



Wednesday, October 12, 2016

ADDENDUM #5

Regarding the Request for Proposal (RFP) for:

INSURANCE BENEFITS FOR CITY OF CHICAGO EMPLOYEES: (A) Group Term Life; (B) Group Long Term Disability; (C) Universal Life; (D) Voluntary Supplemental Insurance

Specification No.: 244314

The City of Chicago, acting through its Department of Finance (DOF), is hereby posting Addendum #5 to the above referenced RFP.

Addendum #5 is to notify Respondents that:

- 1) Answers to Questions are provided herein, as follows:
 - a. See Excel file: "Addendum #5 Q-and-A".
 - b. There are new Exhibits and a Revised List of Exhibits added to the RFP provided as pdfs on the website as follows:
 - i. Revised EXHIBITS LIST PER ADDENDUM #5. (New Exhibits are highlighted in yellow.)
 - ii. EXHIBIT XIII-a Basic Life Premiums replaces the original Exhibit XIII with revised Optional and Dependent Life data
 - iii. EXHIBIT XXVII Group Universal Life rate sheet for smokers and non-smokers
 - iv. EXHIBIT XXVIII LTD Rate History
 - v. EXHIBIT XXIX Current Bill sample
 - vi. EXHIBIT XXX LTD Premiums, Lives, and Volume
 - vii. EXHIBIT XXXI Certificate of Benefits Sample GUL Policy
- 2) A new CD is available for pick-up in accordance with the instructions set forth in Addendum #1 and its revised NDCA form. The new CD shall be labeled as "CD#2" and contains three separate Excel files:
 - i. **Census Plus:** The census data that was originally provided in the first CD "2016 Life Insurance Census," has been supplemented by the addition of other columns of data. The original data from the first CD has not changed.
 - ii. **Group Universal Life:** new data provided as a separate Excel file.
 - iii. **LTD Experience:** new data provided as a separate Excel file.
- 3) The Proposal Due Date is set for: **Thursday, November 10, 2016.**



The information contained in Addendum #5 is incorporated by reference into the original RFP issued on August 5, 2016.

Please acknowledge receipt of Addendum #5 in your cover letter (per Section 7.01. Cover Letter, of the RFP).