



City of Chicago
Richard M. Daley, Mayor

Department of Planning
and Development

Alicia Mazur Berg
Commissioner

121 North LaSalle Street
Chicago, Illinois 60602
(312) 744-4190
(312) 744-2271 (FAX)

<http://www.cityofchicago.org>

October 8, 2002

Mark J. Nora
Attorney at Law
Piper Marbury Rudnick & Wolfe
203 North LaSalle Street
Suite 1800
Chicago, Illinois 60601-1293 .

Re: Block 36 - Oriental Theater Redevelopment Agreement
Certificate of Completion (Theater, Retail & Facade components only)
Central Loop TIF District

Dear Mr. Nora:

Enclosed please find an executed and notarized Certificate of Completion regarding the Oriental Theater (Theater, Retail and Oliver Building Facade components only). On October 7, 2002 staff from the Department of Planning and Development's (DPD) Development Finance Division visited your client's facility for the purposes of certifying its completeness.

Based upon this site visit by DPD staff and pursuant to Section 4.13 of the executed Redevelopment Agreement (the "Agreement") between the City of Chicago and Livent Realty, Inc.(the "Original Developer") dated April 29, 1996, DPD finds that SFX Entertainment, Inc. (as the "Successor Developer" to the Agreement) has satisfactorily performed its covenants and agreements regarding the rehabilitation of the Oriental Theater and the Oliver Building facade and the construction of compatible retail space within the theater complex.

This executed Certificate of Completion releases the Successor Developer only from those covenants and agreements associated with the rehabilitation of the Oriental Theater and the Oliver Building facade and the construction of compatible retail space within the theater complex. All other covenants and agreements associated with the executed Agreement are still in force.

The City of Chicago appreciates the investment your client has made and wish them much success in their future endeavors. If you have any questions regarding this matter, please call Robert C. Madiar at (312) 744-0063.

Sincerely,

Bob Kinze
Deputy Commissioner

f:\users\pd00177\docs\certcomp.wpd



BLOCK 36 - ORIENTAL THEATER REDEVELOPMENT AGREEMENT

**ORIENTAL THEATER AND OLIVER BUILDING FACADE REHABILITATION
AND RETAIL SPACE CONSTRUCTION**

CERTIFICATE OF COMPLETION

PURSUANT TO Section 4.13 of the Block 36 - Oriental Theater Redevelopment Agreement (the "Agreement") dated the 29th day of April, 1996, between the City of Chicago, an Illinois municipal corporation, by and through its Department of Planning and Development (the "City") and Livent Realty, Inc. (the "Original Developer"), a Delaware corporation and subsequent to execution of the aforementioned Agreement, the Original Developer filed bankruptcy proceedings and as a result of these proceedings, SFX Entertainment, Inc. (the "Successor Developer") became the owner of the subject properties and assumed responsibility of all the executory terms and conditions of the Agreement, the City, hereby certifies as follows:

1. Completion of the Project. The Successor Developer has fulfilled its obligation to complete certain TIF-eligible improvements ("as more completely described in the Agreement), including the rehabilitation of the Oriental Theater, the rehabilitation of the Oliver Building facade and the construction of approximately 7,000 square foot of compatible retail space (the "Project"), which are located on the properties legally described on Exhibit A hereto, in accordance with the terms of the Agreement.

2. Other provisions of the Agreement; no waiver. Except with respect to the terms of the Agreement specifically related to the Successor Developers' obligation to complete the Project, which the City hereby certifies have been satisfied: (a) all executory terms and conditions of the Agreement and all representations and covenants contained therein remain in force and effect; and (b) the issuance of this certificate shall not be construed as a waiver by the City of any of its rights and remedies pursuant to such executory terms.

IN WITNESS WHEREOF, the City has caused this Certificate of Completion for SFX Entertainment, Inc. to be executed this 29th day of October, 2002.

CITY OF CHICAGO


By: 
Bob Kunze
Deputy Commissioner
Department of Planning and Development

EXHIBIT A

BLOCK 36 - ORIENTAL THEATER REDEVELOPMENT AGREEMENT

“Legal Description”

EXHIBIT A

Legal Description

THAT PART OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE WEST LINE OF SAID LOT 5, ON DEARBORN STREET, 110 FEET SOUTH OF THE NORTHWEST CORNER THEREOF; THENCE EAST PARALLEL TO THE NORTH LINE OF SAID LOT, 37 FEET, 8 - 7/8THS INCHES; THENCE NORTH 110 FEET, MORE OR LESS, TO A POINT ON THE NORTH LINE OF SAID LOT 5, 38 FEET AND 11 INCHES EAST OF THE NORTHWEST CORNER THEREOF; THENCE WEST ALONG THE NORTH LINE OF SAID LOT 5, 38 FEET, 11 INCHES, TO THE NORTHWEST CORNER; THENCE SOUTH ALONG THE WEST LINE OF SAID LOT, ON DEARBORN STREET FRONT THEREOF; TO PLACE OF BEGINNING; IN COOK COUNTY, ILLINOIS.

Commonly known as: 157 North Dearborn Street,
Chicago, Illinois

PIN: 17-09-439-001-0000

Oriental

97289373

ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;

THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED), 181.14 FEET ALONG THE EAST LINE OF SAID LOT 12 TO THE NORTHEAST CORNER THEREOF;

THENCE NORTH 89 DEGREES 59 MINUTES 54 SECONDS WEST, 121.73 FEET ALONG THE NORTH LINE OF LOTS 5 AND 6 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO TO A LINE DESCRIBED AS COMMENCING AT A POINT ON THE NORTH LINE OF SAID LOT 5, 38 FEET 11 INCHES EAST OF THE NORTHWEST CORNER OF SAID LOT 5 AND RUNNING SOUTH THROUGH A POINT, WHICH AT A DISTANCE OF 110 FEET 4 INCHES (MEASURED ALONG THE WEST LINE OF SAID LOT 5) SOUTH OF THE NORTH LINE OF SAID LOT 5 IS 37 FEET 7-7/8 INCHES EAST OF THE WEST LINE OF SAID LOT 5;

