chicago eligible for designation by ordinance as "Chicago Landmarks." The purpose of these sections is the following:

1. To identify, preserve, protect, enhance, and encourage continued utilization and the rehabilitation of such areas, districts, places, buildings, structures, works of art, and other objects having a special historical, community, architectural, or aesthetic interest or value to the City of Chicago and its citizens;
2. To safeguard the City of Chicago's historic and cultural heritage, as embodied and reflected in such areas, districts, places, buildings, structures, works of art, and other objects determined eligible for designation by ordinance as "Chicago Landmarks";
3. To preserve the character and vitality of the neighborhoods and Central Area, to promote economic development through rehabilitation, and to conserve and improve the property tax base of Chicago;
4. To foster civic pride in the beauty and noble accomplishments of the past as represented in such "Chicago Landmarks";
5. To protect and enhance the attractiveness of the City of Chicago to homeowners, home buyers, tourists, visitors, businesses, and shoppers, and thereby to support and promote business, commerce, industry, and tourism and to provide economic benefit to the City of Chicago;
6. To foster and encourage preservation, restoration, and rehabilitation of areas, districts, places, buildings, structures, works of art, and other objects, including districts and

Excerpts From The Municipal Code Of Chicago

neighborhoods, and thereby prevent urban blight and in some cases reverse current urban deterioration.

7. To foster the education, pleasure, and welfare of the people of the City of Chicago through the designation of "Chicago Landmarks";
8. To encourage orderly and efficient development that recognizes the special value to the City of Chicago of the protection of areas, districts, places, buildings, structures, works of art, and other objects designated as "Chicago Landmarks";
9. To encourage the continuation of surveys and studies of Chicago's historical and architectural resources and the maintenance and updating of a register of areas, districts, places, buildings, structures, works of art, and other objects which may be worthy of landmark designation; and
10. To encourage public participation in identifying and preserving historical and architectural resources through public hearings on proposed designations, building permits, and economic hardship variations.

2-120-580 The Commission. There is hereby created a Commission on Chicago Landmarks. The Commission shall consist of nine members, eight of whom shall be appointed by the Mayor by and with the consent of the City Council of the City of Chicago. The ninth member shall be the Commissioner of Planning and Development or designee. The members shall serve without compensation. One of the members shall be designated by the Mayor as chairman, another as vice-chairman, and another as secretary. For the purposes of sections 2-120-580 through 2-120-920, the "Commission" means the Commission on Chicago Landmarks.

2-120-600 Commission Members. A majority of the members of the Commission shall constitute a quorum. The Commission shall meet on the call of the chairman or four if its members. The term of each member shall be for four years and until a successor is appointed. No more than four members shall be replaced in a one year period. Commission members shall be selected from professionals in the disciplines of history, architecture, historic architecture, planning, archaeology, real estate, historic preservation, or related fields, or shall be persons who have demonstrated special interest, knowledge, or experience in architecture, history, neighborhood preservation, or related disciplines.

2-120-610 Powers and Duties. The Commission shall have and may exercise the following duties, powers, and responsibilities:

Excerpts From The Municipal Code Of Chicago

1. To conduct an ongoing survey of the City of Chicago for the purpose of identifying those areas, districts, places, buildings, structures, works of art, and other objects of historic or architectural significance; the results of such an ongoing survey shall be carried and transmitted online on the City of Chicago website and the website identification shall be carried on the City of Chicago TV Public Access Channel.
2. To hold hearings and to recommend that the City Council designate by ordinance areas, districts, places, buildings, structures, works of art, and other objects as official "Chicago Landmarks," if they qualify as defined hereunder, and to recommend that such designation include all or some portion of the property or any improvements thereon;
3. To cause plaques to be manufactured and installed that identify the significance of designated landmarks and landmark districts;
4. To prepare and publish maps, brochures, and other descriptive and educational materials about Chicago's landmarks and landmark districts and their designation and protection;
5. To review permit applications for alteration, construction, reconstruction, erection, demolition, relocation, or work of any kind affecting landmarks and structures or unimproved sites in landmark districts and to require the presentation of such plans, drawings, elevations, and other information as may be necessary to review those applications;
6. To advise and assist owners or prospective owners of designated or potential landmarks or structures in landmark districts on technical and financial aspects of preservation, renovation, rehabilitation, and reuse, and to establish standards and guidelines therefore;
7. To apply for and accept any gift, grant, or bequest from any private or public source, including agencies of the federal or state government, upon approval of the City Council, for any purpose authorized by these provisions;
8. To make recommendations to the City Council concerning means to preserve, protect, enhance, rehabilitate, and perpetuate landmarks and structures in landmark districts;

