

## Release Summary Sheet

**Contract (PO) Number:** T26463

**Release Number:** 181

**Specification Number:** B09684210

**Name of Contractor:** F.H. PASCHEN/S.N. NIELSEN, INC

**City Department:** DEPT OF GENERAL SERVICES

**Title of Contract:** T0968421001 REHABILITATION OF CITY FACILITIES

**Dollar Amount of Release:** \$263,299.90

**Release Description:** GENERAL CONSTRUCTION - PUBLIC WORKS RELATED  
JOB ORDER CONTRACTING (J.O.C.)  
UNRESTRICTED-REHABILITATION

**Procurement Services Contact Person:** BYRON WHITTAKER

**Vendor Number:** 1055528

**Submission Date:**

**CITY OF CHICAGO  
BLANKET RELEASE**

Original (Department)

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
07/22/2004	T26463	181	B09684210	1055528	A		1

**DELIVER TO:** 38-021

021-2005 HOUSING  
318 S. MICHIGAN AVE.  
7TH FLOOR  
Chicago, IL 60604

**ORDERED FROM:**

F.H. PASCHEN/S.N. NIELSEN, INC  
O'HARE PLAZA  
8725 W. HIGGINS RD STE 200  
CHICAGO, IL 60631

DELIVERY CHARGES to be PREPAID  
TITLE TO PASS ON DELIVERY

**CONTACT:** Staci-Rae Bixler 744-1636

**PO DESCRIPTION:** T0968421001 REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: T26463

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST						
1	1	96842	263,299.90	USD	1.00	263,299.90						
GENERAL CONSTRUCTION - PUBLIC WORKS RELATED JOB ORDER CONTRACTING (J.O.C.) UNRESTRICTED-REHABILITATION JUP814.A; UPGRADE FACILITY INTERIOR; Y-4-006; SMITH; NO CIP												
	Dist	BFY	FUND	COST CTR	APPR	ACCNT	ACTV	PROJECT	RPT CAT	GENRL	FUTR	
	1	003	0065	0212005	9103	220140	0000	00000000	03AN32	00000	0000	263,299.90
<b>SHIPMENT TOTAL:</b>											<b>263,299.90</b>	
<b>RELEASE TOTAL:</b>											<b>263,299.90</b>	

APPROVAL:

SIGNATURE

DATE

*Em J. Gugg* 9/15/04  
CPO DATE

SIGNATURE

DATE

*[Signature]* 9/13/04  
SIGNATURE DATE

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.  
Submit the original invoice to the department referenced above.  
Mark all packages and papers with the purchase number.

Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.

This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.

To: Department of: General Services

Date: 05/12/2004

Sub-Order Total: \$263,299.90

**DISCLOSURE OF RETAINED PARTIES**

**A. Definitions and Disclosure Requirements.**

1. As used herein, the term "Contractor" means a person or entity who has any contract or lease with the City of Chicago.
2. Pursant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the Contractor has retained or expects to retain with respect to the contract or lease. In particular, the Contractor must disclose the name of each such person, his or her business address, the naure of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (b) any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

**B. Certification**

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: JUP814.A St. Mary's School Renovation  
Specification, loan or other Identifying number: B09684210A

2. Name of Contractor: F.H. Paschen/SN Nielsen

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

NAME	BUSINESS ADDRESS	MBE WBE or Non	RELATIONSHIP (attorney, lobbyist, subcontractor, etc.)	FEE(indicate whether paid or estimated) \$
MJC DEMOLITION INC.		MBE	Subcontractor	1,000.00
Valor Technologies, Inc.	2602 Van Buren St., Suite A Bellwood, IL 60104	MBE	Subcontractor	5,195.00
PRECISION CEMENT COMPANY, INC.	1451 W. WALTON # 2 CHICAGO, IL 60622	Non	Subcontractor	6,200.00
Paniagua Group, Inc.	12 Piper Lane Hawthorne Woods, IL 60047	MBE	Subcontractor	42,750.00
Jones & Cleary	6838 S. Chicago Ave. Chicago, IL 60637	Non	Subcontractor	3,995.00
William J. Perkinson Co.	412 North Wolcott Ave. Chicago, IL 60622	Non	Subcontractor	1,165.00
DTI of Illinois, Inc.	2511 Molitor Road Aurora, IL 60504	MBE	Subcontractor	19,172.00