THENCE SOUTH 00 DEGREES 17 MINUTES 01 SECONDS EAST, 110.00 FEET ALONG THE LAST HEREBEFORE DESCRIBED LINE TO A POINT ON A LINE 110 FEET SOUTH FROM THE NORTH LINE OF SAID LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO;

THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST ALONG SAID LINE 110 FEET SOUTH FROM THE NORTH LINE OF SAID LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO, A DISTANCE OF 22.50 FEET TO A POINT ON THE EAST LINE OF THE WEST 60.24 FEET OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO;

THENCE NORTH 00 DEGREES 56 MINUTES 07 SECONDS WEST, 2.54 FEET;

THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 10.03 FEET;

THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 1.76 FEET;

THENCE SOUTH 50 DEGREES 59 MINUTES 10 SECONDS EAST, 11.98 FEET;

THENCE SOUTH 00 DEGREES 29 MINUTES 49 SECONDS EAST, 2.40 FEET;

THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 9.79 FEET;

THENCE SOUTH 42 DEGREES 18 MINUTES 08 SECONDS EAST, 4.00 FEET;

THENCE SOUTH 75 DEGREES 00 MINUTES 39 SECONDS EAST, 16.52 FEET;

THENCE SOUTH 80 DEGREES 09 MINUTES 09 SECONDS EAST, 17.81 FEET;

THENCE NORTH 89 DEGREES 45 MINUTES 15 SECONDS EAST, 24.80 FEET;

THENCE SOUTH 00 DEGREES 50 MINUTES 32 SECONDS EAST, 10.00 FEET;

THENCE NORTH 89 DEGREES 56 MINUTES 13 SECONDS EAST, 1.33 FEET;

THENCE SOUTH 00 DEGREES 50 MINUTES 24 SECONDS EAST, 42.00 FEET TO THE SOUTH LINE OF LOT 6 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO; THENCE NORTH 89 DEGREES 56 MINUTES 19 SECONDS EAST, 9.44 FEET ALONG SAID SOUTH LINE TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +37.83 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

FORM 1

97289373

BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST (ASSURED), 9.44 FEET ALONG THE SOUTH LINE OF SAID LOT 6;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 42.00 FEET;

THENCE SOUTH 89 DEGREES 56 MINUTES 13 SECONDS WEST, 1.33 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 32 SECONDS WEST, 10.00 FEET;

THENCE SOUTH 89 DEGREES 45 MINUTES 15 SECONDS WEST, 26.80 FEET;

THENCE NORTH 80 DEGREES 09 MINUTES 02 SECONDS WEST, 17.81 FEET;

THENCE NORTH 75 DEGREES 00 MINUTES 43 SECONDS WEST, 16.52 FEET;

THENCE NORTH 41 DEGREES 19 MINUTES 02 SECONDS WEST, 13.34 FEET;

THENCE SOUTH 48 DEGREES 13 MINUTES 35 SECONDS WEST, 9.58 FEET;

THENCE SOUTH 89 DEGREES 08 MINUTES 13 SECONDS WEST, 2.11 FEET;

THENCE NORTH 00 DEGREES 54 MINUTES 38 SECONDS WEST, 7.44 FEET;

THENCE NORTH 08 DEGREES 00 MINUTES 58 SECONDS WEST, 3.47 FEET;

THENCE SOUTH 80 DEGREES 00 MINUTES 00 SECONDS WEST, 12.87 FEET;

THENCE SOUTH 00 DEGREES 51 MINUTES 30 SECONDS EAST, 2.54 FEET TO A POINT ON A LINE 110 FEET SOUTH FROM THE NORTH LINE OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 22.60 FEET ALONG SAID LINE 110 FEET SOUTH FROM THE NORTH LINE OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO;

THENCE NORTH 00 DEGREES 17 MINUTES 01 SECONDS WEST ON A LINE DESCRIBED AS COMMENCING AT A POINT ON THE NORTH LINE OF SAID LOT 5, 38 FEET 11 INCHES EAST OF THE NORTHWEST CORNER OF SAID LOT 5 AND RUNNING SOUTH THROUGH A POINT, WHICH AT A DISTANCE OF 110 FEET 4 INCHES (MEASURED ALONG THE WEST LINE OF SAID LOT 5) SOUTH OF THE NORTH LINE OF SAID LOT 5 IS 37 FEET 7-7/8 INCHES EAST OF THE WEST LINE OF SAID LOT 5, A DISTANCE OF 110.00 FEET TO THE NORTH LINE OF SAID LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO;

THENCE SOUTH 89 DEGREES 59 MINUTES 53 SECONDS EAST, 121.73 FEET ALONG THE NORTH LINE OF LOTS 5 AND 6 IN SAID BLOCK 36 IN ORIGINAL TOWN OF CHICAGO TO THE NORTHEAST CORNER OF SAID LOT 6;

THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 181.14 FEET ALONG THE EAST LINE OF SAID LOT 6 TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +60.00 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +37.83 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST (ASSURED), 9.44 FEET ALONG