DEPARTMENT OF PROCUREMENT SERVICES

**CITY OF CHICAGO
INTER-OFFICE
COMMUNICATION**

DATE: December 12, 2005

TO: Denise Casalino, Commissioner
Department of Planning & Development

SUBJECT: Bronze Plaques & Printed Signs

ATTN: Rashonda Barksdale
FMPS Liason

SPECIFICATION NO: 38354
RFQ NO: 1809
BID OPENING DATE: December 9, 2005

FROM: Barbara A. Lumpkin
Chief Procurement Officer

Reference: P.O. #

Attached hereto is a copy of the Tabulation of Bids received in response to a public invitation to bid on the subject specification. We request your comments and await your concurrence on the Recommendation of Award.

We also request you negotiate MBE/WBE Compliance in accordance with Section 2-92-420 et of the Chicago Municipal Code implementation goals, include in your comments, and return within ten (10) days.

Originated by:


Vicky Velez
Contract Negotiator
(312) 744-9760
e-mail: vvelez@cityofchicago.org

cc: Barbara A. Lumpkin-Procurement Services
Lourdes Nur-Procurement Services
Aileen Velazquez-Procurement Services
Lorel Blameuser-Procurement Service
Glenda Sanders-Compliance
Vicky Velez-Contract Negotiator
File-Spec #38354


Lorel Blameuser
Director of Contract Administration

REPLY:

DATE OF REPLY:

SIGNATURE:

CITY OF CHICAGO
INTER-OFFICE
COMMUNICATION

7/25/06

DATE: July 19, 2006

TO: Lori T. Healy, Commissioner
Department of Planning & Development

SUBJECT: Purchase & Installation of Bronze
Plaques

ATTN: Rashonda Barksdale, FMPS Liason

SPECIFICATION NO: 48866

FROM: BARBARA A. LUMPKIN
CHIEF PROCUREMENT OFFICER

RFQ NO: 2136

Attached hereto is a copy of the above referenced bid specification which is being forwarded to you for review and comments. Your attention is directed to the terms stated in the Special Conditions, Detailed Specifications and the attached Vendor's Quote for the purposes of updating the requirements. Please verify all applicable information including but not limited to quantities, item descriptions, unit of measure and other usage information.

If any revisions to the documents are necessary, please notify the originator by making changes to your hard copy in writing, within ten (10) calendar days from the date of this notice. If you do not respond within this time period, we will assume that changes are not necessary and this bid specification will be advertised and printed in its attached form.

Originated by:

Vicky Santiago

Vicky Santiago
Contract Negotiator
Ext. 4-9760
Fax: 744-7679

**PROFESSIONAL SERVICE CONTRACT
TERM AGREEMENT**

cc: File-Spec #48866
V. Santiago-Procurement Services

for *Clara Humphrey*

Lorel D. Blameuser
Director of Contract Administration

Spec Reviewed By: _____
(SIGNATURE)

Date: _____

Spec Reviewed By: _____
(SIGNATURE)

Date: _____

COMMENTS:

DEPARTMENT OF PROCUREMENT SERVICES

CITY OF CHICAGO
INTER-OFFICE
COMMUNICATION

DATE: November 17, 2006

TO: Lori T. Healey, Commissioner
Department of Planning & Development

Subject: Bronze Plaques

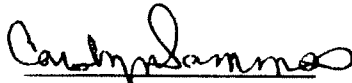
ATTN: Rashonda Barksdale

Specification No.: 48597A
Bld Opening: November 13, 2006
RFQ. No.: 2275

FROM: Barbara A. Lumpkin
CHIEF PROCUREMENT OFFICER

Attached hereto is a copy of a Tabulation of Bids, including the identification of the lowest bidder and individual unit price(s) received in response to the public invitation to bid on the subject specification. The lowest bidder is over the 10% Departmental limit. A Recommendation of Award for the most responsive and responsible bidder is required from your department. The Department of Planning and Development has until Monday, November 27, 2006 to return all required documents or the request will be canceled.