	Elk Grove Village, IL 60007			
Brongiel Plumbing, Inc.	13939 South Kostner Ave. Crestwood, IL 60445	Non	Subcontractor	28,500.00
Edwards Engineering, Inc.	1000 Touhy Ave. Elk Grove Village, IL 60007	Non	Subcontractor	32,400.00
J. Warner Electric, Inc	8941 W. 147th Street Orland Park, IL 60462	Non	Subcontractor	8,200.00

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED

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4. The Contractor understands and agrees that the City may rely on the information provided herein and that providing any false, incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease.

5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive Order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

[Signature]  
Signature

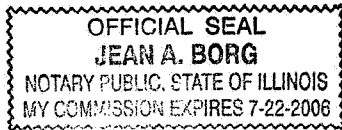
DUSTY ROY  
Name (type or print)

5/12/04  
Date

Project Manager  
Title

Subscribed and sworn to before me  
this 12<sup>th</sup> day of May 20 04

[Signature]  
Notary Public Signature





City of Chicago  
Richard M. Daley, Mayor

Department of General Services

Michi E. Peña  
Commissioner

Suite 3700  
30 North LaSalle Street  
Chicago, Illinois 60602-2586  
(312) 742-3124  
(312) 744-9883 (FAX)  
<http://www.cityofchicago.org>

19 April 2004

Mr. Eric J. Griggs  
Chief Procurement Officer  
Department of Procurement Services  
City Hall, Room 403  
121 North LaSalle Street  
Chicago, IL 60602

**Attention: Dale Hillerman**  
**City JOC Manager**

**Re: JOC Project Number:** JUP814.A Y-4-006  
**Project Title:** St. Mary's Homeless Facility Upgrades  
**Address:** Saint Mary's Homeless Facility  
310 E. 137th Street  
**Estimated Cost:** \$ 275,000.00  
**Specification #:** B09684210A  
**Funding Source:** 03-065-21-2005-9103-0140-0140

Dear Mr. Griggs:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Dick Smith at 744-3843 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña  
Commissioner of General Services

**APPROVED:**   
Eric J. Griggs  
Chief Procurement Officer

4/27/04

Approved:

James Chronis  
Nicholas Ahrens  
Mary Capecci  
Gerald McGleam





**THE DEPARTMENT OF GENERAL SERVICES  
JOC APPROVAL LETTER**

**UTILIZING JOC FOR CITY CONSTRUCTION PROJECTS**

St. Mary's Homeless Shelter  
310 E. 137<sup>th</sup> Street

For all proposed JOC projects, please complete items 1 and 2 below. As appropriate, complete items 3, 4 and 5. Attach to MOA (JOC Approval Letter)

- 1. Please describe the major features of this project:**  
Upgrade certain building areas by rebuilding bathrooms, kitchens upgrading plumbing, lighting, painting and adding new carpeting and floor tile. Work in the building will consist of upgrading the building electrical service, plumbing service and supplying certain appliances.
- 2. Please explain why this project could not be bid using the City's traditional bid process, and the need to use JOC procurement system:**  
The Department of Human Services has requested that DGS upgrade certain apartment building units and certain areas within the building to a safe and healthy living condition. The JOC procurement method is the most efficient way to complete this project in a timely manner.
- 3. If this project is a one trade project, please provide additional explanation of why it would not be in the City's best interest to do the project under JOC.**  
Multiple trade project.
- 4. If it is anticipated that over 25% of the project will consist of Non-Prepriced Items, please provide an explanation on why JOC should be used:**  
No non-prepriced items anticipated.
- 5. If some elements of the proposed JOC project scope of work are covered by City Term Agreements, these elements should be removed from the JOC project.**