1804/D

97289373

THE SOUTH LINE OF SAID LOT 6;
 THENCE NORTH 00 DEGREES 30 MINUTES 24 SECONDS WEST, 42.00 FEET;
 THENCE SOUTH 89 DEGREES 56 MINUTES 13 SECONDS WEST, 1.33 FEET;
 THENCE NORTH 00 DEGREES 50 MINUTES 32 SECONDS WEST, 10.00 FEET;
 THENCE SOUTH 89 DEGREES 48 MINUTES 15 SECONDS WEST, 24.80 FEET;
 THENCE NORTH 80 DEGREES 09 MINUTES 02 SECONDS WEST, 17.81 FEET;
 THENCE NORTH 70 DEGREES 17 MINUTES 16 SECONDS WEST, 18.87 FEET;
 THENCE NORTH 88 DEGREES 02 MINUTES 31 SECONDS WEST, 10.39 FEET;
 THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 0.11 FEET;
 THENCE NORTH 81 DEGREES 12 MINUTES 47 SECONDS WEST, 4.37 FEET;
 THENCE NORTH 29 DEGREES 33 MINUTES 27 SECONDS WEST, 1.48 FEET;
 THENCE SOUTH 89 DEGREES 05 MINUTES 13 SECONDS WEST, 2.11 FEET;
 THENCE NORTH 00 DEGREES 54 MINUTES 35 SECONDS WEST, 7.44 FEET;
 THENCE NORTH 06 DEGREES 00 MINUTES 58 SECONDS WEST, 3.47 FEET;
 THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 12.87 FEET;
 THENCE SOUTH 00 DEGREES 51 MINUTES 30 SECONDS EAST, 2.54 FEET TO A POINT ON A
 LINE 110 FEET SOUTH FROM THE NORTH LINE OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF
 CHICAGO;
 THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 22.80 FEET ALONG SAID LINE
 110 FEET SOUTH FROM THE NORTH LINE OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF
 CHICAGO;
 THENCE NORTH 00 DEGREES 17 MINUTES 01 SECONDS WEST ON A LINE DESCRIBED AS
 COMMENCING AT A POINT ON THE NORTH LINE OF SAID LOT 5, 38 FEET 11 INCHES EAST OF
 THE NORTHWEST CORNER OF SAID LOT 5 AND RUNNING SOUTH THROUGH A POINT, WHICH AT A
 DISTANCE OF 110 FEET 4 INCHES (MEASURED ALONG THE WEST LINE OF SAID LOT 5) SOUTH
 OF THE NORTH LINE OF SAID LOT 5 IS 37 FEET 7-7/8 INCHES EAST OF THE WEST LINE OF
 SAID LOT 5, A DISTANCE OF 110.00 FEET TO THE NORTH LINE OF SAID LOT 5 IN BLOCK
 36 IN ORIGINAL TOWN OF CHICAGO;
 THENCE SOUTH 89 DEGREES 59 MINUTES 53 SECONDS EAST, 121.73 FEET ALONG THE NORTH
 LINE OF LOTS 5 AND 6 IN SAID BLOCK 36 IN ORIGINAL TOWN OF CHICAGO TO THE
 NORTHEAST CORNER OF SAID LOT 6;
 THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 181.14 FEET ALONG THE EAST
 LINE OF SAID LOT 6 TO THE POINT OF BEGINNING.
 AND ALSO:
 ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN
 ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE
 HAVING AN ELEVATION OF +60.00 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE
 FOLLOWING DESCRIBED BOUNDARY LINES:
 COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5,
 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39
 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN; THENCE NORTH 00 DEGREES 50
 MINUTES 15 SECONDS WEST (ASSUMED), 42.00 FEET ALONG THE EAST LINE OF SAID LOT 6
 TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;
 THENCE SOUTH 89 DEGREES 56 MINUTES 06 SECONDS WEST, 10.77 FEET;

193472

97289373

THENCE NORTH 00 DEGREES 50 MINUTES 32 SECONDS WEST, 10.00 FEET,
 THENCE SOUTH 83 DEGREES 45 MINUTES 15 SECONDS WEST, 24.80 FEET,
 THENCE NORTH 80 DEGREES 09 MINUTES 02 SECONDS WEST, 17.81 FEET,
 THENCE NORTH 70 DEGREES 17 MINUTES 16 SECONDS WEST, 16.87 FEET,
 THENCE NORTH 86 DEGREES 02 MINUTES 31 SECONDS WEST, 10.99 FEET,
 THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 0.11 FEET,
 THENCE NORTH 81 DEGREES 12 MINUTES 47 SECONDS WEST, 4.37 FEET,
 THENCE NORTH 29 DEGREES 33 MINUTES 27 SECONDS WEST, 1.46 FEET,
 THENCE SOUTH 89 DEGREES 06 MINUTES 13 SECONDS WEST, 2.11 FEET,
 THENCE NORTH 00 DEGREES 54 MINUTES 38 SECONDS WEST, 7.46 FEET,
 THENCE NORTH 08 DEGREES 00 MINUTES 54 SECONDS WEST, 3.47 FEET,
 THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 12.87 FEET,
 THENCE SOUTH 00 DEGREES 51 MINUTES 30 SECONDS EAST, 2.54 FEET TO A POINT ON THE
 LINE 110 FEET SOUTH FROM THE NORTH LINE OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF
 CHICAGO,
 THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 22.50 FEET ALONG SAID LINE
 110 FEET SOUTH FROM THE NORTH LINE OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF
 CHICAGO TO A POINT ON A LINE DESCRIBED AS COMMENCING AT A POINT ON THE NORTH
 LINE OF SAID LOT 5, 38 FEET 11 INCHES EAST OF THE NORTHWEST CORNER OF SAID LOT 5
 AND RUNNING SOUTH THROUGH A POINT, WHICH AT A DISTANCE OF 110 FEET 4 INCHES
 (MEASURED ALONG THE WEST LINE OF SAID LOT 5) SOUTH OF THE NORTH LINE OF SAID LOT
 5 IS 37 FEET 7-7/8 INCHES EAST OF THE WEST LINE OF SAID LOT 5,
 THENCE NORTH 00 DEGREES 17 MINUTES 01 SECONDS WEST, 110.00 FEET ALONG THE LAST
 HEREBEFORE DESCRIBED LINE TO THE NORTH LINE OF SAID LOT 5;
 THENCE SOUTH 89 DEGREES 59 MINUTES 53 SECONDS EAST ALONG THE NORTH LINE OF LOTS
 5 AND 6 IN SAID BLOCK 36, 121.73 FEET TO THE NORTHEAST CORNER OF SAID LOT 6;
 THENCE SOUTH 00 DEGREES 30 MINUTES 15 SECONDS EAST, 139.14 FEET ALONG THE EAST
 LINE OF SAID LOTS 6 TO THE POINT OF BEGINNING.

