



# CITY OF CHICAGO 2009 STATEMENT OF FINANCIAL INTERESTS

740 North Sedgwick, Suite 500  
Chicago, Illinois 60654  
(312) 744-9660

Please complete and return this form to the following address no later than  
**May 1, 2009:**  
Board of Ethics  
740 N. Sedgwick, Suite 500  
Chicago, IL 60654-8488

With this interactive PDF, you can answer the questions and fill in the blanks on your computer screen. HOWEVER, because we require this form to be submitted with an original signature, after filling it out you must PRINT (legal size paper) the form, sign it and then mail it to the Board of Ethics. We cannot accept it as an e-mail, fax or in other electronic formats at this time.

Last Name:  First Name:  Middle Initial:  Suffix:

Address:  City:  State:  Zip:

WORK Address:

Department:  Title:  WORK Phone:

Terms with an asterisk (\*) are defined on the Instruction Sheet

For all questions - if you need more room, please attach extra sheets.

### OTHER INCOME

1. In 2008, were you employed by any governmental unit other than the City of Chicago?  Yes  No

If YES, list the name of each governmental unit:

2. In 2008, not including your position with the City, were you an employee, officer, director, associate, partner, or proprietor of, or did you serve in any advisory capacity for, any professional, business or other organization from which you received or derived income of more than \$2500.00?  Yes  No

If YES, for each organization provide the following information:

Name & Address:	Type of Organization	Your Position
<input type="text"/>	<input type="text"/>	<input type="text"/>

3. In 2008, did you receive compensation in excess of \$5000.00 for professional\*, business or other services rendered to a person\* doing business\* with the City of Chicago, the Chicago Transit Authority, Board of Education (including the Chicago School Reform Board of Trustees), Chicago Park District, Chicago City Colleges, or Metropolitan Pier and Exposition Authority?  Yes  No

If YES, provide the following for each person:

Name & Address:	Services Rendered	Agency with Which Person Did Business
<input type="text"/>	<input type="text"/>	<input type="text"/>

4. In 2008, did your spouse or domestic partner receive compensation in excess of \$5000.00 for professional\*, business or other services rendered to a person\* doing business\* with the City of Chicago, the Chicago Transit Authority, Board of Education (including the Chicago School Reform Board of Trustees), Chicago Park District, Chicago City Colleges, or Metropolitan Pier and Exposition Authority?  Yes  No

If YES, provide the following for each person:

Name & Address:	Services Rendered	Agency with Which Person Did Business
<input type="text"/>	<input type="text"/>	<input type="text"/>

5. In 2008, did any entity in which you or your spouse or domestic partner\* have a financial interest\* receive compensation in excess of \$5000.00 for professional\*, business or other services rendered to a person\* doing business\* with the City of Chicago, the Chicago Transit Authority, Board of Education (including the Chicago School Reform Board of Trustees), Chicago Park District, Chicago City Colleges, or Metropolitan Pier and Exposition Authority?  Yes  No

If YES, provide the following:

Name & Address of Entity	Services Rendered	Person to whom Services were rendered	Agency with Which Person Did Business
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**INTEREST IN CITY BUSINESS**

6. In 2008, did you have a financial interest\* in any person\* doing business\* with the City? (Note: Interests in publicly held corporations, time or demand deposits in financial institutions, and endowments, policies or annuities purchased from insurance companies need not be disclosed.)

Yes  No

If YES, provide the following for each person:

Name & Address

Title or Description of Position You Held In This Person

**BUSINESS OWNERSHIP**

7. In 2008, did your ownership interest in any person\* conducting business in Chicago entitle you to receive more than \$2500.00, have a cost or present value of \$5000.00 or more, or represent more than a 10% interest in the person? (Note: ownership interests in publicly held corporations need not be disclosed.)

Yes  No

If YES, provide the following for each person:

Name & Address

Type / Instrument of Ownership

**CAPITAL GAINS**

8. In 2008, did you realize a capital gain of \$5000.00 or more from the sale of any asset other than your principal place of residence?

Yes  No

If YES, identify the asset sold (including the address or legal description of the real estate).

**REAL ESTATE IN CHICAGO**

9. Do you have a financial interest\* in real estate located in the City of Chicago, other than your principal place of residence? Include all forms of direct or indirect ownership, such as partnerships or trusts whose corpus consists primarily of real estate. (If your principal place of residence is in a multiple-unit or mixed-use building in which you have a financial interest\*, answer "yes" to this question.)

Yes  No

If YES, identify the real estate by address, including zip code, of, if there is no address, by legal description:

**GIFTS AND HONORARIA**

10. In 2008, did you receive from any person\* (excluding relatives) one or more gifts or honoraria having an aggregate value in excess of \$500.00?

Yes  No

If YES, identify the person or persons from whom you received such gifts or honoraria:

**LICENSE / FRANCHISE / ZONING APPLICATION**

11. Do you have a financial interest\* in any person\* who in 2008 applied to the City of Chicago for a license or franchise, or any permit for annexation, zoning or rezoning of real estate?

Yes  No

If YES, list the name of the person(s) in which you have financial interest and describe the City action requested:

Name and Address of Applicant

Action Requested

**LOANS AND DEBTS**

12. If you owe or anyone owes you over \$5000.00, did the debtor, creditor or guarantor of the debt do business\* with or do work for the City of Chicago in 2008? (Do not include (1) debt instruments issued by financial institutions if the loans are made at the prevailing rate of interest or (2) debt instruments issued by publicly held corporations and purchased by the reporting individual on the open market at the price available to the public.)

Yes  No

If YES, provide the following information:

Name of Debtor, Creditor or Guarantor

Is the Person a Debtor, Creditor or Guarantor

Type of Debt Instrument

**VERIFICATION:** I declare that I have examined this Statement of Financial Interests, including any accompanying statements, and to the best of my knowledge and belief it is true and complete. I understand that willfully filing a Statement containing false or misleading information can result in removal from office or in employment sanctions, including discharge, in accordance with applicable rules, regulations and ordinances of the City of Chicago.

Date of Filing

Signature of Person Filing Statement