

Release Summary Sheet

Contract (PO) Number: T26463

Release Number: 109

Specification Number: B09684210

Name of Contractor: F.H. PASCHEN/S.N. NIELSEN, INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: T0968421001 REHABILITATION OF CITY FACILITIES

Dollar Amount of Release: \$36,186.11

Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED
JOB ORDER CONTRACTING (J.O.C.)
UNRESTRICTED-REHABILITATION

Procurement Services Contact Person: DALE HILLERMAN

Vendor Number: 1055528

Submission Date:

**CITY OF CHICAGO
BLANKET RELEASE**

Original (Department)

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
01/16/2004	T26463	109	B09684210	1055528	A		1

DELIVER TO: 38-038

038-2005 30 NORTH
30 N. LA SALLE ST.
ROOM 3700
Chicago, IL 60602

ORDERED FROM:

F.H. PASCHEN/S.N. NIELSEN, INC
O'HARE PLAZA
8725 W. HIGGINS RD STE 200
CHICAGO, IL 60631

DELIVERY CHARGES to be PREPAID
TITLE TO PASS ON DELIVERY

CONTACT: Raffi Sarrafian 742-1974

PO DESCRIPTION: T0968421001 REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: T26463

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST							
1	1	96842	36,186.11	USD	1.00	36,186.11							
GENERAL CONSTRUCTION - PUBLIC WORKS RELATED JOB ORDER CONTRACTING (J.O.C.) UNRESTRICTED-REHABILITATION JUP692.A; MASONRY & PARAPET REPAIRS/TUCKPOINT; M-3-007; GREEN; CIP 130-26-0104													
		Dist	BFY	FUND	COST CTR	APPR	ACCNT	ACTV	PROJECT	RPT CAT	GENRL	FUTR	
		1	000	0466	0382005	6044	220540	0000	16025151	000000	00000	0000	36,186.11
SHIPMENT TOTAL:												36,186.11	
RELEASE TOTAL:												36,186.11	

APPROVAL:

SIGNATURE

DATE

SIGNATURE

DATE

[Handwritten Signature]
1/29/04

[Handwritten Signature] 1/26/04

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.
Submit the original invoice to the department referenced above.

Mark all packages and papers with the purchase number.

Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.

This purchase is subject to the City of Chicago General Conditions for Supplies. Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.

To: Department of: General Services

Date: 09/30/2003

Sub-Order Total: \$36,186.11

DISCLOSURE OF RETAINED PARTIES

A. Definitions and Disclosure Requirements.

1. As used herein, the term "Contractor" means a person or entity who has any contract or lease with the City of Chicago.
2. Pursant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the Contractor has retained or expects to retain with respect to the contract or lease. In particular, the Contractor must disclose the name of each such person, his or her business address, the naure of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (b) any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

B. Certification

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: **JUP692.A** **NEBO Community Center - Masonry & Tuckpointing**
Specification, loan or other Identifying number: **B09684210A**

2. Name of Contractor: **F.H. Paschen/SN Nielsen**

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

NAME	BUSINESS ADDRESS	MBE WBE or Non	RELATIONSHIP (attorney, lobbyist, subcontractor, etc.)	FEE(indicate whether paid or estimated)
Zielke Masonry, Inc.	1937 West Walnut Street Chicago, IL 60612	Non	Subcontractor	29,700.00

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED

4. The Contractor understands and agrees that the City may rely on the information provided herein and that providing any false, incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease.
5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive Order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

Christopher A. Farrell
Signature

9/30/03
Date

CHRISTOPHER A FARRELL
Name (type or print)

PROJECT MANAGER
Title

Subscribed and sworn to before me
this 30th day of SEP 20 03

[Signature]
Notary Public Signature





City of Chicago
Richard M. Daley, Mayor

Department of General Services

Michael C. McCue
Commissioner

Suite 3700
30 North LaSalle Street
Chicago, Illinois 60602-2586
(312) 742-3124
(312) 744-9883 (FAX)

<http://www.cityofchicago.org>

17 November 2003

Mr. David E. Malone
Chief Procurement Officer
Department of Procurement Services
City Hall, Room 403
121 North LaSalle Street
Chicago, IL 60602

**Attention: Dale Hillerman
City JOC Manager**

Re: JOC Project Number: JUP692.A / M3007
Project Title: NEBO - PARAPETS & MASONRY
(REVISED SCOPE)
Address: PORTAGE PK COMMUNITY CTR.
3912 North Menard St.
Estimated Cost: \$ 40,000.00
Specification #: B09684210A
Funding Source: 02-497-38-2005-4063-0540-90031051

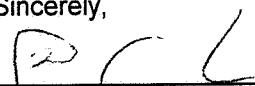
Dear Mr. Malone:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

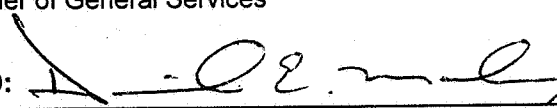
Please direct all technical inquiries to Project Manager Susan Green at 744.6268 and all other inquiries to Raffi Sarrafian at 742-1974.