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN
 ELEVATION OF +88.35 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE
 HAVING AN ELEVATION OF +69.46 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE
 FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5,
 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39
 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;
 THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED), 51.56 FEET ALONG
 THE EAST LINE OF SAID LOT 12 TO THE POINT OF BEGINNING FOR THE PARCEL
 HEREBINAFTER DESCRIBED,
 THENCE SOUTH 89 DEGREES 59 MINUTES 42 SECONDS WEST, 39.83 FEET;
 THENCE NORTH 76 DEGREES 12 MINUTES 00 SECONDS WEST, 14.01 FEET;
 THENCE NORTH 70 DEGREES 39 MINUTES 48 SECONDS WEST, 18.91 FEET;
 THENCE SOUTH 89 DEGREES 13 MINUTES 32 SECONDS WEST, 8.78 FEET;
 THENCE NORTH 00 DEGREES 46 MINUTES 59 SECONDS WEST, 0.56 FEET;

78821

THENCE SOUTH 89 DEGREES 13 MINUTES 43 SECONDS WEST, 5.88 FEET;
 THENCE NORTH 08 DEGREES 07 MINUTES 50 SECONDS WEST, 13.24 FEET;
 THENCE SOUTH 89 DEGREES 59 MINUTES 52 SECONDS WEST, 13.00 FEET;
 THENCE SOUTH 01 DEGREE 29 MINUTES 24 SECONDS WEST, 2.80 FEET TO A POINT ON THE
 LINE 110 FEET SOUTH FROM THE NORTH LINE OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF
 CHICAGO;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 22.60 FEET ALONG SAID LINE
 110 FEET SOUTH FROM THE NORTH LINE OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF
 CHICAGO TO A POINT ON A LINE DESCRIBED AS COMMENCING AT A POINT ON THE NORTH
 LINE OF SAID LOT 5, 28 FEET 11 INCHES EAST OF THE NORTHWEST CORNER OF SAID LOT 5
 AND RUNNING SOUTH THROUGH A POINT, WHICH AT A DISTANCE OF 110 FEET 4 INCHES
 (MEASURED ALONG THE WEST LINE OF SAID LOT 5) SOUTH OF THE NORTH LINE OF SAID LOT
 5 IS 37 FEET 7-7/8 INCHES EAST OF THE WEST LINE OF SAID LOT 5;

THENCE NORTH 00 DEGREES 17 MINUTES 01 SECONDS WEST, 110.00 FEET ALONG THE LAST
 HEREBEFORE DESCRIBED LINE TO THE NORTH LINE OF SAID LOT 5; THENCE SOUTH 89
 DEGREES 59 MINUTES 53 SECONDS EAST ALONG THE NORTH LINE OF LOTS 5 AND 6 IN SAID
 BLOCK 36, 121.73 FEET TO THE NORTHEAST CORNER OF SAID LOT 6;

THENCE SOUTH 00 DEGREES 50 MINUTES 16 SECONDS EAST, 139.14 FEET ALONG THE EAST
 LINE OF SAID LOTS 6 TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN
 ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE
 HAVING AN ELEVATION OF +48.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE
 FOLLOWING DESCRIBED BOUNDARY LINES: BEGINNING AT THE POINT OF INTERSECTION OF
 THE EAST LINE OF THE WEST 60.24 FEET OF LOT 5 IN BLOCK 36 OF THE ORIGINAL TOWN
 OF CHICAGO WITH A LINE LYING 110 FEET SOUTH OF THE NORTH LINE OF SAID LOT 5;

THENCE WEST ALONG SAID LINE 110 FEET SOUTH OF THE NORTH LINE OF LOT 5, A
 DISTANCE OF 22.50 FEET TO A POINT ON A LINE DESCRIBED AS COMMENCING AT A POINT
 ON THE NORTH LINE OF SAID LOT 5, 28 FEET 11 INCHES EAST OF THE NORTHWEST CORNER
 OF SAID LOT 5 AND RUNNING SOUTH THROUGH A POINT, WHICH AT A DISTANCE OF 110 FEET
 4 INCHES (MEASURED ALONG THE WEST LINE OF SAID LOT 5) SOUTH OF THE NORTH LINE OF
 SAID LOT 5 IS 27 FEET 7-7/8 INCHES EAST OF THE WEST LINE OF SAID LOT 5;

THENCE NORTH, 110.00 FEET ALONG THE LAST HEREBEFORE DESCRIBED LINE TO THE
 NORTH LINE OF SAID LOT 5;

THENCE EAST, 43.42 FEET ALONG SAID NORTH LINE;

THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 14.47 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 8.11 FEET;

THENCE SOUTH 03 DEGREES 27 MINUTES 07 SECONDS WEST, 19.17 FEET;

THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 58.21 FEET;

THENCE SOUTH 08 DEGREES 01 MINUTES 07 SECONDS EAST, 15.29 FEET;

THENCE SOUTH 89 DEGREES 59 MINUTES 52 SECONDS WEST, 13.24 FEET;

THENCE SOUTH 00 DEGREES 51 MINUTES 27 SECONDS EAST, 3.03 FEET TO THE POINT OF
 BEGINNING.

AND ALSO:

FROM

ALL THE LAND, PROPERTY, AND SPACE, ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN; THENCE SOUTH 82 DEGREES 56 MINUTES 19 SECONDS WEST (ASSUMED), 100.27 FEET ALONG THE SOUTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE NORTH 00 DEGREES 51 MINUTES 22 SECONDS WEST, 71.25 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE SOUTH 83 DEGREES 59 MINUTES 56 SECONDS WEST, 22.30 FEET;

THENCE NORTH 00 DEGREES 17 MINUTES 01 SECONDS WEST, 110.00 FEET TO THE NORTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE SOUTH 89 DEGREES 59 MINUTES 56 SECONDS EAST, 21.40 FEET ALONG SAID NORTH LINE;

THENCE SOUTH 00 DEGREES 51 MINUTES 16 SECONDS EAST, 110.00 FEET TO THE POINT OF BEGINNING.

ALL IN COOK COUNTY, ILLINOIS.