Originated by:


Carolyn Sammons
Senior Contract Administrator
Ext. 4-7284

cc:  File
R. Barksdale - Planning
C. Humphrey
C. Sammons


Claude Humphrey
Deputy Procurement Officer

REPLY

DATE OF REPLY:

SIGNATURE: _____

DEPARTMENT OF PROCUREMENT SERVICES

CITY OF CHICAGO
INTER-OFFICE COMMUNICATION

DATE: January 10, 2007

TO: Lori T. Healey., Commissioner
Department of Planning & Development

SUBJECT: Purchase and Installation of Bronze
Plaques

ATTN: Rashonda T. Barksdale

SPECIFICATION NO.: 48866A

REQUISITION NO.: 28726

FROM: Barbara Lumpkin
Chief Procurement Officer

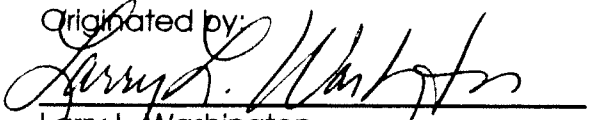
REFERENCE: Bid Tab

Attached is a copy of a Tabulation of Bids received in response to a public invitation to bid on the subject specification.

We request your comments and await your concurrence on the recommendation of Award.

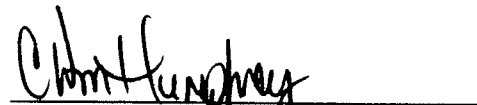
No action will be taken until we receive your reply.

Originated by:


Larry L. Washington
Head Purchase Contract Administrator
(312) 744-8981
Fax: 744-1588

Attachment

cc: Barbara A. Lumpkin
Douglas Yerkes
Claude Humphrey
Glenda Sanders
Larry Washington
File (Spec # 48866A)


Claude Humphrey
Deputy Procurement Officer

DEPARTMENT OF PROCUREMENT SERVICES

CITY OF CHICAGO
INTER-OFFICE COMMUNICATION

DATE: June 4, 2007

TO: Kathleen A Nelson, First Deputy
Department of Planning and Development

SUBJECT: Purchase of Installation of Bronze
Plaques

ATTN: Rashonda Barksdale McClellan

SPECIFICATION NO.: 48866B

REQUISITION NO.: 28726

FROM: Barbara Lumpkin
Chief Procurement Officer

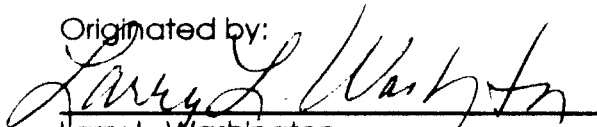
REFERENCE: Bid Tabs

Attached is a copy of a Tabulation of Bids received in response to a public invitation to bid on the subject specification.

We request your comments and await your concurrence on the recommendation of Award.

No action will be taken until we receive your reply.

Originated by:


Larry L. Washington
Head Purchase Contract Administrator
(312) 744-8981
Fax: 744-1588

Attachment

cc: Barbara Lumpkin
Douglas Yerkes
Mark Hands
Claude Humphrey
Larry L. Washington
Glenda Sanders
File (Specification No. 48866B)


Claude W. Humphrey
DEPUTY PROCUREMENT OFFICER

**DEPARTMENT OF PLANNING & DEVELOPMENT / PROCUREMENT SERVICES
PROJECT STATUS MEETING**

April 22, 2008
2:30 PM – 3:30 PM

AGENDA

- I. Bids/RFQs/RFPs - Bronze Plaques/Aluminum Signs (Rx#22236 processed 7/13/05)**
- 11/22/05 - Bid advertised 11/14/05. ROA needed.
- 1/31/06- DPD sent vendor sample request to DPS.
- 2/6/06- DPS mailed above.
- 2/28/06- vendors have until 3/20/06 (4-6 weeks from mail date) to submit samples.
- 3/14/06- vendor samples received by DPD from lowest bidder & being reviewed.
- 3/27/06-DPD sent vendor sample rejection memo.
- 3/28/06- Lorel B.-DPS will follow-up with compliance regarding 2nd lowest bidder before sending vendor sample request.
- 3/29/06-DPS mailed vendor sample request & Northwest vendor sample rejection.
- 4/24/06- DPD waiting on vendor samples from Bronze Memorial.
- 4/25/06- Vicky-DPS will call vendor regarding samples.
- 5/9/06-Vicky-DPS informed DPD that vendor doesn't want to submit sample; DPS awaiting confirmation in writing from vendor. If confirmed product will have to be rebid.
- 5/23/06-Lorel B.-DPS will contact Bronze Memorial to see if they can hold price for 1 year which was stipulated in RFQ if DPD commits to placing an order for specified quantity.
- 5/30/06-vendor rescinded offer due to price increase of copper. Vendor stated price quote 5/22/06 was no longer valid. Lorel B.-DPS- cancelled req. & suggested to rebid. For immediate purchase Lorel suggested small order.
- 6/5/06-DPD submitted small order request (Rx#28023 bronze plaques and Rx#28029 aluminum signs).
- 6/12/06-DPD sent supporting docs to DPS for above reqs.
- 6/16/06-DPS cancelled above and returned package to DPD.
- 6/29/06- SS-DPS requested electronic version of scope