If you concur with our recommendation, please sign below and return a copy for our files.



Sincerely,



Michael C. McCue
Commissioner of General Services

APPROVED:  / 510

David E. Malone
Chief Procurement Officer *ul/25/03*

Approved: James Chronis 
Nicholas Ahrens 
Mary Capecci _____
Gerald McGleam _____





**THE DEPARTMENT OF GENERAL SERVICES
JOC MEMO OF AUTHORIZATION**

UTILIZING JOC FOR CITY CONSTRUCTION PROJECTS

For all JOC. project requests, complete items 1 and 2 below.
Then as appropriate, complete items 3, 4 and 5 accordingly. Attach to J.O.C.
Memo of Authorization.

JOC #: **JUP692.A**
Project #: **M3007**
Project Name: **NEBO COMMUNITY CTR. (REVISED SCOPE)
MASONRY REPAIRS**
Project Location: **3912 N. Menard St.**

1. Please describe the major features of this project:

Revised scope to contain only masonry repairs and tuckpointing for the crumbling deteriorating brick and loosened mortar joints surrounding this facility.

2. Please explain why this project could not be bid using the City's traditional bid process and the need to use JOC procurement system:

Under JOC, these services will allow for immediate resolution & effective scheduling of the masonry repairs prior to the scheduled roof replacement (JUP692.B).

3. If this project is a one trade project, please provide additional explanation of why it would be in the City's best interest to do the project under JOC.

JOC is to be used because there is not a masonry contract available to acquire these services.

4. If it is anticipated that over 25% of the project will consist of Non-prepriced items, provide an explanation on why JOC should be used instead of a city-wide term agreement:

All items are to be found in the Unit Price Book.

5. If some elements of the proposed JOC scope of work are covered by City Term Agreements, list the elements that should be removed from the JOC project. Attach additional pages if needed.

No elements apply .

From: Susan Green
To: Hillerman, Dale
Date: 11/15/03 3:59PM
Subject: Revised Scope of Work JUP692.A

Hi Dale.

This is to inform you that the Scope of Work for # JUP692.A has been revised. The originally approved MOA for Roof Partial Replacement & Repairs at NEBO Community Ctr. valued at \$10,000.00 has changed to JUP692.B. Please make note of it.

A new MOA has been issued and assigned the JUP682.A number with the value of \$22,000.00. This will encompass Masonry Repairs for the same location. The MOA for JUP682.A has been issued for signature this day.

If you have any questions, please feel free to contact me at 744-6268.
Thank you Dale.
Susan Green

CC: Ahrens, Nicholas; McGleam, Jerry; Sarrafian, Raffi



City of Chicago
 Richard M. Daley, Mayor
 Department of General Services
 Michael C. McCue
 Commissioner
 Suite 3700
 30 North LaSalle Street
 Chicago, Illinois 60602-2586
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 (312) 744-9883 (FAX)
<http://www.cityofchicago.org>

July 25, 2003

Mr. David E. Malone
 Chief Procurement Officer
 Department of Procurement Services
 City Hall, Room 403
 121 North LaSalle Street
 Chicago, Illinois 60602

Attention: Dale Hillerman
 Director of Program Services – J.O.C.

Re: JOC Project #: M3007/ JUP692, ^{A B}
 Project Title: ROOF PARTIAL REPLACEMENT & REPAIRS
 NEBO CHURCH/ PORTAGE PARK
 COMMUNITY CTR.
 3912 N. Menard Street
 Estimated Cost: ~~\$40,000.00~~ \$20,000.00
 Specification: B09684210A
 Funding Source: 02-497-38-2005-4065-0540-90032151

Dear Mr. Malone,

We request that the above referenced project be contracted under the Job Order Contract (JOC) Method. Attachment A describes the Scope of Work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager, Susan Green at 744-6268. All other inquiries can be directed to Contract Administrator, Raffi Sarrafian at 742-1974.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michael C. McCue
 Commissioner

APPROVED:

David E. Malone
 Chief Procurement Officer

:attachments

cc: J. Chronis
 N. Ahrens
 R. Sarrafian
 J. McGleam
 S. Green
 file