PARCEL 2 (THEATER PARCEL)

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +1.96 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;

THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED) ALONG THE WEST LINE OF SAID LOT 7, 41.25 FEET, TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, 119.89 FEET ALONG THE WEST LINE OF SAID LOT 7;

THENCE SOUTH 89 DEGREES 59 MINUTES 55 SECONDS EAST, 40.00 FEET ALONG THE NORTH LINE OF SAID LOT 7 TO THE EAST LINE OF THE WEST HALF OF SAID LOT 7;

THENCE SOUTH 00 DEGREES 50 MINUTES 16 SECONDS EAST, 126.65 FEET ALONG THE EAST LINE OF THE WEST HALF OF SAID LOT 7;

THENCE NORTH 89 DEGREES 47 MINUTES 56 SECONDS WEST, 24.20 FEET;

THENCE SOUTH 00 DEGREES 32 MINUTES 43 SECONDS WEST, 1.73 FEET;

THENCE SOUTH 81 DEGREES 40 MINUTES 49 SECONDS WEST, 18.67 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 0.95 FEET TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE

(REDACTED)

97289373

HAVING AN ELEVATION OF +1.96 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:
 COMMENCING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;
 THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED) ALONG THE WEST LINE OF SAID LOT 7, 41.26 FEET, TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;
 THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST; 139.89 FEET ALONG THE WEST LINE OF SAID LOT 7;
 THENCE SOUTH 89 DEGREES 59 MINUTES 56 SECONDS EAST, 40.00 FEET ALONG THE NORTH LINE OF SAID LOT 7 TO THE EAST LINE OF THE WEST HALF OF SAID LOT 7;
 THENCE SOUTH 00 DEGREES 50 MINUTES 16 SECONDS EAST, 126.85 FEET ALONG THE EAST LINE OF THE WEST HALF OF SAID LOT 7;
 THENCE NORTH 89 DEGREES 47 MINUTES 54 SECONDS WEST, 26.65 FEET;
 THENCE SOUTH 30 DEGREES 35 MINUTES 40 SECONDS WEST, 15.49 FEET;
 THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 5.38 FEET TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.00 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;
 THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED), 181.14 FEET ALONG THE WEST LINE OF SAID LOT 7 TO THE NORTH LINE OF SAID LOT 7;
 THENCE SOUTH 89 DEGREES, 59 MINUTES 56 SECONDS EAST, 40.00 FEET ALONG THE NORTH LINE OF SAID LOT 7 TO THE EAST LINE OF THE WEST HALF OF SAID LOT 7;
 THENCE SOUTH 00 DEGREES 50 MINUTES 16 SECONDS EAST, 181.10 FEET ALONG THE EAST LINE OF THE WEST HALF OF SAID LOT 7 TO THE SOUTH LINE OF SAID LOT 7;
 THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, 40.00 FEET ALONG THE SOUTH LINE OF SAID LOT 7 TO THE POINT OF BEGINNING;

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +60.00 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:
 COMMENCING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;
 THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED), 42.00 FEET ALONG THE WEST LINE OF SAID LOT 7 TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER

18440

97289373

DESCRIBED,
 THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, 139.14 FEET TO THE NORTH
 LINE OF SAID LOT 7;
 THENCE SOUTH 89 DEGREES 59 MINUTES 54 SECONDS EAST, 40.00 FEET TO THE EAST LINE
 OF THE WEST HALF OF SAID LOT 7;
 THENCE SOUTH 00 DEGREES 50 MINUTES 16 SECONDS EAST, 131.54 FEET ALONG THE EAST
 LINE OF THE WEST HALF OF SAID LOT 7;
 THENCE SOUTH 89 DEGREES 51 MINUTES 17 SECONDS WEST, 6.26 FEET;
 THENCE NORTH 46 DEGREES 59 MINUTES 41 SECONDS WEST, 6.31 FEET;
 THENCE SOUTH 00 DEGREES 08 MINUTES 32 SECONDS EAST, 5.51 FEET;
 THENCE SOUTH 89 DEGREES 51 MINUTES 13 SECONDS WEST, 6.87 FEET;
 THENCE SOUTH 00 DEGREES 08 MINUTES 43 SECONDS EAST, 6.23 FEET;
 THENCE SOUTH 89 DEGREES 56 MINUTES 07 SECONDS WEST, 22.07 FEET TO THE POINT OF
 BEGINNING.

AND ALSO:
 ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN
 ELEVATION OF +58.35 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE
 HAVING AN ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE
 FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF
 CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE
 MERIDIAN;
 THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED), 51.56 FEET ALONG
 THE WEST LINE OF SAID LOT 7 TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER
 DESCRIBED;
 THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, 129.59 FEET TO THE NORTH
 LINE OF SAID LOT 7;
 THENCE SOUTH 89 DEGREES 59 MINUTES 54 SECONDS EAST, 40.00 FEET TO THE EAST LINE
 OF THE WEST HALF OF SAID LOT 7;
 THENCE SOUTH 00 DEGREES 50 MINUTES 16 SECONDS EAST, 131.60 FEET ALONG THE EAST
 LINE OF THE WEST HALF OF SAID LOT 7;
 THENCE SOUTH 89 DEGREES 51 MINUTES 22 SECONDS WEST, 6.42 FEET;
 THENCE NORTH 46 DEGREES 59 MINUTES 28 SECONDS WEST, 7.18 FEET;
 THENCE SOUTH 89 DEGREES 06 MINUTES 10 SECONDS WEST, 15.63 FEET;
 THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 2.08 FEET;
 THENCE SOUTH 89 DEGREES 59 MINUTES 46 SECONDS WEST, 7.38 FEET;
 THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 0.54 FEET, THENCE NORTH 89
 DEGREES 59 MINUTES 42 SECONDS WEST, 5.36 FEET TO THE POINT OF BEGINNING.
 ALL IN COOK COUNTY, ILLINOIS.

100 9
 JOURNAL
 11-24-98

97289373

Retail Parcel

PARCEL 3 (RETAIL PARCEL)

ALL THE THAT PART OF THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +1.96 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE

FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 16 EAST OF THE THIRD PRINCIPLE MERIDIAN;
THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST (ASSUMED), 100.27 FEET ALONG THE NORTH LINE OF WEST RANDOLPH STREET;
THENCE NORTH 00 DEGREES 51 MINUTES 24 SECONDS WEST, 46.46 FEET;
THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 18.47 FEET;
THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 11.61 FEET;
THENCE NORTH 89 DEGREES 55 MINUTES 50 SECONDS EAST, 32.10 FEET;
THENCE NORTH 00 DEGREES 04 MINUTES 02 SECONDS WEST, 5.00 FEET;
THENCE NORTH 89 DEGREES 55 MINUTES 42 SECONDS EAST, 34.36 FEET;
THENCE NORTH 00 DEGREES 04 MINUTES 11 SECONDS WEST, 1.26 FEET;
THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 18.42 FEET;
THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 41.25 FEET TO THE POINT OF BEGINNING.