6/30/06- DPD sent scope via e-mail

7/5/06-Scott S.-DPS received Rx#28581-bronze plaques & Rx#28591-aluminum signs for small orders & will process.

7/7/06-DPD submitted Rx#28728-aluminum signs & Rx#28726-bronze plaques for re-bid.

7/21/06-Carol S.-DPS rejected Rx#28581 & Rx#28591 because no dollar amount was included; DPD corrected both reqs & will forward to DPS when system generates copies.

7/25/06-DPD received draft copy of bronze plaques; DPS will forward aluminum signs 7/26/06.

8/1/06- DPD reviewed draft for bronze plaques & aluminum signs term agreements RFQs & submitted comments.

8/22/06 – Bronze Plaques – DPS needs to revise price escalation language to cover labor costs. Signs were advertised.

8/30/06- Aluminum Signs (small order) - Conference call took place between DPD (R. Barksdale/H. Sperry), DPS (C. Sammons) & lowest bidder Chicago United Industries regarding bid quote. DPS wanted to make sure that vendor's quote reflected DPD bid specifications. Vendor had question regarding silk screen prints (How many silk screen prints are needed? Is it only 1?) DPD's response was number of silk screens are contingent upon landmark designation, but the small order budget would allow 7. Vendor could not keep price as quoted in bid to accommodate 1 to 7 silk screen prints; bid was for only 1 silk screen print. As a result, DPS will have to re-bid spec for small order & DPD will add line #2 to allow cost for multiple screen prints.

9/05/06 – Aluminum Signs (small order) - Per DPS (Bo- Carol Sammons) Rx#28591 was rejected to add line #2 for silk screening, corrections completed & submitted.

9/20/06- Aluminum Signs (small order) – DPD resubmitted Rx#28591 with corrections per DPS (Carol Sammons).

9/21/06- Aluminum Signs (small order) – DPD contacted C. Sammons-DPS regarding hard copy Rx#28591 didn't save all changes made electronically. DPS will get back to DPD with next steps required.

9/26/06- reassigned to CA Larry Washington.

- 10/02/06- Aluminum Signs (term agreement) DPD submitted vendor sample request to DPS.
- 10/10/06- Aluminum Signs (small order) put out for bid.
- 10/13/06- Bronze Plaques (small order) per DPS, DPD created a new req. #30514 spec. #48597A
- 10/17/06- Bronze Plaques (term agreement) DPD received draft; DPD will respond by COB 10/24/06.
- 11/13/06 - Bronze Plaques (small order) bid opening; lowest bidder World's Printing could not comply with spec regarding casting process. Awaiting DPS status.
- 12/04/06- Aluminum Signs (small order) awarded to Chicago United Industries; DPD will submit electronic artwork to vendor to fill order.
- 12/14/06 - Aluminum Signs (term agreement) DPD submitted ROA for Every Bloomin Industries.
- 12/14/06 - Bronze Plaques (term agreement) pre-bid. Bid opening 1/09/07.
- 1/03/07 - Aluminum Signs (term agreement) bid rejected; Every Bloomin Industries could not meet compliance. DPS suggested doing a small order; DPD already submitted a small order. DPD awaiting a response on small order.
- 1/10/07- Aluminum Signs (small order) DPD submitted art work to Chicago United Industries for order.
- 1/17/07 - Bronze Plaques (small order) lowest bidder World's Printing submitted samples to Landmarks & Heidi S. rejected them due to not meeting the spec. DPD will send DPS a memo rejecting samples with justification.
- 1/23/07 – Bronze Plaques (small order & term agreement) and Aluminum Signs (term agreement) will all be re-bid as non-target market.
- 1/31/07 – Bronze Plaques (term agreement) DPD sent rejection letter to DPS.
- 2/23/07 – Per Mary S.-DPS an Open Order Vendor PO has been created in an incomplete, reserved status. It will become a viable PO when it is ready to be awarded.
- 2/28/07- Bronze Plaques (term agreement/small order) DPS requested DPD to provide intent of utilizing bronze plaques for non-target market bid.
- 2/28/07- Bronze Plaques (term agreement/small order) DPD sent intent via e-mail.
- 3/7/07- Bronze Plaques (small order) DPD called Carol S.-DPS regarding issues with vendor CUI.
- 3/12/07- Bronze Plaques (small order) DPD sent e-mail as follow-up to conversation.
- 3/23/07 - Bronze Plaques (small order) DPD waiting on a response/resolution.

