

# INCOME TAX PREPARATION DISCLOSURE FORM

ESTIMATED CHARGES FOR THE FOLLOWING RETURNS ARE:

TAX SITUATION	FEDERAL	STATE
1040 Form	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$

## ADDITIONAL CHARGES APPLY FOR:

Earned Income Credit	.....	\$	_____
Refund Anticipation Check (RAC)	.....	\$	_____
Health Care Related Forms	.....	\$	_____
	.....	\$	_____
	.....	\$	_____
	.....	\$	_____
	.....	\$	_____
	.....	\$	_____
	.....	\$	_____

Charges may vary in accordance with the standard schedule of charges depending upon such factors as any necessary additional forms (including forms needed for itemizing deductions, sale of property or business ownership). **Prior to entering into any contract, the tax preparer shall provide the consumer with a written estimate of the total charge based upon the tax preparation services selected by the consumer.**

- If you file a paper tax return by U.S. Mail and elect to receive your tax refund through the U.S. Mail, you can expect your refund \_\_\_\_\_.
- If you file your tax return electronically and elect to receive your tax refund through the U.S. Mail, you can expect your refund \_\_\_\_\_.
- If you file your tax return electronically and elect to receive your tax refund to your personal bank account, you can expect your refund \_\_\_\_\_.

\_\_\_\_\_  
 Client Signature Date

**I certify that I have presented and verbally reviewed all required disclosures with the consumer:**

\_\_\_\_\_  
 Tax Preparer Signature Date