AND ALSO;

ALL THAT PART OF THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +1.96 FEET ABOVE THE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 16 EAST OF THE THIRD PRINCIPLE MERIDIAN;
THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, 73.12 FEET ALONG THE SOUTH LINE OF SAID ASSESSOR'S DIVISION;
THENCE NORTH 00 DEGREES 51 MINUTES 23 SECONDS WEST, 11.80 FEET;
THENCE NORTH 89 DEGREES 56 MINUTES 19 SECONDS EAST, 7.86 FEET;
THENCE NORTH 00 DEGREES 50 MINUTES 19 SECONDS WEST, 25.42 FEET;
THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 12.00 FEET;
THENCE SOUTH 00 DEGREES 50 MINUTES 22 SECONDS EAST, 5.90 FEET;
THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 53.37 FEET TO THE EAST LINE OF SAID LOT 12;
THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 41.25 FEET TO THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.96 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 16 EAST OF THE THIRD PRINCIPLE MERIDIAN;
THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST (ASSUMED), 9.44 FEET ALONG

97289373

THE SOUTH LINE OF SAID LOT 12 TO THE POINT OF BEGINNING FOR THE PARCEL
 HEREINAFTER DESCRIBED;
 THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 43.00 FEET;
 THENCE SOUTH 89 DEGREES 56 MINUTES 10 SECONDS WEST, 10.86 FEET;
 THENCE SOUTH 00 DEGREES 50 MINUTES 25 SECONDS EAST, 8.32 FEET;
 THENCE SOUTH 89 DEGREES 09 MINUTES 38 SECONDS WEST, 16.70 FEET;
 THENCE NORTH 43 DEGREES 54 MINUTES 49 SECONDS WEST, 5.04 FEET;
 THENCE NORTH 00 DEGREES 50 MINUTES 11 SECONDS WEST, 8.08 FEET;
 THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, 2.73 FEET;
 THENCE NORTH 76 DEGREES 30 MINUTES 54 SECONDS WEST, 23.50 FEET;
 THENCE SOUTH 89 DEGREES 56 MINUTES 08 SECONDS WEST, 1.30 FEET;
 THENCE SOUTH 00 DEGREES 03 MINUTES 49 SECONDS EAST, 6.60 FEET;
 THENCE NORTH 89 DEGREES 56 MINUTES 33 SECONDS EAST, 5.85 FEET;
 THENCE SOUTH 00 DEGREES 50 MINUTES 05 SECONDS EAST, 35.27 FEET;
 THENCE SOUTH 89 DEGREES 56 MINUTES 46 SECONDS WEST, 14.37 FEET;
 THENCE SOUTH 00 DEGREES 49 MINUTES 31 SECONDS EAST, 15.63 FEET TO THE SOUTH LINE
 OF SAID ASSESSOR'S DIVISION;
 THENCE NORTH 89 DEGREES 56 MINUTES 19 SECONDS EAST, 64.72 FEET ALONG THE SOUTH
 LINE OF SAID ASSESSOR'S DIVISION TO THE POINT OF BEGINNING.

AND ALSO;
 ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN
 ELEVATION OF +37.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE
 HAVING AN ELEVATION OF +25.95 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE
 FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5,
 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39
 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST (ASSUMED), 9.44 FEET ALONG
 THE SOUTH LINE OF SAID LOT 12 TO THE POINT OF BEGINNING FOR THE PARCEL
 HEREINAFTER DESCRIBED;

THENCE NORTH 00 DEGREES 50 MINUTES 29 SECONDS WEST, 24.26 FEET;
 THENCE SOUTH 89 DEGREES 14 MINUTES 36 SECONDS WEST, 10.35 FEET;
 THENCE NORTH 38 DEGREES 06 MINUTES 04 SECONDS WEST, 3.55 FEET;
 THENCE NORTH 00 DEGREES 45 MINUTES 27 SECONDS WEST, 6.46 FEET;
 THENCE SOUTH 89 DEGREES 14 MINUTES 36 SECONDS WEST, 8.91 FEET;
 THENCE NORTH 00 DEGREES 50 MINUTES 29 SECONDS WEST, 8.71 FEET;
 THENCE SOUTH 89 DEGREES 56 MINUTES 08 SECONDS WEST, 10.42 FEET;
 THENCE NORTH 76 DEGREES 30 MINUTES 55 SECONDS WEST, 13.71 FEET;
 THENCE SOUTH 00 DEGREES 50 MINUTES 35 SECONDS EAST, 22.56 FEET;
 THENCE SOUTH 89 DEGREES 09 MINUTES 34 SECONDS WEST, 21.34 FEET;
 THENCE NORTH 00 DEGREES 50 MINUTES 37 SECONDS WEST, 24.63 FEET;
 THENCE NORTH 40 DEGREES 55 MINUTES 33 SECONDS WEST, 7.46 FEET;
 THENCE SOUTH 89 DEGREES 09 MINUTES 38 SECONDS WEST, 10.53 FEET;
 THENCE SOUTH 00 DEGREES 50 MINUTES 28 SECONDS EAST, 34.39 FEET;

97289373

TRENCY SOUTH 89 DEGREES 09 MINUTES 32 SECONDS WEST, 10.01 FEET;
 TRENCY SOUTH 00 DEGREES 51 MINUTES 48 SECONDS EAST, 21.76 FEET TO THE SOUTH LINE
 OF SAID ASSESSOR'S DIVISION;
 TRENCY NORTH 89 DEGREES 56 MINUTES 19 SECONDS EAST, 90.83 FEET ALONG SAID SOUTH
 LINE TO THE POINT OF BEGINNING.

ALL IN COOK COUNTY, ILLINOIS.