3/27/07 - Bronze Plaques (small order) bid opening.

3/27/07- Bronze Plaques (term agreement) DPD waiting on bid for non-target mkt or will go to sole source.

4/4/07 – Bronze Plaques (small order) DPD submitted ROA for Bronze Memorial.

4/23/07 – Bronze Plaques (small order) DPD submitted justification for not selecting lowest bidder World's Printing.

4/24/07 - Bronze Plaques (term agreement) rebid will open 4/30 for 21 days per Larry W.-DPS.

4/24/07 - Aluminum Signs (term agreement) DPS will get back with DPD regarding status of rebid.

4/24/07 - Aluminum Signs (small order) – DPD still waiting on response from DPS regarding issues with vendor. See e-mail dated 4/11/07.

4/26/07- Aluminum Signs (small order) – conference call took place with Bo/Carolyn S.-DPS, Rashonda B. Mc.-DPD to attempt to resolve issues. George Loera/Nick M.-CUI were contacted, but were not available. DPD still needs issue resolved.

5/10/07- Bronze Plaques (small order)-DPD submitted 3rd correspondence regarding ROA of Bronze Memorial and rejection of World's Printing. DPD needs status.

5/22/07- Bronze Plaques (term agreement) New bid will go out 6/4/07.

5/22/07- Bronze Plaques (small order) DPS council is reviewing issues of World's Printing-Lowest Bidder rejection.

5/22/07- Aluminum Signs (small order) DPD gave Carol S.-DPS copy of draft for letter to send to vendor CUI regarding issues of filling multiple DPD orders.

6/25/07- Aluminum Signs (small order) DPS has not sent out the above letter to vendor CUI; letter was given to Bo and he is working on it.

Bronze Plaques (term agreement) sample request letter went out to lowest bidder L&N Supply; samples should be received by DPD no later than 7/27/07. L&N Supply EDS was incomplete. 2nd lowest bidder, World's Printing, is not certified and a decision has not been made.

Bronze Plaques (small order) Carol S.-DPS may have to rebid. Bronze memorial needs compliance, but has not responded to send to vendor. However, vendor submitted compliance, but it was not the originals.

7/24/07- Contact Brian Goeken- see who they would like to use for aluminum signs. After contacting Brian, who had no choice but suggested we contact CDOT. Need to follow up with CDOT contact: Lou Langone for CDOT vendors who make their aluminum signs. Rashonda contacted Jim with no response.

Alum. Signs (small order) Brian G.- in-house atty-DPS- CUI is reviewing letter

Alum signs (TA) - LB will check on status of this & RX# for this.

Bronze (TA) – samples should be rec'd by Friday 7/27/07

Bronze (TA) - Heidi gave verbal that plaques were okay, still needs to talk to Deputy (BG) and notify DPS.

8/6/07- Alum. Signs (small order) Awarded to Chicago United, Letter was in review with DPD, and Lorel hasn't seen the letter

Bronze Plaques (TA) - Brian to draft a letter stating that the product met requirements and specs- Letter of Recommendation of Award, move forward and award contract to L & N.

Bronze Plaques (Small order) - being routed for signatures

9/24/07- Alum. Signs (small order) (PO# 13281)- letter to Bo Humphrey from Nick Massarella (VP) with Chicago United Industries, stating that user dept. is unsure on requirements, and the vendor is seeking assistance in finalizing PO.

Bronze Plaques (TA) - problem with the City seal on the sample

10/26/07- Bronze Plaques (TA) - Letter from DPD to go back out to bid submitted.

11/27/07- Alum. Signs (small order) (PO# 13281) CUI had not responded to production/order schedule. **Bronze Plaques (Small order)** (PO#14400) – awarded 9/18/07 to Bronze Memorial.

1/28/08 - **Bronze Plaques (TA)** – DPD waiting on rebid opening date.

- 3/24/08 - **Bronze Plaques (TA)** – DPD will submit sole source for Bronze Memorial.
Alum. Signs (small order) (PO# 13281) CUI- waiting on status from Jim Bracewell
Alum. Signs (TA) - DPD will submit project checklist, req. and electronic scope.
- 01/30/07- **Alum. Signs (small order) (PO# 13281)** Heidi S.-DPD tried to place order with CUI, but received unfavorable response. Jim B.–DPS was notified about this and DPD waiting on response (see e-mail sent 1/30/08).
- 2/11/08- DPD Commissioner and CPO met. CPO wants to know how many bronze plaques and signs are backlogged (50+ plaques and 200+ signs). DPD thinks sole source is only option at this point.
- 2/26/08- **Alum. Signs (TA)** – DPD provide hard copy of project checklist, req., etc. to Lorel B.
- 2/20/08- **Alum. Signs (TA)**-DPD submitted project checklist, req. and electronic scope to Lorel B. Heidi S.-DPD reached out to Lou Langone-CDOT, waiting on response.
- 3/13/08- **Alum. Signs (small order) (PO# 13281)**-Heidi S.-DPD approved artwork for signs in first part of order.
- 3/24/08 - **Alum. Signs (TA)**-DPD waiting on status.
- 4/8/08- **Alum. Signs (TA)**- Lorel B.-DPS will send PSA draft in about a week.
Bronze Plaques (TA) – DPD will submit sole source for Bronze Memorial on or before 4/29 per e-mail from Ben H.-DPS.
- 4/16/08- **Alum. Signs (TA)**-DPD sent requested docs to Vicky S.-DPS.
- 4/18/08- **Alum. Signs (small order) (PO# 13281)**- Heidi S.-DPD received two signs from CUI and there is an problem with them; edges are not rounded according to spec.

II. Land surveyors (Spec# 21324) -contracts expiring 12/31/07- requisitions processed 10/26/07.

11/19/07 – DPD submitted the Dept. memo and project checklist for ea. Vendor.

1/28/08 - 10 out of 16 vendors have been extended until 12/31/09

2/22/08- 13 out of 16 vendors have been extended until 12/31/09. ASC PO#6503, International Engineering PO#6513 and David Mason PO#6504 have not been extended to date.

3/17/08- DPD sent time extension modification to DPD for ASC PO#6503.

Bronze Memorial Co.

1842 N. Elston Avenue Chicago, IL 60622
 tel. 773-276-7972 fax 773-276-9656
 toll free 800-276-1084
 www.bronzememco.com

April 29, 2008

E-MAILED APR 20 2008

re: BRONZE PLAQUES

Rashonda Barksdale - Planning & Dev. rashonda.barksdale@cityofchicago.org
 City of Chicago
 33 N. LaSalle St. FAX 312-744-7676
 Chicago, IL

Dear Ms Barksdale,

Bronze Memorial Company herewith proposes to cast and install bronze landmark plaques at a fixed price for a period of 36 months from above date. Worldwide demand for copper and rising insurance costs preclude us from holding this price for any longer period of time. Any plaques ordered but not yet installed as of April 30, 2011 are subject to an adjusted price. Bronze Memorial Company anticipates a minimum of a 10% increase per year. Pricing at the end of 36 months could be as much as 30% HIGHER.


18" x 18" x 1/2" thick cast bronze plaque \$807.00 each

Installations:

- On concrete foundation - \$545.00 each
- On masonry structure - \$212.00 each
- On wooden structure - \$212.00 each
- On metal structure - \$245.00 each

Bronze Memorial Company also requests a waiver from fulfilling MBE/WBE requirements on this contract. For over four years we have pursued minority suppliers in an effort to fulfill minority quotas for this type of contract and have been overwhelmingly unsuccessful. We would respectfully withdraw our bid if it stands that any minority quotas are required.

If you wish to discuss this matter, please contact me at 773-276-7972 ext. 13.

Sincerely,

 Richard J. Gurnieri

Attch
Head Party

CITY OF CHICAGO
ECONOMIC DISCLOSURE STATEMENT
AND AFFIDAVIT

SECTION I - GENERAL INFORMATION

A. Legal name of Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

BRONZE MEMORIAL Co.