PANEL 4 (RETAIL PARCEL)

ALL THE THAT PART OF THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL
 PLANE HAVING AN ELEVATION OF +1.96' ABOVE CHICAGO CITY DATUM AND WITHIN THE
 FOLLOWING DESCRIBED BOUNDARY LINES:
 BEGINNING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF
 CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE
 MERIDIAN;
 TRENCY NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED), 41.25 FEET ALONG
 THE WEST LINE OF SAID LOT 7;
 TRENCY NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 6.28 FEET;
 TRENCY NORTH 30 DEGREES 35 MINUTES 40 SECONDS EAST, 15.49 FEET;
 TRENCY SOUTH 89 DEGREES 47 MINUTES 54 SECONDS EAST, 26.68 FEET TO THE
 EAST LINE OF THE WEST HALF OF SAID LOT 7,
 TRENCY SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 54.45 FEET ALONG THE EAST
 LINE OF THE WEST HALF OF SAID LOT 7;
 TRENCY SOUTH 89 DEGREES 56 MINUTES 18 SECONDS WEST, 40.00 FEET ALONG THE SOUTH
 LINE OF SAID LOT 7 TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE THAT PART OF THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL
 PLANE HAVING AN ELEVATION OF +16.12' ABOVE CHICAGO CITY DATUM AND ABOVE A
 HORIZONTAL PLANE HAVING AN ELEVATION OF +1.96' ABOVE CHICAGO CITY DATUM AND
 WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:
 BEGINNING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF
 CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE
 MERIDIAN;
 TRENCY NORTH 00 DEGREES 50 MINUTES 18 SECONDS WEST (ASSUMED), 41.25 FEET ALONG
 THE WEST LINE OF SAID LOT 7;
 TRENCY NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 0.98 FEET;
 TRENCY NORTH 51 DEGREES 40 MINUTES 49 SECONDS EAST, 18.67 FEET;
 TRENCY NORTH 00 DEGREES 31 MINUTES 42 SECONDS EAST, 1.79 FEET;
 TRENCY SOUTH 89 DEGREES 47 MINUTES 54 SECONDS EAST, 26.20 FEET TO THE EAST LINE
 OF THE WEST HALF OF SAID LOT 7;
 TRENCY SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 54.45 FEET ALONG THE EAST
 LINE OF THE WEST HALF OF SAID LOT 7;
 TRENCY SOUTH 89 DEGREES 56 MINUTES 18 SECONDS WEST, 40.00 FEET ALONG THE SOUTH
 LINE OF SAID LOT 7 TO THE POINT OF BEGINNING.
 ALL IN COOK COUNTY, ILLINOIS.

97289373

SENT BY:

PARCEL 7 (LIGHT COURT PARCEL)

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST (ASSUMED), 9.44 FEET ALONG THE SOUTH LINE OF SAID LOT 12;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 42.00 FEET;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, 1.33 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 10.00 FEET;

THENCE SOUTH 89 DEGREES 43 MINUTES 15 SECONDS WEST, 24.80 FEET;

THENCE NORTH 80 DEGREES 09 MINUTES 09 SECONDS WEST, 17.81 FEET;

THENCE NORTH 75 DEGREES 04 MINUTES 39 SECONDS WEST, 16.52 FEET;

THENCE NORTH 42 DEGREES 18 MINUTES 05 SECONDS WEST, 4.00 FEET;

THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 9.46 FEET;

THENCE SOUTH 00 DEGREES 02 MINUTES 01 SECONDS EAST, 4.15 FEET;

THENCE SOUTH 40 DEGREES 55 MINUTES 33 SECONDS EAST, 14.01 FEET;

THENCE NORTH 89 DEGREES 55 MINUTES 38 SECONDS EAST, 8.07 FEET;

THENCE SOUTH 76 DEGREES 30 MINUTES 52 SECONDS EAST, 23.96 FEET;

THENCE NORTH 89 DEGREES 56 MINUTES 04 SECONDS EAST, 30.50 FEET TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +37.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST (ASSUMED), 9.44 FEET ALONG THE SOUTH LINE OF SAID LOT 12;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 42.00 FEET;

188417

97289373

THENCE SOUTH 89 DEGREES 54 MINUTES 13 SECONDS WEST, 1.33 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;
 THENCE NORTH 00 DEGREES 50 MINUTES 32 SECONDS WEST, 10.00 FEET;
 THENCE SOUTH 89 DEGREES 48 MINUTES 15 SECONDS WEST, 24.80 FEET;
 THENCE NORTH 80 DEGREES 09 MINUTES 08 SECONDS WEST, 17.81 FEET;
 THENCE NORTH 76 DEGREES 00 MINUTES 43 SECONDS WEST, 16.52 FEET;
 THENCE NORTH 41 DEGREES 19 MINUTES 02 SECONDS WEST, 13.34 FEET;
 THENCE SOUTH 48 DEGREES 13 MINUTES 35 SECONDS WEST, 9.58 FEET;
 THENCE SOUTH 30 DEGREES 03 MINUTES 45 SECONDS EAST, 1.46 FEET;
 THENCE SOUTH 40 DEGREES 55 MINUTES 33 SECONDS EAST, 18.70 FEET;
 THENCE NORTH 89 DEGREES 54 MINUTES 13 SECONDS EAST, 8.07 FEET;
 THENCE SOUTH 76 DEGREES 30 MINUTES 53 SECONDS EAST, 23.50 FEET;
 THENCE NORTH 89 DEGREES 56 MINUTES 06 SECONDS EAST, 30.50 FEET TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +37.93 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;
 THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED), 62.00 FEET ALONG THE EAST LINE OF SAID LOT 6;

THENCE SOUTH 89 DEGREES 56 MINUTES 06 SECONDS WEST, 10.77 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;
 THENCE NORTH 00 DEGREES 50 MINUTES 32 SECONDS WEST, 10.00 FEET;
 THENCE SOUTH 89 DEGREES 48 MINUTES 15 SECONDS WEST, 24.80 FEET;
 THENCE NORTH 80 DEGREES 09 MINUTES 08 SECONDS WEST, 17.81 FEET;
 THENCE NORTH 70 DEGREES 17 MINUTES 16 SECONDS WEST, 16.87 FEET;
 THENCE NORTH 88 DEGREES 02 MINUTES 31 SECONDS WEST, 10.89 FEET;
 THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 4.43 FEET;
 THENCE SOUTH 40 DEGREES 54 MINUTES 37 SECONDS EAST, 11.43 FEET;
 THENCE SOUTH 89 DEGREES 32 MINUTES 32 SECONDS EAST, 8.51 FEET;
 THENCE SOUTH 76 DEGREES 30 MINUTES 54 SECONDS EAST, 23.50 FEET;
 THENCE NORTH 89 DEGREES 56 MINUTES 06 SECONDS EAST, 30.50 FEET TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39