Check ONE of the following three boxes:

Indicate whether Disclosing Party submitting this EDS is:

1. the Applicant
OR

2. a legal entity holding a direct or indirect interest in the Applicant. State the legal name of the Applicant in which Disclosing Party holds an interest:
OR

3. a specified legal entity with a right of control (see Section II.B.1.b.) State the legal name of the entity in which Disclosing Party holds a right of control:

B. Business address of Disclosing Party:

1842 N. ELSTON AVE.
CHICAGO, IL 60622

C. Telephone: 773-276-7972 Fax: 773-276-9656 Email: Rick@bronzememco.com

D. Name of contact person: Rick GURRIERI

E. Federal Employer Identification No. (if you have one): 36-3996986

F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable):

CAS BRONZE LANDMARK PLAQUES

G. Which City agency or department is requesting this EDS? LANDMARKS

If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:

Specification # _____ and Contract # _____

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party:

- Person
- Publicly registered business corporation
- Privately held business corporation
- Sole proprietorship
- General partnership*
- Limited partnership*
- Trust
- Limited liability company*
- Limited liability partnership*
- Joint venture*
- Not-for-profit corporation
(Is the not-for-profit corporation also a 501(c)(3))?
 Yes No
- Other (please specify)

* Note B.1.b below.

2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:

IL

3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?

- Yes No N/A

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1.a. List below the full names and titles of all executive officers and all directors of the entity. For not-for-profit corporations, also list below all members, if any, which are legal entities. If there are no such members, write "no members." For trusts, estates or other similar entities, list below the legal titleholder(s).

Name	Title
Richard A. Wagner	Pres
Richard J. Gurrieri	VP

1.b. If you checked "General partnership," "Limited partnership," "Limited liability company," "Limited liability partnership" or "Joint venture" in response to Item A.1. above (Nature of Disclosing Party), list below the name and title of each general partner, managing member, manager or

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party:

- Person
 - Publicly registered business corporation
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 - General partnership*
 - Limited partnership*
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 - Limited liability partnership*
 - Joint venture*
 - Not-for-profit corporation
- (Is the not-for-profit corporation also a 501(c)(3))?
- Yes No
- Other (please specify)

* Note B.1.b below.

2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:

IL

3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?

- Yes No N/A

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1.a. List below the full names and titles of all executive officers and all directors of the entity. For not-for-profit corporations, also list below all members, if any, which are legal entities. If there are no such members, write "no members." For trusts, estates or other similar entities, list below the legal titleholder(s).

Name	Title
Richard A. Wagner	Pres
Richard J. Gurrieri	VP

1.b. If you checked "General partnership," "Limited partnership," "Limited liability company," "Limited liability partnership" or "Joint venture" in response to Item A.1. above (Nature of Disclosing Party), list below the name and title of each general partner, managing member, manager or

any other person or entity that controls the day-to-day management of the Disclosing Party. NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name	Title
N/A	

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the Disclosing Party
Richard A. Wagner	1838 N. ELSTON	100%

SECTION III -- BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

Has the Disclosing Party had a "business relationship," as defined in Chapter 2-156 of the Municipal Code, with any City elected official in the 12 months before the date this EDS is signed?

Yes

No

If yes, please identify below the name(s) of such City elected official(s) and describe such relationship(s):

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total

amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
N/A			

(Add sheets if necessary)

Check here if the Disclosing party has not retained, nor expects to retain, any such persons or entities.

SECTION V – CERTIFICATIONS

A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under Municipal Code Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the term of the contract.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage on any child support obligations by any Illinois court of competent jurisdiction?

Yes No No person owns 10% or more of the Disclosing Party.

If "Yes," has the person entered into a court-approved agreement for payment of all support owed and is the person in compliance with that agreement?

Yes No

B. FURTHER CERTIFICATIONS

1. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - c. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause B.1.b. of this Section V;
 - d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
 - e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
2. The certifications in subparts 2, 3 and 4 concern:
 - the Disclosing Party;
 - any "Applicable Party" (meaning any party participating in the performance of the Matter, including but not limited to any persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means a person or entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another person or entity;

- any responsible official of the Disclosing Party, any Applicable Party or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Applicable Party or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Applicable Party, nor any Affiliated Entity of either the Disclosing Party or any Applicable Party nor any Agents have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).

3. Neither the Disclosing Party, Affiliated Entity or Applicable Party, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

4. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.

5. The Disclosing Party understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).

6. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

N/A	

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

For purposes of this Part C, under Municipal Code Section 2-32-455(b), the term "financial institution" means a bank, savings and loan association, thrift, credit union, mortgage banker, mortgage broker, trust company, savings bank, investment bank, securities broker, municipal securities broker, securities dealer, municipal securities dealer, securities underwriter, municipal securities underwriter, investment trust, venture capital company, bank holding company, financial services holding company, or any licensee under the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension plans to public employees in accordance with Sections 403(b) and 457 of the Internal Revenue Code. (Additional definitions may be found in Municipal Code Section 2-32-455(b).)

1. CERTIFICATION

The Disclosing Party certifies that the Disclosing Party (check one)

is is not

a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter

2-32 of the Municipal Code, explain here (attach additional pages if necessary):

U/A

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part D.

1. In accordance with Section 2-156-110 of the Municipal Code: Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

Yes

No

NOTE: If you checked "Yes" to Item D.1., proceed to Items D.2. and D.3. If you checked "No" to Item D.1., proceed to Part E.

2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

Yes

No

3. If you checked "Yes" to Item D.1., provide the names and business addresses of the City officials or employees having such interest and identify the nature of such interest:

Name	Business Address	Nature of Interest

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

The Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves) and has disclosed in this EDS any and all such records to the City. In addition, the Disclosing Party must disclose the names of any and all slaves or slaveholders described in those records. Failure to comply with these disclosure requirements may make the Matter to which this EDS pertains voidable by the City.

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all requisite information as set forth in that paragraph 2.

1. The Disclosing Party verifies that (a) the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Disclosing Party has found no records of investments or profits from slavery, the slave industry, or slaveholder insurance policies and no records of names of any slaves or slaveholders.

2. The Disclosing Party verifies that, as a result of conducting the search in step 1(a) above, the Disclosing Party has found records relating to investments or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders. The Disclosing Party verifies that the following constitutes full disclosure of all such records:

SECTION VI – CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII.

A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Begin list here, add sheets as necessary):

N/A

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

The Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves) and has disclosed in this EDS any and all such records to the City. In addition, the Disclosing Party must disclose the names of any and all slaves or slaveholders described in those records. Failure to comply with these disclosure requirements may make the Matter to which this EDS pertains voidable by the City.

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all requisite information as set forth in that paragraph 2.

1. The Disclosing Party verifies that (a) the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Disclosing Party has found no records of investments or profits from slavery, the slave industry, or slaveholder insurance policies and no records of names of any slaves or slaveholders.

2. The Disclosing Party verifies that, as a result of conducting the search in step 1(a) above, the Disclosing Party has found records relating to investments or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders. The Disclosing Party verifies that the following constitutes full disclosure of all such records:

SECTION VI -- CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII.

A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Begin list here, add sheets as necessary):

N/A

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.

If the Matter is federally funded and any funds other than federally appropriated funds have been or will be paid to any person or entity for influencing or attempting to influence an officer or employee of any agency (as defined by applicable federal law), a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the Matter, the Disclosing Party must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at <http://www.whitehouse.gov/omb/grants/slllin.pdf>, linked on the page http://www.whitehouse.gov/omb/grants/grants_forms.html.

4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".

5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?

Yes

No

If "Yes," answer the three questions below:

1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)

Yes

No

2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

Yes

No

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

Yes

No

If you checked "No" to question 1. or 2. above, please provide an explanation:

NOT REQUIRED

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

A. By completing and filing this EDS, the Disclosing Party acknowledges and agrees, on behalf of itself and the persons or entities named in this EDS, that the City may investigate the creditworthiness of some or all of the persons or entities named in this EDS.

B. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.

C. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

D. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded, void or voidable), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.

E. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

F. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires.

The Disclosing Party represents and warrants that:

G. The Disclosing Party has not withheld or reserved any disclosures as to economic interests in the Disclosing Party, or as to the Matter, or any information, data or plan as to the intended use or purpose for which the Applicant seeks City Council or other City agency action.

For purposes of the certifications in H.1. and H.2. below, the term "affiliate" means any person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members; shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

H.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its affiliates delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.

H.2. If the Disclosing Party is the Applicant, the Disclosing Party and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating Facilities in connection with the Matter for the duration of time that such facility remains on the list.

H.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in H.1. and H.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in H.1., H.2. or H.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City.

BRONZE MEMORIAL CO
(Print or type name of Disclosing Party)

Date: 4-28-08

By:
Richard J. Gurrieri
(sign here)

Richard J. Gurrieri
(Print or type name of person signing)

(Print or type title of person signing)

Signed and sworn to before me on (date) _____, by _____
at _____ County, _____ (state).

Notary Public.

Commission expires: _____