FROM

97289373

NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;
 THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED), 41.56 FEET ALONG
 THE EAST LINE OF SAID LOT 12 TO THE POINT OF BEGINNING FOR THE PARCEL
 HEREINAFTER DESCRIBED;

THENCE SOUTH 89 DEGREES 59 MINUTES 43 SECONDS WEST, 41.18 FEET;
 THENCE NORTH 75 DEGREES 41 MINUTES 43 SECONDS WEST, 24.15 FEET;
 THENCE SOUTH 89 DEGREES 58 MINUTES 48 SECONDS WEST, 7.88 FEET;
 THENCE NORTH 40 DEGREES 54 MINUTES 42 SECONDS WEST, 11.72 FEET;
 THENCE NORTH 00 DEGREES 46 MINUTES 59 SECONDS WEST, 4.67 FEET;
 THENCE NORTH 89 DEGREES 13 MINUTES 32 SECONDS EAST, 8.78 FEET;
 THENCE SOUTH 70 DEGREES 39 MINUTES 40 SECONDS EAST, 18.91 FEET;
 THENCE SOUTH 76 DEGREES 12 MINUTES 00 SECONDS EAST, 14.01 FEET;
 THENCE SOUTH 89 DEGREES 59 MINUTES 43 SECONDS EAST, 39.83 FEET;
 THENCE SOUTH 00 DEGREES 50 MINUTES 14 SECONDS EAST, 10.00 FEET TO THE POINT OF
 BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN
 ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE
 HAVING AN ELEVATION OF +68.33 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE
 FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5,
 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39
 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;
 THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 41.80 FEET ALONG THE EAST
 LINE OF SAID LOT 12 TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER
 DESCRIBED;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 10.11 FEET;
 THENCE NORTH 89 DEGREES 59 MINUTES 46 SECONDS WEST, 35.39 FEET;
 THENCE NORTH 80 DEGREES 21 MINUTES 55 SECONDS WEST, 17.87 FEET;
 THENCE NORTH 70 DEGREES 39 MINUTES 37 SECONDS WEST, 16.77 FEET;
 THENCE SOUTH 18 DEGREES 45 MINUTES 03 SECONDS WEST, 13.31 FEET;
 THENCE NORTH 49 DEGREES 56 MINUTES 42 SECONDS EAST, 8.65 FEET;
 THENCE SOUTH 76 DEGREES 06 MINUTES 57 SECONDS EAST, 24.07 FEET;
 THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 41.40 FEET TO THE POINT OF
 BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY AND SPACE, LYING ABOVE A HORIZONTAL PLANE HAVING AN
 ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING
 DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5,
 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39
 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;
 THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST (ASSUMED), 20.94 FEET ALONG
 THE SOUTH LINE OF SAID LOT 12;

100000

97289373

THENCE NORTH 00 DEGREES 03 MINUTES 41 SECONDS WEST, 42.02 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;
 THENCE NORTH 89 DEGREES 58 MINUTES 57 SECONDS WEST, 20.91 FEET;
 THENCE NORTH 77 DEGREES 10 MINUTES 54 SECONDS WEST, 23.70 FEET;
 THENCE NORTH 87 DEGREES 12 MINUTES 09 SECONDS WEST, 8.59 FEET;
 THENCE NORTH 15 DEGREES 54 MINUTES 18 SECONDS EAST, 13.61 FEET;
 THENCE SOUTH 69 DEGREES 45 MINUTES 43 SECONDS EAST, 17.00 FEET;
 THENCE SOUTH 79 DEGREES 55 MINUTES 06 SECONDS EAST, 17.64 FEET;
 THENCE SOUTH 89 DEGREES 58 MINUTES 55 SECONDS EAST, 15.50 FEET;
 THENCE SOUTH 00 DEGREES 01 MINUTES 00 SECONDS WEST, 10.00 FEET TO THE POINT OF BEGINNING.

PARCEL 8 (LIGHT COURT PARCEL)

ALL THE LAND, PROPERTY, AND SPACE LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -88.38 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:
 COMMENCING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;
 THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED), 41.56 FEET ALONG THE WEST LINE OF SAID LOT 7 TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;
 THENCE SOUTH 89 DEGREES 59 MINUTES 43 SECONDS EAST, 5.22 FEET;
 THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 10.00 FEET;
 THENCE NORTH 89 DEGREES 59 MINUTES 42 SECONDS WEST, 5.26 FEET;
 THENCE SOUTH 00 DEGREES 50 MINUTES 16 SECONDS EAST, 10.00 FEET TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.93 FEET ABOVE THE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +88.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:
 COMMENCING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;
 THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED), 41.80 FEET ALONG THE WEST LINE OF SAID LOT 7 TO THE POINT OF BEGINNING;
 THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 5.06 FEET
 THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 9.96 FEET
 THENCE NORTH 89 DEGREES 59 MINUTES 41 SECONDS WEST, 5.18 FEET
 THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 10.11 FEET TO THE POINT OF BEGINNING;

ALL IN COOK COUNTY, ILLINOIS.

Common Address: 24-30 West Randolph Street, Chicago, Illinois

PIN: 17-09-439-017; 021; 018; 022, and 020

97289373

EXHIBIT B

BLOCK 36 - ORIENTAL THEATER REDEVELOPMENT AGREEMENT

"Street Address"

**Street Addresses commonly
known as:**

**157-169 North Dearborn Street, Chicago, Illinois 60602 and
24-30 West Randolph Street, Chicago, Illinois 60602**

Permanent Index Numbers:

**17-09-439-001-0000
17-09-439-017-0000
17-09-439-018-0000
17-09-439-020-0000
17-09-439-021-0000
17-09-439-022-0000**